

Global Brass PEX fittings Market Growth 2026-2032

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Abstracts

The global Brass PEX fittings market size is predicted to grow from US\$ 77.18 million in 2025 to US\$ 113 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global sales of brass PEX fittings reached approximately 65 million units, with an average selling price of US\$1.2 per unit. Brass PEX fittings are accessories used to connect and secure PEX (cross-linked polyethylene pipes), widely used in pipe connections and maintenance for water supply, heating, and air conditioning systems. Brass, as the primary material, is a crucial component of these fittings due to its corrosion resistance, high temperature resistance, and high mechanical strength. Brass PEX fittings typically include various types such as elbows, straight fittings, tees, and joints.

Upstream raw materials mainly include brass, copper alloys, plastic parts (such as rubber sealing rings), as well as manufacturing molds and surface treatment materials. Downstream supply primarily targets the construction industry, home improvement market, HVAC industry, and pipe installation companies, typically distributed through pipe suppliers and hardware retailers. The total production capacity of brass PEX pipe fittings is approximately 80 million units, with a gross profit margin between 25% and 30%, influenced by fluctuations in raw material prices, economies of scale in production, and changes in market demand. Upstream material consumption is mainly concentrated in brass and alloy materials. With the advancement of global infrastructure construction and the replacement of aging pipelines, the market demand for brass PEX pipe fittings will continue to grow.

In terms of business opportunities, the increasing global demand for energy-saving, environmentally friendly, and low-maintenance-cost piping systems significantly enhances the market potential of PEX piping systems and their fittings. Furthermore,

the accelerated urbanization and booming construction industry in developing countries will generate even more demand for brass PEX pipe fittings. Simultaneously, with the rise of intelligent and automated piping trends, high-end brass PEX pipe fittings with antibacterial, waterproof, and antifreeze functions will become the core of future market competition.

The market outlook for PEX brass fittings is steadily growing, primarily driven by the upgrading and replacement of traditional metal pipes in the global construction, home improvement, and HVAC systems industries. With accelerated urbanization and the increase in new residential and commercial facilities, PEX piping systems, due to their advantages such as ease of installation, corrosion resistance, long service life, and energy efficiency, are gradually replacing traditional metal pipes in water supply, underfloor heating, and air conditioning systems, directly boosting the demand for PEX brass fittings. This is particularly evident in emerging markets such as China, India, and Latin America, where the accelerated construction of residential and commercial infrastructure has significantly increased the penetration rate and frequency of use of PEX brass fittings.

Simultaneously, market competition is shifting from simple price competition to upgrades in product quality, functionality, and service. High-end pipe fittings are beginning to emphasize high-pressure resistance, antibacterial properties, freeze protection, leak prevention, and compatibility with smart piping systems, meeting users' comprehensive considerations of safety, durability, and long-term maintenance costs. Furthermore, the reliance of downstream pipe installation companies, hardware distributors, and construction enterprises on stable supply, guaranteed delivery times, and after-sales service is also prompting manufacturers to optimize their supply chain management and channel layout.

Overall, the brass PEX fittings market possesses both stable, inelastic demand and opportunities for additional growth through technological upgrades and high-end differentiated products. In the coming years, with the advancement of residential renovations, replacement of old pipes, and the popularization of green buildings and energy-saving piping systems, the brass PEX pipe fittings market will continue its growth trend and gradually concentrate on high-quality, high-value-added products.

LP Information, Inc. (LPI) ' newest research report, the "Brass PEX fittings Industry Forecast" looks at past sales and reviews total world Brass PEX fittings sales in 2025, providing a comprehensive analysis by region and market sector of projected Brass PEX fittings sales for 2026 through 2032. With Brass PEX fittings sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brass PEX fittings industry.

This Insight Report provides a comprehensive analysis of the global Brass PEX fittings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brass PEX fittings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brass PEX fittings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brass PEX fittings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brass PEX fittings.

This report presents a comprehensive overview, market shares, and growth opportunities of Brass PEX fittings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compression Fitting Type

Flanged/Clamping Type

Push-fit Type

Segmentation by Pipeline Configuration:

Straight Head

Edge Head

Segmentation by Material Composition:

Low-lead/Lead-free Brass

Forged Brass

Die-cast Brass

Segmentation by Application:

Building

Heating, Ventilation & Air Conditioning

Home Improvement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Proflex

SharkBite

Zurn

HONSON

Fengfan

Sioux Chief

ZHEJIANG DOUBLE-LIN VALVES CO.,LTD.

NAFCO

YD Valves

Anderson Fittings

HAILIANG

KDM Fabrication

TOMEEX

Aquarind

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brass PEX fittings market?

What factors are driving Brass PEX fittings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brass PEX fittings market opportunities vary by end market size?

How does Brass PEX fittings break out by Type, by Application?

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