

Global Breast Tissue Expander Market Growth 2023-2029

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Abstracts

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Breast reconstruction or breast augmentation procedures are immensely popular in patients who have undergone breast removal surgery after cancer (mastectomy), construction of underdeveloped breast and in scar revision and tissue defect procedures. Each year a large number of women undergo breast reconstruction surgery globally. According to the American Society for Aesthetic Plastic Surgery reports, breast augmentation was the second most common surgical procedure performed with 305,856 surgeries in 2015. One of the widely performed breast reconstructive surgery is tissue expansion which is a two stage procedure and involves expansion of breast skin tissue and muscles with a temporary tissue expander, and saline solution is gradually injected into the expander to fill it over a period of weeks or months. The saline solution is injected with the help of a valve mechanism through integrated (magnetic port) or remote port which is located inside the expander. Breast tissue expanders with magnetic injection ports are supplied with the sterile magna-finder external locating device. This Magna-finder is used multiple times over the course of breast tissue expansion procedure. Breast tissue expanders with remote ports constitute a large port, a small port and an external port and the choice of a port depends on the type of surgery a patient is undergoing. Breast expanders with such ports are available with a tubing kit thus allowing appropriate tissue expander and port selection for all the breast reconstruction surgery performed. Tissue expander works by stretching the tissue under the breast after mastectomy and creating space for placement of permanent breast implant. Tissue expanders are available in various sizes and shapes. Round shaped breast expander is more popular and remains the overwhelming choice of women's undergoing breast reconstruction procedure. Anatomically shaped tissue expanders tend to give greater projection with the same amount of volume than round implants.

Furthermore, tissue expanders are also available in various surface types including smooth and textured breast tissue expanders.

LPI (LP Information)' newest research report, the "Breast Tissue Expander Industry Forecast" looks at past sales and reviews total world Breast Tissue Expander sales in 2022, providing a comprehensive analysis by region and market sector of projected Breast Tissue Expander sales for 2023 through 2029. With Breast Tissue Expander sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Breast Tissue Expander industry.

This Insight Report provides a comprehensive analysis of the global Breast Tissue Expander landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Breast Tissue Expander portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Breast Tissue Expander market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Breast Tissue Expander and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Breast Tissue Expander.

The global Breast Tissue Expander market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

Greater emphasis on the physical appearance of the breasts, rising popularity of entrainment industry and rise in global disposable per capita income for women's has led to more number of women's undergoing breast augmentation procedures globally. This is leading to more sales of tissue expanders thus driving the breast tissue expanders market. Furthermore, increased focus on the development of technologically improved breast expanders is expected to upsurge the revenues for breast tissue expanders. For example, in December 2016, FDA approved AeroForm wireless tissue expander, manufactured by AirXpanders. The expander is a wireless balloon-like device that can be used in place of saline filled tissue expander as the device contains a reservoir of compressed carbon dioxide. The use of wireless tissue expander results in fewer patients visits thus reducing the economic burden to the cancer patients. Also

socioeconomic status is a prime factor creating higher demand for breast implants globally. The primary customer base for breast implants procedures are women belonging to middle and high-income families. Therefore, the rise in global annual disposable income per capita for women is expected to create a huge demand for breast augmentation surgeries thus number of tissue expander procedures on a global level. Increasing risk of developing serious complications with breast implants such as rupture, pain, breast sensitivity and lack of awareness in less developed countries are some of the factors expected to hamper the market growth over the forecast period. Necrosis, seroma, post-operative infections are few other complications of breast tissue expanders that are expected to hinder the global breast tissue expander market.

This report presents a comprehensive overview, market shares, and growth opportunities of Breast Tissue Expander market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Saline Breast Tissue Expanders

Silicone Breast Tissue Expanders

Segmentation by application

Hospitals

Cancer Institutes

Cosmetology Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Allergan

Mentor Worldwide

GC Aesthetics

Sientra

Establishment Labs

HansBiomed

Specialty Surgical Products

PMT Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Breast Tissue Expander market?

What factors are driving Breast Tissue Expander market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Breast Tissue Expander market opportunities vary by end market size?

How does Breast Tissue Expander break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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