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Global Botanical Biopesticide Formulations Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Botanical Biopesticide Formulations market size is predicted to grow from US$ 2308 million in 2025 to US$ 4072 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Botanical biopesticide formulations are agricultural pest and disease control products whose principal active ingredients are derived from plants, including azadirachtin and other neem compounds, natural pyrethrins, matrine, osthole, physcion, essential oils, terpenes, standardized botanical extracts, and plant-derived proteins or peptides. These products are manufactured through extraction, separation, purification, concentration, emulsification, suspension, microencapsulation, or solid-dispersion processes and are commercialized primarily as insecticides, fungicides, bactericides, acaricides, nematicides, and a limited range of herbicides. Key upstream inputs include neem seeds and neem oil, pyrethrum flowers, Sophora roots, tea tree oil, citrus peel, garlic, Reynoutria, Quillaja, sweet lupin seeds, and other medicinal or pesticidal plants, together with extraction solvents, vegetable oils, surfactants, emulsifiers, stabilizers, carriers, encapsulation materials, and pesticide packaging. Major downstream customers include crop protection formulators, agricultural input distributors, large commercial farms, orchards and plantations, greenhouse and nursery operators, organic farms, and agricultural application service providers. The industry's typical gross margin ranged from 35% to 55%.

The global botanical biopesticide formulation market has evolved from a largely regional industry dominated by low-concentration neem oil, natural pyrethrins, and traditional plant extracts into a more differentiated market combining standardized generic formulations with patented botanical active ingredients. India and China retain important advantages in neem, Sophora, pyrethrum, medicinal plant sourcing, extraction, and cost-

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efficient formulation, while companies in North America, Europe, and Israel place greater emphasis on proprietary extracts, plant-derived peptides, encapsulated terpenes, and global regulatory data packages. The supplier base remains fragmented. Generic products compete primarily on raw material cost, active-content consistency, registration access, and distribution reach, whereas premium formulations compete on field reliability, residue profile, tank-mix compatibility, and technical support. Because botanical actives differ substantially in mode of action, feedstock, extraction process, and application profile, the market is unlikely to converge rapidly around a limited number of universal blockbuster products, and specialized regional and crop-specific segments will remain important.

Demand is being supported by tighter pesticide residue requirements, increasing pest resistance, expansion of organic farming, broader adoption of integrated pest management, and higher quality standards for exported agricultural produce. Fruits, vegetables, grapes, berries, tea, coffee, and protected horticultural crops are the most commercially developed applications because growers in these markets are particularly sensitive to pre-harvest intervals, maximum residue limits, and compatibility with pollinators and beneficial organisms. Natural pyrethrins and essential oils can provide rapid contact activity, while neem compounds and plant alkaloids offer antifeedant, growth-regulating, and multi-site effects. Botanical extracts and plant-derived peptide fungicides also provide additional resistance-management tools. Adoption in broad-acre commodity crops remains slower because cost per hectare, residual performance, and weather stability are more demanding, meaning botanical products are more likely to complement chemical programs through rotation, input reduction, and late-season use than to replace conventional pesticides completely in the near term.

Technology development is shifting from crude extracts and low-concentration emulsifiable concentrates toward chemical fingerprint control, standardized extraction, plant-cell and tissue culture, microencapsulation, controlled release, nano-dispersion, and more efficient biodegradable co-formulants. Plant tissue culture can reduce dependence on seasonal harvesting and geographically concentrated feedstocks, while encapsulation and controlled-release technologies can address rapid evaporation, photodegradation, and short field persistence associated with many essential oils and terpenes. Commercial development is also expanding beyond conventional botanical insecticides into fungicides, nematicides, seed treatments, and post-harvest applications. Products based on sweet-lupin peptides, Quillaja tissue-culture extracts, Reynoutria extracts, tea tree oil, and other standardized botanical materials demonstrate the widening range of commercial technologies. Partnerships between technology developers, multinational crop protection groups, regional registration

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holders, and specialist distributors will become increasingly important for sharing registration costs and accelerating geographic market access.

