

Global Boundary Scan Inspect for PCBs Market Growth 2026-2032

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Abstracts

The global Boundary Scan Inspect for PCBs market size is predicted to grow from US\$ 282 million in 2025 to US\$ 383 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Boundary Scan Inspect for Printed Circuit Boards (PCBs) is an electronic device used for testing and diagnosing PCBs through JTAG (Joint Test Action Group) boundary scan technology. The boundary scanner checks connectivity and signal transmission between chips on the board, helping to identify soldering defects, open circuits, or shorts. Widely used in the production testing and troubleshooting of high-density and complex PCBs, it reduces the need for physical probes, enhancing test efficiency and accuracy.

United States market for Boundary Scan Inspect for PCBs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Boundary Scan Inspect for PCBs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Boundary Scan Inspect for PCBs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Boundary Scan Inspect for PCBs players cover Keysight, Zhuhai Bojay Electronics, G?PEL Electronic, Corelis, Tianchi Information Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Boundary Scan Inspect for

PCBs Industry Forecast” looks at past sales and reviews total world Boundary Scan Inspect for PCBs sales in 2025, providing a comprehensive analysis by region and market sector of projected Boundary Scan Inspect for PCBs sales for 2026 through 2032. With Boundary Scan Inspect for PCBs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Boundary Scan Inspect for PCBs industry.

This Insight Report provides a comprehensive analysis of the global Boundary Scan Inspect for PCBs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boundary Scan Inspect for PCBs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Boundary Scan Inspect for PCBs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boundary Scan Inspect for PCBs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boundary Scan Inspect for PCBs.

This report presents a comprehensive overview, market shares, and growth opportunities of Boundary Scan Inspect for PCBs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Embedded

Desktop

Segmentation by Application:

Electronics Manufacturing

Aerospace and Defense

Automotive Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keysight

Zhuhai Bojay Electronics

G?PEL Electronic

Corelis

Tianchi Information Technology

ABI Electronic

JTAG Technologies

Digitaltest

Test Research, Inc.

Teradyne

Intel

Astronics Test Systems

Temento Systems

Rohde & Schwarz

XJTAG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Boundary Scan Inspect for PCBs market?

What factors are driving Boundary Scan Inspect for PCBs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Boundary Scan Inspect for PCBs market opportunities vary by end market size?

How does Boundary Scan Inspect for PCBs break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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