

Global Borosilicate Glass Tubular Vial Market Growth 2026-2032

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Abstracts

The global Borosilicate Glass Tubular Vial market size is predicted to grow from US\$ 5543 million in 2025 to US\$ 7964 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Borosilicate glass tubular vial are pharmaceutical packaging containers made from borosilicate medicinal glass tubes as raw materials, through processes such as tube cutting, flame forming, bottle mouth processing, bottle bottom forming, annealing, online detection, cleaning, and clean packaging. They mainly include medium borosilicate glass control bottles and high borosilicate glass control bottles, commonly used for packaging water injections, freeze-dried powder injections, biologics, vaccines, antibody drugs, oncology drugs, diagnostic reagents, and high-end generic drugs. Its characteristics are good water resistance, strong chemical stability, low precipitation on the inner surface, good thermal shock resistance, high dimensional accuracy, and uniform wall thickness. In 2025, global Borosilicate Glass Tubular Vial production reached approximately 78,694 M Units, with an average global market price of around US\$ 72 per k unit. The annual production capacity of borosilicate glass tubular vial is 110 billion units, with a gross profit margin of about 25%.

The upstream mainly includes medium borosilicate medicinal glass tubes, low borosilicate medicinal glass tubes, sodium calcium glass tubes, borax, boric acid, quartz sand, soda ash, alumina, clarifying agents, natural gas, electricity, bottle making machines, pipe cutting equipment, flame forming equipment, annealing furnaces, online visual inspection equipment, cleaning equipment, sterilization equipment, clean packaging materials, pallets, cardboard boxes, and drug packaging material testing services.

The downstream mainly includes injection pharmaceutical companies, biopharmaceutical companies, vaccine companies, freeze-dried powder injection companies, antibody drug companies, oncology drug companies, anesthetic drug companies, diagnostic reagent companies, contract development and production organizations, sterile filling companies, hospital drug supply chains, and pharmaceutical distribution companies.

In the cost structure, medicinal glass tubes account for about 45%, energy accounts for about 16%, labor and manufacturing costs account for about 14%, equipment depreciation and molds account for about 8%, quality inspection and clean packaging account for about 7%, and logistics and other expenses account for about 10%.

The borosilicate glass tubular vial market is currently in the stage of increasing penetration rate of high-end pharmaceutical packaging materials, with core opportunities coming from the improvement of drug safety standards, consistency evaluation of injections, increased volume of biologics and vaccines, and the increasing demand for low precipitation, low particle, and high compatibility packaging materials from pharmaceutical companies. International enterprises still have advantages in borosilicate glass tubes, surface treatment, pharmaceutical certification, and global supply chains, while Chinese enterprises rely on domestic substitution of borosilicate glass, capacity expansion, and local pharmaceutical customer resources to accelerate their entry into the mid to high end market. In the future, the focus of competition will be on glass stability, full inspection capability, clean packaging, pre sterilized ready to use supply, and long-term customer certification. Enterprises with stable raw material supply and quality control capabilities are more likely to obtain high value-added orders.

LP Information, Inc. (LPI) ' newest research report, the "Borosilicate Glass Tubular Vial Industry Forecast" looks at past sales and reviews total world Borosilicate Glass Tubular Vial sales in 2025, providing a comprehensive analysis by region and market sector of projected Borosilicate Glass Tubular Vial sales for 2026 through 2032. With Borosilicate Glass Tubular Vial sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Borosilicate Glass Tubular Vial industry.

This Insight Report provides a comprehensive analysis of the global Borosilicate Glass Tubular Vial landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Borosilicate Glass Tubular Vial portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Borosilicate Glass Tubular Vial market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Borosilicate Glass Tubular Vial and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Borosilicate Glass Tubular Vial.

This report presents a comprehensive overview, market shares, and growth opportunities of Borosilicate Glass Tubular Vial market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Borosilicate

Medium Borosilicate

High Borosilicate

Segmentation by Appearance:

Transparent Glass

Brown Glass

Segmentation by Capacity:

Capacity?30ml

Capacity 30-100ml

Capacity?100ml

Segmentation by Application:

Injection

Biological Products

Vaccines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Borosilicate Glass Tubular Vial market?

What factors are driving Borosilicate Glass Tubular Vial market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Borosilicate Glass Tubular Vial market opportunities vary by end market size?

How does Borosilicate Glass Tubular Vial break out by Type, by Application?

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