Further expansion is constrained by variability in plant active content, sustainable feedstock availability, formulation shelf life, rainfastness, ultraviolet degradation, weather-dependent efficacy, and inconsistent registration requirements among countries. In lower-barrier segments, inaccurate active-content claims, variable batch quality, and exaggerated marketing can reduce grower confidence in the broader product category. Future competition will increasingly center on control of botanical feedstocks, active-ingredient standardization, ownership of regulatory data, scalable formulation capacity, and access to global distribution networks. Companies combining proprietary actives, reliable supply chains, repeatable field performance, and registrations across multiple regions are likely to gain share. Smaller suppliers without meaningful technical or regulatory capabilities are more likely to focus on contract manufacturing and regional distribution or become part of larger biological crop protection platforms, resulting in a gradual increase in industry consolidation.

LPI (LP Information)' newest research report, the “Botanical Biopesticide Formulations Industry Forecast” looks at past sales and reviews total world Botanical Biopesticide Formulations sales in 2025, providing a comprehensive analysis by region and market sector of projected Botanical Biopesticide Formulations sales for 2026 through 2032. With Botanical Biopesticide Formulations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Botanical Biopesticide Formulations industry.

This Insight Report provides a comprehensive analysis of the global Botanical Biopesticide Formulations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Botanical Biopesticide Formulations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Botanical Biopesticide Formulations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Botanical Biopesticide Formulations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Botanical Biopesticide Formulations.

This report presents a comprehensive overview, market shares, and growth opportunities of Botanical Biopesticide Formulations market by product type, application, key players and key regions and countries.

Segmentation by Type:

Neem-derived Actives

Natural Pyrethrins

Plant Alkaloids

Other

Segmentation by Primary Function:

Insecticides

Fungicides and Bactericides

Other

Segmentation by Formulation:

Emulsifiable Concentrates (EC)

Soluble Concentrates (SL/AS)

Suspension Concentrates (SC)

Other

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Segmentation by Application:

- Fruits and Vegetables
- Cereals and Grains
- Oilseeds and Pulses
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sumitomo Chemical

Certis Biologicals

ProFarm Group

Gowan Company

BioSafe Systems

Botanical Solution

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Rovensa Group

Seipasa

Eden Research

CEV

Trifolio-M

STK Bio-Ag Technologies

Coromandel International

T. Stanes

Ozone Biotech

Fortune Biotech

PJ Margo

Chengdu Newsun Crop Science

Chengdu Green Gold Hi-Tech

Beijing Kingbo Biotech

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Botanical Biopesticide Formulations Market Size (2021-2032)
  2.1.2 Botanical Biopesticide Formulations Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Botanical Biopesticide Formulations by Country/Region (2021, 2025 & 2032)
2.2 Botanical Biopesticide Formulations Segment by Type
  2.2.1 Neem-derived Actives
  2.2.2 Natural Pyrethrins
  2.2.3 Plant Alkaloids
  2.2.4 Other
  2.2.5 Botanical Biopesticide Formulations Market Size by Type
    2.2.5.1 Botanical Biopesticide Formulations Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.5.2 Global Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
2.3 Botanical Biopesticide Formulations Segment by Primary Function
  2.3.1 Insecticides
  2.3.2 Fungicides and Bactericides
  2.3.3 Other
  2.3.4 Botanical Biopesticide Formulations Market Size by Primary Function
    2.3.4.1 Botanical Biopesticide Formulations Market Size CAGR by Primary Function (2021 VS 2025 VS 2032)
    2.3.4.2 Global Botanical Biopesticide Formulations Market Size Market Share by

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Primary Function (2021-2026)
2.4 Botanical Biopesticide Formulations Segment by Formulation
2.4.1 Emulsifiable Concentrates (EC)
2.4.2 Soluble Concentrates (SL/AS)
2.4.3 Suspension Concentrates (SC)
2.4.4 Other
2.4.5 Botanical Biopesticide Formulations Market Size by Formulation
2.4.5.1 Botanical Biopesticide Formulations Market Size CAGR by Formulation (2021 VS 2025 VS 2032)
2.4.5.2 Global Botanical Biopesticide Formulations Market Size Market Share by Formulation (2021-2026)
2.5 Botanical Biopesticide Formulations Segment by Application
2.5.1 Fruits and Vegetables
2.5.2 Cereals and Grains
2.5.3 Oilseeds and Pulses
2.5.4 Other
2.5.5 Botanical Biopesticide Formulations Market Size by Application
2.5.5.1 Botanical Biopesticide Formulations Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.5.2 Global Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)

