

Global Bottle Molds Market Growth 2026-2032

<https://marketpublishers.com/r/GEC4D3541893EN.html>

Date: May 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: GEC4D3541893EN

Abstracts

The global Bottle Molds market size is predicted to grow from US\$ 3459 million in 2025 to US\$ 5578 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Bottle molds are precision tooling used to form plastic bottles in blow molding, including blow molds for injection stretch blow molding (ISBM) and extrusion blow molding (EBM). By combining accurate cavities, optimized cooling circuits, and venting design, the mold shapes a heated preform or parison into a bottle with controlled geometry, volume, and wall-thickness distribution. In 2025, Global Bottle Molds sales is estimated at 520 k sets, with an average ex-works price of US\$6,800/set. And global capacity is about 750 thousand sets/year, with a gross margin range of 22%–35%.

Upstream includes mold steels/aluminum, heat treatment and surface-treatment materials, machining and metrology consumables; midstream covers bottle design-to-tooling engineering, CNC/EDM, polishing/blasting/coatings, and assembly validation; downstream is driven by packaging converters and blow-molding line operators in beverages, H&PC, food and industrial packaging through continual changeovers and maintenance.

United States market for Bottle Molds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bottle Molds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bottle Molds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bottle Molds players cover Sidel, SIPA, Tech-Long, Kronos, Creative Blow Mold Tooling, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Bottle Molds Industry Forecast” looks at past sales and reviews total world Bottle Molds sales in 2025, providing a comprehensive analysis by region and market sector of projected Bottle Molds sales for 2026 through 2032. With Bottle Molds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bottle Molds industry.

This Insight Report provides a comprehensive analysis of the global Bottle Molds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bottle Molds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bottle Molds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bottle Molds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bottle Molds.

This report presents a comprehensive overview, market shares, and growth opportunities of Bottle Molds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-cavity

Multi-cavity

High-cavity (8–24+)

Segmentation by Process:

ISBM Blow Mold

EBM Blow Mold

Others

Segmentation by Bottle:

Plastic Bottles

Glass Bottles

Segmentation by Application:

Beverage Packaging

Home & Personal Care Packaging

Food Packaging

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sidel

SIPA

Tech-Long

Krones

Creative Blow Mold Tooling

Wentworth Mold

Monroe Mold

Big 3 Precision

WATON Machinery

BJY

Taizhou Huangyan Shunge Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bottle Molds market?

What factors are driving Bottle Molds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bottle Molds market opportunities vary by end market size?

How does Bottle Molds break out by Type, by Application?

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