

# Global Brass and Bronze Bellows Market Growth 2026-2032

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## Abstracts

The global Brass and Bronze Bellows market size is predicted to grow from US\$ 662 million in 2025 to US\$ 1053 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Brass and bronze bellows are elastic sealing components manufactured from thin-wall brass, phosphor bronze, tin bronze and other conventional copper-alloy tubing through hydroforming, mechanical forming or multilayer forming. They provide axial movement while maintaining a gas-tight or liquid-tight barrier and are used for pressure sensing, temperature compensation, mechanical actuation, volume compensation and stem sealing. Key upstream inputs include copper, zinc, tin and phosphorus, together with precision brass and bronze strip, seamless tubing and welded thin-wall tubing. Major downstream applications include pressure gauges, thermostats, thermostatic valves, pressure switches, mechanical altimeters, HVAC and refrigeration equipment, household appliances, automotive controls, aerospace instruments and industrial automation equipment. Brass offers favourable cost and formability, while bronze generally provides higher strength, fatigue resistance and corrosion resistance.

In 2025, global brass and bronze bellows production reached approximately 55 kilotons, with an average global market price is \$12 per kilogram.

## Market Drivers:

The brass and bronze bellows market is mainly driven by demand from precision instruments, pressure switches, thermal-control elements, valves, HVAC systems, gas equipment, electrical switches, measuring instruments, and general industrial control systems. Brass offers good ductility, thermal and electrical conductivity, formability, and

cost efficiency, making it suitable for pressure transmission, displacement compensation, sealing isolation, and elastic recovery under medium- to low-temperature, light- to medium-duty, and general corrosion environments. Bronze, especially phosphor bronze and tin bronze, generally provides better elasticity, wear resistance, corrosion resistance, and fatigue performance than standard brass, making it more suitable for precision pressure elements, elastic electrical-contact components, instrument bellows, and small metal bellows requiring higher reliability. Sigma-Netics lists brass, bronze, beryllium copper, Monel, and stainless steel as available metal bellows materials, and notes that manufacturing methods and material grades can affect stroke, pressure capability, spring rate, and temperature response.

**Restraint:** The main restraints for Brass and Bronze Bellows are their relatively weaker high-temperature resistance, strong corrosion resistance, high-pressure capability, and extreme fatigue-life performance compared with stainless steel, nickel alloy, titanium alloy, or beryllium copper bellows. Brass bellows offer favorable cost and formability, but they have clear performance boundaries in high-temperature, highly corrosive, high-cleanliness, and high-pressure applications. Fulton Bellows states that brass bellows have a maximum recommended operating temperature of about 300°F, or around 150°C. Bronze materials generally perform better than standard brass, but they are more expensive and may still face substitution by stainless steel, nickel-based alloys, titanium alloys, or beryllium copper in aerospace, semiconductor vacuum, nuclear power, corrosive chemical, and high-fatigue-life applications.

**Opportunity:** Future opportunities will mainly come from stable demand in traditional instrumentation, HVAC systems, valve control, gas equipment, pressure switches, electrical control, and cost-sensitive precision components. Compared with high-end stainless-steel and nickel-alloy bellows, brass and bronze bellows offer certain advantages in material cost, processing efficiency, brazability, electrical and thermal conductivity, and small thin-wall forming. They are suitable for pressure sensing, sealing compensation, light-duty actuation, micro-displacement transmission, and electrical-continuity components where extreme temperature or corrosion resistance is not required. Suppliers with capabilities in copper-alloy thin-wall tube control, precision hydroforming, waveform consistency control, brazed or welded sealing, leak testing, fatigue testing, and stable mass production will be better positioned to win mid- to high-value orders in instrumentation, valves, HVAC, gas equipment, and general industrial control applications.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Brass and Bronze Bellows Industry Forecast” looks at past sales and reviews total world Brass and Bronze Bellows sales in 2025, providing a comprehensive analysis by region and market sector of projected Brass and Bronze Bellows sales for 2026 through 2032. With Brass and Bronze Bellows sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brass and Bronze Bellows industry.

This Insight Report provides a comprehensive analysis of the global Brass and Bronze Bellows landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brass and Bronze Bellows portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brass and Bronze Bellows market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brass and Bronze Bellows and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brass and Bronze Bellows.

This report presents a comprehensive overview, market shares, and growth opportunities of Brass and Bronze Bellows market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Materials:**

Brass Bellows

Phosphor Bronze Bellows

Others

## **Segmentation by Manufacturing Process:**

Hydroformed

Welded

Electroformed

## **Segmentation by Structure:**

Single-ply Bellows

Double-ply Bellows

Multi-ply Bellows

## **Segmentation by Application:**

Industrial Instrumentation & Control

HVAC, Refrigeration & Appliances

Automotive

Aerospace & Defense

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hanovix Industries

Saginomiya Seisakusho

Senior Flexonics

Fulton Bellows

Sigma-Netics

MW Components

Bellows Systems

Ohno Bellows Industry

Mera Bellows

BOA Group

Witzenmann GmbH

Huayuan Group

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Brass and Bronze Bellows market?

What factors are driving Brass and Bronze Bellows market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brass and Bronze Bellows market opportunities vary by end market size?

How does Brass and Bronze Bellows break out by Materials, by Application?

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