3 BOTANICAL BIOPESTICIDE FORMULATIONS MARKET SIZE BY PLAYER

3.1 Botanical Biopesticide Formulations Market Size Market Share by Player
3.1.1 Global Botanical Biopesticide Formulations Revenue by Player (2021-2026)
3.1.2 Global Botanical Biopesticide Formulations Revenue Market Share by Player (2021-2026)
3.2 Global Botanical Biopesticide Formulations Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 BOTANICAL BIOPESTICIDE FORMULATIONS BY REGION

4.1 Botanical Biopesticide Formulations Market Size by Region (2021-2026)

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4.2 Global Botanical Biopesticide Formulations Annual Revenue by Country/Region (2021-2026)
4.3 Americas Botanical Biopesticide Formulations Market Size Growth (2021-2026)
4.4 APAC Botanical Biopesticide Formulations Market Size Growth (2021-2026)
4.5 Europe Botanical Biopesticide Formulations Market Size Growth (2021-2026)
4.6 Middle East & Africa Botanical Biopesticide Formulations Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Botanical Biopesticide Formulations Market Size by Country (2021-2026)
5.2 Americas Botanical Biopesticide Formulations Market Size by Type (2021-2026)
5.3 Americas Botanical Biopesticide Formulations Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Botanical Biopesticide Formulations Market Size by Region (2021-2026)
6.2 APAC Botanical Biopesticide Formulations Market Size by Type (2021-2026)
6.3 APAC Botanical Biopesticide Formulations Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Botanical Biopesticide Formulations Market Size by Country (2021-2026)
7.2 Europe Botanical Biopesticide Formulations Market Size by Type (2021-2026)
7.3 Europe Botanical Biopesticide Formulations Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

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7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Botanical Biopesticide Formulations by Region (2021-2026)
8.2 Middle East & Africa Botanical Biopesticide Formulations Market Size by Type (2021-2026)
8.3 Middle East & Africa Botanical Biopesticide Formulations Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL BOTANICAL BIOPESTICIDE FORMULATIONS MARKET FORECAST

10.1 Global Botanical Biopesticide Formulations Forecast by Region (2027-2032)
  10.1.1 Global Botanical Biopesticide Formulations Forecast by Region (2027-2032)
  10.1.2 Americas Botanical Biopesticide Formulations Forecast
  10.1.3 APAC Botanical Biopesticide Formulations Forecast
  10.1.4 Europe Botanical Biopesticide Formulations Forecast
  10.1.5 Middle East & Africa Botanical Biopesticide Formulations Forecast
10.2 Americas Botanical Biopesticide Formulations Forecast by Country (2027-2032)
  10.2.1 United States Market Botanical Biopesticide Formulations Forecast
  10.2.2 Canada Market Botanical Biopesticide Formulations Forecast
  10.2.3 Mexico Market Botanical Biopesticide Formulations Forecast
  10.2.4 Brazil Market Botanical Biopesticide Formulations Forecast
10.3 APAC Botanical Biopesticide Formulations Forecast by Region (2027-2032)
  10.3.1 China Botanical Biopesticide Formulations Market Forecast
  10.3.2 Japan Market Botanical Biopesticide Formulations Forecast
  10.3.3 Korea Market Botanical Biopesticide Formulations Forecast

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10.3.4 Southeast Asia Market Botanical Biopesticide Formulations Forecast
10.3.5 India Market Botanical Biopesticide Formulations Forecast
10.3.6 Australia Market Botanical Biopesticide Formulations Forecast
10.4 Europe Botanical Biopesticide Formulations Forecast by Country (2027-2032)
10.4.1 Germany Market Botanical Biopesticide Formulations Forecast
10.4.2 France Market Botanical Biopesticide Formulations Forecast
10.4.3 UK Market Botanical Biopesticide Formulations Forecast
10.4.4 Italy Market Botanical Biopesticide Formulations Forecast
10.4.5 Russia Market Botanical Biopesticide Formulations Forecast
10.5 Middle East & Africa Botanical Biopesticide Formulations Forecast by Region (2027-2032)
10.5.1 Egypt Market Botanical Biopesticide Formulations Forecast
10.5.2 South Africa Market Botanical Biopesticide Formulations Forecast
10.5.3 Israel Market Botanical Biopesticide Formulations Forecast
10.5.4 Turkey Market Botanical Biopesticide Formulations Forecast
10.6 Global Botanical Biopesticide Formulations Forecast by Type (2027-2032)
10.7 Global Botanical Biopesticide Formulations Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Botanical Biopesticide Formulations Forecast

