

Global Bottle Making Machine Market Growth 2026-2032

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Abstracts

The global Bottle Making Machine market size is predicted to grow from US\$ 4029 million in 2025 to US\$ 6128 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A bottle making machine is industrial equipment used to manufacture bottles from materials such as plastic, glass, and sometimes metal. In the plastic bottle field, it usually refers to PET stretch blow molding machines, extrusion blow molding machines, injection blow molding machines, and related preform systems. In the glass bottle field, it includes furnace feeding, forming machines, IS machines, molds, annealing lehrs, inspection systems, and handling equipment. Bottle making machines are mainly used to produce packaging containers for water, beverages, beer, wine, food, cosmetics, pharmaceuticals, detergents, chemicals, and household products.

Global production capacity is approximately 20 thousand units.

In 2025, global sales reached approximately 14.4 thousand units, with an average price of around KUS\$ 286 per unit, gross margin around 31%.

The bottle making machine market has a stable long-term outlook, supported by continued demand for beverage, food, pharmaceutical, cosmetics, and household chemical packaging. Plastic bottle equipment will remain important because PET and HDPE bottles are lightweight, low-cost, and suitable for high-volume production. Glass bottle equipment will continue to benefit from demand for recyclable, premium, and chemically stable packaging. Future market growth will come from automation upgrades, replacement of old machines, energy-saving systems, lightweight bottle design, recycled material compatibility, and higher quality inspection requirements.

Overall, the market is expected to grow steadily rather than rapidly.

Market Trend

The market is moving toward automation, high-speed production, flexible bottle design, lower energy consumption, and intelligent quality control. In plastic bottle production, demand is increasing for servo-driven blow molding machines, rPET-compatible systems, lower compressed-air consumption, lightweight bottle technology, and integrated blowing-filling-capping lines. In glass bottle production, suppliers are improving IS machines, servo control, hot-end and cold-end inspection, faster mold change, and digital production monitoring. The wider packaging machinery market is also being influenced by automation and sustainability trends, while beverage packaging machinery demand is supported by packaged beverage consumption and efficient production processes.

Market Drive

Market demand is mainly driven by growth in bottled water, carbonated drinks, beer, wine, edible oil, dairy drinks, sauces, cosmetics, pharmaceuticals, detergents, and chemical packaging. Brand owners need stable bottle quality, attractive appearance, lightweight structures, lower unit cost, and reliable high-speed production. Emerging markets in Asia-Pacific, the Middle East, Africa, and Latin America are expanding beverage and consumer goods production capacity, creating new equipment demand. At the same time, labor cost pressure and stricter quality standards encourage producers to replace older equipment with automatic machines. Demand for recyclable plastic and glass packaging also supports investment in advanced bottle making systems.

Upstream and Downstream Market

Upstream suppliers mainly include plastic resin producers, glass raw material suppliers, recycled material processors, mold manufacturers, furnace suppliers, servo motor suppliers, PLC and control system providers, pneumatic and hydraulic component suppliers, heaters, compressors, chillers, sensors, inspection camera suppliers, conveyors, and automation integrators. Bottle making machine manufacturers integrate these components into standalone machines or complete production lines. Downstream customers include beverage companies, breweries, wineries, food processors, edible oil producers, cosmetics brands, pharmaceutical packaging companies, detergent manufacturers, chemical producers, and packaging converters. Downstream demand

depends on bottle consumption, production capacity expansion, packaging design changes, sustainability targets, and equipment replacement cycles.

LP Information, Inc. (LPI) ' newest research report, the "Bottle Making Machine Industry Forecast" looks at past sales and reviews total world Bottle Making Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Bottle Making Machine sales for 2026 through 2032. With Bottle Making Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bottle Making Machine industry.

This Insight Report provides a comprehensive analysis of the global Bottle Making Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bottle Making Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bottle Making Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bottle Making Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bottle Making Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Bottle Making Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Bottle Making Machine

Glass Bottle Making Machine

Segmentation by Automation:

Fully Automatic

Semi-automatic

Segmentation by Classification:

Rotary Type

Linear Type

Others

Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Krones AG

Tetra Laval Group

Salzgitter AG

Nissei ASB Machine Co., Ltd.

Aoki Technical Laboratory, Inc.

Zoppas Industries Group

Omnia Technologies Group

Bekum Maschinenfabriken GmbH

Graham Engineering Company, LLC

Wilmington Machinery, Inc.

Uniloy, Inc.

Jomar Corporation

JWELL Machinery Co., Ltd.

Guangzhou Tech-Long Packaging Machinery Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

Guangdong Leshan Intelligent Equipment Corp., Ltd.

Taizhou Waton Machinery Co., Ltd.

Bucher Industries AG

Ardagh Group S.A.

Bottero S.p.A.

BDF Industries S.p.A.

GC Machinery Holdings N.V.

Vitro, S.A.B. de C.V.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

OCMI-OTG S.p.A.

Shamvik Glasstech Private Limited

Hubei Chuda Intelligent Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bottle Making Machine market?

What factors are driving Bottle Making Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bottle Making Machine market opportunities vary by end market size?

How does Bottle Making Machine break out by Type, by Application?

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