

Global Breathable Ton Bag Market Growth 2026-2032

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Abstracts

The global Breathable Ton Bag market size is predicted to grow from US\$ 365 million in 2025 to US\$ 567 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global production of breathable ton bags reached 91 million units, with an estimated average selling price of US\$4.1 per bag. Breathable ton bags are a functional product among FIBC bulk bags, typically made of polypropylene (PP) flat filament woven fabric, mesh fabric, breathable strips, or ventilated fabric. They feature ventilation holes, mesh areas, ventilation strips, or mesh panels around the bag or in specific areas, allowing air to circulate between the inside and outside of the bag. This reduces heat and moisture buildup, minimizing mold, rot, condensation, and odors. They are primarily used for bulk materials such as agricultural products, timber, and biomass that require ventilation, drying, or quality maintenance. The upstream of the industry chain mainly includes PP resin, PP flat yarn, mesh fabric, UV stabilizers, masterbatches, food-grade additives, straps, sewing thread, labels, and packaging accessories; the midstream includes drawing, weaving, mesh fabric weaving, cutting, sewing, strap reinforcement, breathable area structural design, load testing, UV testing, and finished product inspection; the downstream includes agricultural product planting and storage, cold chain and ambient temperature logistics, firewood processing, horticulture, forestry, biomass fuel, agricultural wholesale, and export trade. The gross profit margin is approximately 20%-35%.

United States market for Breathable Ton Bag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Breathable Ton Bag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Breathable Ton Bag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Breathable Ton Bag players cover Southern Packaging, Global-Pak, Palmetto Industries, National Bulk Bag, BAG Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Breathable Ton Bag Industry Forecast" looks at past sales and reviews total world Breathable Ton Bag sales in 2025, providing a comprehensive analysis by region and market sector of projected Breathable Ton Bag sales for 2026 through 2032. With Breathable Ton Bag sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Breathable Ton Bag industry.

This Insight Report provides a comprehensive analysis of the global Breathable Ton Bag landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Breathable Ton Bag portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Breathable Ton Bag market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Breathable Ton Bag and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Breathable Ton Bag.

This report presents a comprehensive overview, market shares, and growth opportunities of Breathable Ton Bag market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Full Mesh Type

Four-Way Breathable Strip Type

Double-Sided Mesh + Double-Sided Woven Fabric Composite Type

Bottom Breathable Type

Partial Window Type

Segmentation by Load Capacity:

Under 500kg

500?1,000kg

1,000?1,500kg

Over 1,500kg

Segmentation by Bag Type Structure:

U-Shaped Bag

Four-Piece Bag

Cylindrical Bag

Stretcher Bag

Open Bag

Skirt Bag

Underloading Bag

Segmentation by Usage Method:

Disposable

Reusable

Segmentation by Application:

Agricultural Products

Firewood/Logs

Biomass Fuel

Recycled Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Southern Packaging

Global-Pak

Palmetto Industries

National Bulk Bag

BAG Corp

Newson Gale

Minini SpA

Kanpur Plastipack Limited (KPL)

Rishi FIBC Solutions

Flexituff

Emmbi Industries

Umasree Texplast

Kanpur Plastipack Limited

Bulk Corp

Sudarshan Addpack

Isbir

Cesur Packaging

Nihon Matai Group

Tam Tam Packaging Manufacturing

Taihua Group

Jiangyin Dongya Packing

Suzhou Chao Sheng Packing Material

Jiangsu Tianmao Technology New Materials

Changzhou Dawen Packaging Materials

Jebic Packaging

Luoyang Dazi Plastic Industry

YiXing Wellknit Bulk-Bag

Fujian Dongbai Plastics Technology

Hengshui Huahao Plastic Packaging Products Factory

Yixing Xinjia Plastic Industry

Shandong Kangna Packaging

Qingdao Baigu Plastic Products

CROHMIQ

Flexible Packaging Solutions (FPS)

Big Bags International Private Limited (BBI)

Conitex Sonoco

Ameriglobe

Procon Pacific

Euroflex

Rosenflex

Bulkcorp International

Midwestern Bag & Supply

JohnPac

FAST PRO Bags and Textiles

Halsted Bag

RDA Packaging

Greif

Intertape Polymer Group

MiniBulk

Sack Maker

BulkBag B2B

Key Questions Addressed in this Report

What is the 10-year outlook for the global Breathable Ton Bag market?

What factors are driving Breathable Ton Bag market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Breathable Ton Bag market opportunities vary by end market size?

How does Breathable Ton Bag break out by Type, by Application?

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