11 KEY PLAYERS ANALYSIS

11.1 Sumitomo Chemical
11.1.1 Sumitomo Chemical Company Information
11.1.2 Sumitomo Chemical Botanical Biopesticide Formulations Product Offered
11.1.3 Sumitomo Chemical Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Sumitomo Chemical Main Business Overview
11.1.5 Sumitomo Chemical Latest Developments
11.2 Certis Biologicals
11.2.1 Certis Biologicals Company Information
11.2.2 Certis Biologicals Botanical Biopesticide Formulations Product Offered
11.2.3 Certis Biologicals Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Certis Biologicals Main Business Overview
11.2.5 Certis Biologicals Latest Developments
11.3 ProFarm Group
11.3.1 ProFarm Group Company Information
11.3.2 ProFarm Group Botanical Biopesticide Formulations Product Offered
11.3.3 ProFarm Group Botanical Biopesticide Formulations Revenue, Gross Margin

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and Market Share (2021-2026)
11.3.4 ProFarm Group Main Business Overview
11.3.5 ProFarm Group Latest Developments
11.4 Gowan Company
11.4.1 Gowan Company Company Information
11.4.2 Gowan Company Botanical Biopesticide Formulations Product Offered
11.4.3 Gowan Company Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Gowan Company Main Business Overview
11.4.5 Gowan Company Latest Developments
11.5 BioSafe Systems
11.5.1 BioSafe Systems Company Information
11.5.2 BioSafe Systems Botanical Biopesticide Formulations Product Offered
11.5.3 BioSafe Systems Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 BioSafe Systems Main Business Overview
11.5.5 BioSafe Systems Latest Developments
11.6 Botanical Solution
11.6.1 Botanical Solution Company Information
11.6.2 Botanical Solution Botanical Biopesticide Formulations Product Offered
11.6.3 Botanical Solution Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Botanical Solution Main Business Overview
11.6.5 Botanical Solution Latest Developments
11.7 Rovensa Group
11.7.1 Rovensa Group Company Information
11.7.2 Rovensa Group Botanical Biopesticide Formulations Product Offered
11.7.3 Rovensa Group Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Rovensa Group Main Business Overview
11.7.5 Rovensa Group Latest Developments
11.8 Seipasa
11.8.1 Seipasa Company Information
11.8.2 Seipasa Botanical Biopesticide Formulations Product Offered
11.8.3 Seipasa Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Seipasa Main Business Overview
11.8.5 Seipasa Latest Developments
11.9 Eden Research

+357 96 030922
info@marketpublishers.com

11.9.1 Eden Research Company Information
11.9.2 Eden Research Botanical Biopesticide Formulations Product Offered
11.9.3 Eden Research Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Eden Research Main Business Overview
11.9.5 Eden Research Latest Developments
11.10 CEV
11.10.1 CEV Company Information
11.10.2 CEV Botanical Biopesticide Formulations Product Offered
11.10.3 CEV Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 CEV Main Business Overview
11.10.5 CEV Latest Developments
11.11 Trifolio-M
11.11.1 Trifolio-M Company Information
11.11.2 Trifolio-M Botanical Biopesticide Formulations Product Offered
11.11.3 Trifolio-M Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Trifolio-M Main Business Overview
11.11.5 Trifolio-M Latest Developments
11.12 STK Bio-Ag Technologies
11.12.1 STK Bio-Ag Technologies Company Information
11.12.2 STK Bio-Ag Technologies Botanical Biopesticide Formulations Product Offered
11.12.3 STK Bio-Ag Technologies Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 STK Bio-Ag Technologies Main Business Overview
11.12.5 STK Bio-Ag Technologies Latest Developments
11.13 Coromandel International
11.13.1 Coromandel International Company Information
11.13.2 Coromandel International Botanical Biopesticide Formulations Product Offered
11.13.3 Coromandel International Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Coromandel International Main Business Overview
11.13.5 Coromandel International Latest Developments
11.14 T. Stanes
11.14.1 T. Stanes Company Information
11.14.2 T. Stanes Botanical Biopesticide Formulations Product Offered
11.14.3 T. Stanes Botanical Biopesticide Formulations Revenue, Gross Margin and

