

Global Boron Selective Resin Market Growth 2026-2032

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Abstracts

The global Boron Selective Resin market size is predicted to grow from US\$ 127 million in 2025 to US\$ 193 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Boron selective resin (also known as boron removal resin) is a high-performance ion-exchange resin specifically designed to selectively capture and remove boron ions?such as boric acid or borates?from aqueous solutions.

The upstream supply chain for boron-selective adsorption resins primarily comprises styrene, divinylbenzene, cross-linking agents, porogens, amination reagents, N-methylglucamine functional monomers, acid-base regenerants, and purified water. The midstream segment encompasses processes such as the synthesis of resin beads, functional group grafting, conversion, washing, and classification; key performance metrics in this stage include boron selectivity, adsorption capacity, regeneration efficiency, mechanical strength, osmotic stability, and low extractables levels. Downstream applications for boron-selective adsorption resins are extensive, focusing primarily on fields such as the preparation of ultrapure water for the semiconductor industry, industrial wastewater treatment, and lithium extraction and brine purification from salt lakes.

In 2025, the global sales volume of boron-selective adsorption resins is projected to reach approximately 9,000 cubic meters, with a global average price ranging from \$13,000 to \$16,000 per cubic meter.

United States market for Boron Selective Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Boron Selective Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Boron Selective Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Boron Selective Resin players cover DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Boron Selective Resin Industry Forecast" looks at past sales and reviews total world Boron Selective Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Boron Selective Resin sales for 2026 through 2032. With Boron Selective Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Boron Selective Resin industry.

This Insight Report provides a comprehensive analysis of the global Boron Selective Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boron Selective Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Boron Selective Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boron Selective Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boron Selective Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Boron Selective Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

N-Methylglucamine Type

Meglumine Type

Polyhydroxyamine Type

Others

Segmentation by Grade:

Industrial Grade

Drinking Water Grade

Electronic Grade

Segmentation by Application:

Drinking Water

Agriculture

Seawater Desalination

Semiconductor Ultrapure Water

New Energy Materials

Industrial Wastewater

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Thermax

Ion Exchange India

Samyang

Sunresin

Zhejiang Zhengguang

Suqing Water Treatment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Boron Selective Resin market?

What factors are driving Boron Selective Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Boron Selective Resin market opportunities vary by end market size?
How does Boron Selective Resin break out by Type, by Application?

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