+357 96 030922
info@marketpublishers.com

Market Share (2021-2026)
11.14.4 T. Stanes Main Business Overview
11.14.5 T. Stanes Latest Developments
11.15 Ozone Biotech
11.15.1 Ozone Biotech Company Information
11.15.2 Ozone Biotech Botanical Biopesticide Formulations Product Offered
11.15.3 Ozone Biotech Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Ozone Biotech Main Business Overview
11.15.5 Ozone Biotech Latest Developments
11.16 Fortune Biotech
11.16.1 Fortune Biotech Company Information
11.16.2 Fortune Biotech Botanical Biopesticide Formulations Product Offered
11.16.3 Fortune Biotech Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Fortune Biotech Main Business Overview
11.16.5 Fortune Biotech Latest Developments
11.17 PJ Margo
11.17.1 PJ Margo Company Information
11.17.2 PJ Margo Botanical Biopesticide Formulations Product Offered
11.17.3 PJ Margo Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 PJ Margo Main Business Overview
11.17.5 PJ Margo Latest Developments
11.18 Chengdu Newsun Crop Science
11.18.1 Chengdu Newsun Crop Science Company Information
11.18.2 Chengdu Newsun Crop Science Botanical Biopesticide Formulations Product Offered
11.18.3 Chengdu Newsun Crop Science Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Chengdu Newsun Crop Science Main Business Overview
11.18.5 Chengdu Newsun Crop Science Latest Developments
11.19 Chengdu Green Gold Hi-Tech
11.19.1 Chengdu Green Gold Hi-Tech Company Information
11.19.2 Chengdu Green Gold Hi-Tech Botanical Biopesticide Formulations Product Offered
11.19.3 Chengdu Green Gold Hi-Tech Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Chengdu Green Gold Hi-Tech Main Business Overview

+357 96 030922
info@marketpublishers.com

11.19.5 Chengdu Green Gold Hi-Tech Latest Developments
11.20 Beijing Kingbo Biotech
11.20.1 Beijing Kingbo Biotech Company Information
11.20.2 Beijing Kingbo Biotech Botanical Biopesticide Formulations Product Offered
11.20.3 Beijing Kingbo Biotech Botanical Biopesticide Formulations Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 Beijing Kingbo Biotech Main Business Overview
11.20.5 Beijing Kingbo Biotech Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Botanical Biopesticide Formulations Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Botanical Biopesticide Formulations Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Neem-derived Actives
Table 4. Major Players of Natural Pyrethrins
Table 5. Major Players of Plant Alkaloids
Table 6. Major Players of Other
Table 7. Botanical Biopesticide Formulations Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 8. Global Botanical Biopesticide Formulations Market Size by Type (2021-2026) & ($ millions)
Table 9. Global Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
Table 10. Major Players of Insecticides
Table 11. Major Players of Fungicides and Bactericides
Table 12. Major Players of Other
Table 13. Botanical Biopesticide Formulations Market Size CAGR by Primary Function (2021 VS 2025 VS 2032) & ($ millions)
Table 14. Global Botanical Biopesticide Formulations Market Size by Primary Function (2021-2026) & ($ millions)
Table 15. Global Botanical Biopesticide Formulations Market Size Market Share by Primary Function (2021-2026)
Table 16. Major Players of Emulsifiable Concentrates (EC)
Table 17. Major Players of Soluble Concentrates (SL/AS)
Table 18. Major Players of Suspension Concentrates (SC)
Table 19. Major Players of Other
Table 20. Botanical Biopesticide Formulations Market Size CAGR by Formulation (2021 VS 2025 VS 2032) & ($ millions)
Table 21. Global Botanical Biopesticide Formulations Market Size by Formulation (2021-2026) & ($ millions)
Table 22. Global Botanical Biopesticide Formulations Market Size Market Share by Formulation (2021-2026)
Table 23. Botanical Biopesticide Formulations Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)

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Table 24. Global Botanical Biopesticide Formulations Market Size by Application (2021-2026) & ($ millions)
Table 25. Global Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)
Table 26. Global Botanical Biopesticide Formulations Revenue by Player (2021-2026) & ($ millions)
Table 27. Global Botanical Biopesticide Formulations Revenue Market Share by Player (2021-2026)
Table 28. Botanical Biopesticide Formulations Key Players Head office and Products Offered
Table 29. Botanical Biopesticide Formulations Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Mergers & Acquisitions, Expansion
Table 32. Global Botanical Biopesticide Formulations Market Size by Region (2021-2026) & ($ millions)
Table 33. Global Botanical Biopesticide Formulations Market Size Market Share by Region (2021-2026)
Table 34. Global Botanical Biopesticide Formulations Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global Botanical Biopesticide Formulations Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas Botanical Biopesticide Formulations Market Size by Country (2021-2026) & ($ millions)
Table 37. Americas Botanical Biopesticide Formulations Market Size Market Share by Country (2021-2026)
Table 38. Americas Botanical Biopesticide Formulations Market Size by Type (2021-2026) & ($ millions)
Table 39. Americas Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
Table 40. Americas Botanical Biopesticide Formulations Market Size by Application (2021-2026) & ($ millions)
Table 41. Americas Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)
Table 42. APAC Botanical Biopesticide Formulations Market Size by Region (2021-2026) & ($ millions)
Table 43. APAC Botanical Biopesticide Formulations Market Size Market Share by Region (2021-2026)
Table 44. APAC Botanical Biopesticide Formulations Market Size by Type (2021-2026)

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& ($ millions)
Table 45. APAC Botanical Biopesticide Formulations Market Size by Application (2021-2026) & ($ millions)
Table 46. Europe Botanical Biopesticide Formulations Market Size by Country (2021-2026) & ($ millions)
Table 47. Europe Botanical Biopesticide Formulations Market Size Market Share by Country (2021-2026)
Table 48. Europe Botanical Biopesticide Formulations Market Size by Type (2021-2026) & ($ millions)
Table 49. Europe Botanical Biopesticide Formulations Market Size by Application (2021-2026) & ($ millions)
Table 50. Middle East & Africa Botanical Biopesticide Formulations Market Size by Region (2021-2026) & ($ millions)
Table 51. Middle East & Africa Botanical Biopesticide Formulations Market Size by Type (2021-2026) & ($ millions)
Table 52. Middle East & Africa Botanical Biopesticide Formulations Market Size by Application (2021-2026) & ($ millions)
Table 53. Key Market Drivers & Growth Opportunities of Botanical Biopesticide Formulations
Table 54. Key Market Challenges & Risks of Botanical Biopesticide Formulations
Table 55. Key Industry Trends of Botanical Biopesticide Formulations
Table 56. Global Botanical Biopesticide Formulations Market Size Forecast by Region (2027-2032) & ($ millions)
Table 57. Global Botanical Biopesticide Formulations Market Size Market Share Forecast by Region (2027-2032)
Table 58. Global Botanical Biopesticide Formulations Market Size Forecast by Type (2027-2032) & ($ millions)
Table 59. Global Botanical Biopesticide Formulations Market Size Forecast by Application (2027-2032) & ($ millions)
Table 60. Sumitomo Chemical Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 61. Sumitomo Chemical Botanical Biopesticide Formulations Product Offered
Table 62. Sumitomo Chemical Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Sumitomo Chemical Main Business
Table 64. Sumitomo Chemical Latest Developments
Table 65. Certis Biologicals Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 66. Certis Biologicals Botanical Biopesticide Formulations Product Offered

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Table 67. Certis Biologicals Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. Certis Biologicals Main Business
Table 69. Certis Biologicals Latest Developments
Table 70. ProFarm Group Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 71. ProFarm Group Botanical Biopesticide Formulations Product Offered
Table 72. ProFarm Group Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. ProFarm Group Main Business
Table 74. ProFarm Group Latest Developments
Table 75. Gowan Company Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 76. Gowan Company Botanical Biopesticide Formulations Product Offered
Table 77. Gowan Company Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Gowan Company Main Business
Table 79. Gowan Company Latest Developments
Table 80. BioSafe Systems Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 81. BioSafe Systems Botanical Biopesticide Formulations Product Offered
Table 82. BioSafe Systems Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. BioSafe Systems Main Business
Table 84. BioSafe Systems Latest Developments
Table 85. Botanical Solution Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 86. Botanical Solution Botanical Biopesticide Formulations Product Offered
Table 87. Botanical Solution Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. Botanical Solution Main Business
Table 89. Botanical Solution Latest Developments
Table 90. Rovensa Group Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 91. Rovensa Group Botanical Biopesticide Formulations Product Offered
Table 92. Rovensa Group Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. Rovensa Group Main Business
Table 94. Rovensa Group Latest Developments

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Table 95. Seipasa Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 96. Seipasa Botanical Biopesticide Formulations Product Offered
Table 97. Seipasa Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. Seipasa Main Business
Table 99. Seipasa Latest Developments
Table 100. Eden Research Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 101. Eden Research Botanical Biopesticide Formulations Product Offered
Table 102. Eden Research Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Eden Research Main Business
Table 104. Eden Research Latest Developments
Table 105. CEV Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 106. CEV Botanical Biopesticide Formulations Product Offered
Table 107. CEV Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. CEV Main Business
Table 109. CEV Latest Developments
Table 110. Trifolio-M Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 111. Trifolio-M Botanical Biopesticide Formulations Product Offered
Table 112. Trifolio-M Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. Trifolio-M Main Business
Table 114. Trifolio-M Latest Developments
Table 115. STK Bio-Ag Technologies Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 116. STK Bio-Ag Technologies Botanical Biopesticide Formulations Product Offered
Table 117. STK Bio-Ag Technologies Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. STK Bio-Ag Technologies Main Business
Table 119. STK Bio-Ag Technologies Latest Developments
Table 120. Coromandel International Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 121. Coromandel International Botanical Biopesticide Formulations Product

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Offered
Table 122. Coromandel International Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 123. Coromandel International Main Business
Table 124. Coromandel International Latest Developments
Table 125. T. Stanes Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 126. T. Stanes Botanical Biopesticide Formulations Product Offered
Table 127. T. Stanes Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 128. T. Stanes Main Business
Table 129. T. Stanes Latest Developments
Table 130. Ozone Biotech Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 131. Ozone Biotech Botanical Biopesticide Formulations Product Offered
Table 132. Ozone Biotech Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 133. Ozone Biotech Main Business
Table 134. Ozone Biotech Latest Developments
Table 135. Fortune Biotech Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 136. Fortune Biotech Botanical Biopesticide Formulations Product Offered
Table 137. Fortune Biotech Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 138. Fortune Biotech Main Business
Table 139. Fortune Biotech Latest Developments
Table 140. PJ Margo Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 141. PJ Margo Botanical Biopesticide Formulations Product Offered
Table 142. PJ Margo Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 143. PJ Margo Main Business
Table 144. PJ Margo Latest Developments
Table 145. Chengdu Newsun Crop Science Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 146. Chengdu Newsun Crop Science Botanical Biopesticide Formulations Product Offered
Table 147. Chengdu Newsun Crop Science Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)

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Table 148. Chengdu Newsun Crop Science Main Business
Table 149. Chengdu Newsun Crop Science Latest Developments
Table 150. Chengdu Green Gold Hi-Tech Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 151. Chengdu Green Gold Hi-Tech Botanical Biopesticide Formulations Product Offered
Table 152. Chengdu Green Gold Hi-Tech Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 153. Chengdu Green Gold Hi-Tech Main Business
Table 154. Chengdu Green Gold Hi-Tech Latest Developments
Table 155. Beijing Kingbo Biotech Details, Company Type, Botanical Biopesticide Formulations Area Served and Its Competitors
Table 156. Beijing Kingbo Biotech Botanical Biopesticide Formulations Product Offered
Table 157. Beijing Kingbo Biotech Botanical Biopesticide Formulations Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 158. Beijing Kingbo Biotech Main Business
Table 159. Beijing Kingbo Biotech Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Botanical Biopesticide Formulations Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Botanical Biopesticide Formulations Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Botanical Biopesticide Formulations Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Botanical Biopesticide Formulations Sales Market Share by Country/Region (2025)
Figure 8. Botanical Biopesticide Formulations Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Botanical Biopesticide Formulations Market Size Market Share by Type in 2025
Figure 10. Global Botanical Biopesticide Formulations Market Size Market Share by Primary Function in 2025
Figure 11. Global Botanical Biopesticide Formulations Market Size Market Share by Formulation in 2025
Figure 12. Botanical Biopesticide Formulations in Fruits and Vegetables
Figure 13. Global Botanical Biopesticide Formulations Market: Fruits and Vegetables (2021-2026) & ($ millions)
Figure 14. Botanical Biopesticide Formulations in Cereals and Grains
Figure 15. Global Botanical Biopesticide Formulations Market: Cereals and Grains (2021-2026) & ($ millions)
Figure 16. Botanical Biopesticide Formulations in Oilseeds and Pulses
Figure 17. Global Botanical Biopesticide Formulations Market: Oilseeds and Pulses (2021-2026) & ($ millions)
Figure 18. Botanical Biopesticide Formulations in Other
Figure 19. Global Botanical Biopesticide Formulations Market: Other (2021-2026) & ($ millions)
Figure 20. Global Botanical Biopesticide Formulations Market Size Market Share by Application in 2025
Figure 21. Global Botanical Biopesticide Formulations Revenue Market Share by Player in 2025
Figure 22. Global Botanical Biopesticide Formulations Market Size Market Share by

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Region (2021-2026)
Figure 23. Americas Botanical Biopesticide Formulations Market Size 2021-2026 ($ millions)
Figure 24. APAC Botanical Biopesticide Formulations Market Size 2021-2026 ($ millions)
Figure 25. Europe Botanical Biopesticide Formulations Market Size 2021-2026 ($ millions)
Figure 26. Middle East & Africa Botanical Biopesticide Formulations Market Size 2021-2026 ($ millions)
Figure 27. Americas Botanical Biopesticide Formulations Value Market Share by Country in 2025
Figure 28. United States Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 29. Canada Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 30. Mexico Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 31. Brazil Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 32. APAC Botanical Biopesticide Formulations Market Size Market Share by Region in 2025
Figure 33. APAC Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
Figure 34. APAC Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)
Figure 35. China Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 36. Japan Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 37. South Korea Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 38. Southeast Asia Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 39. India Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 40. Australia Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 41. Europe Botanical Biopesticide Formulations Market Size Market Share by Country in 2025

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Figure 42. Europe Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
Figure 43. Europe Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)
Figure 44. Germany Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 45. France Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 46. UK Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 47. Italy Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 48. Russia Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 49. Middle East & Africa Botanical Biopesticide Formulations Market Size Market Share by Region (2021-2026)
Figure 50. Middle East & Africa Botanical Biopesticide Formulations Market Size Market Share by Type (2021-2026)
Figure 51. Middle East & Africa Botanical Biopesticide Formulations Market Size Market Share by Application (2021-2026)
Figure 52. Egypt Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 53. South Africa Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 54. Israel Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 55. Turkey Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 56. GCC Countries Botanical Biopesticide Formulations Market Size Growth 2021-2026 ($ millions)
Figure 57. Americas Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 58. APAC Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 59. Europe Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 60. Middle East & Africa Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 61. United States Botanical Biopesticide Formulations Market Size 2027-2032 ($

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millions)
Figure 62. Canada Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 63. Mexico Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 64. Brazil Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 65. China Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 66. Japan Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 67. Korea Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 68. Southeast Asia Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 69. India Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 70. Australia Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 71. Germany Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 72. France Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 73. UK Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 74. Italy Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 75. Russia Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 76. Egypt Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 77. South Africa Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 78. Israel Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 79. Turkey Botanical Biopesticide Formulations Market Size 2027-2032 ($ millions)
Figure 80. Global Botanical Biopesticide Formulations Market Size Market Share Forecast by Type (2027-2032)
Figure 81. Global Botanical Biopesticide Formulations Market Size Market Share Forecast by Application (2027-2032)
Figure 82. GCC Countries Botanical Biopesticide Formulations Market Size 2027-2032

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