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Global Boron Removal Resin for Ultrapure Water Market Growth 2026-2032

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Abstracts

The global Boron Removal Resin for Ultrapure Water market size is predicted to grow from US$ 85.67 million in 2025 to US$ 117 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Boron Removal Resins for Ultrapure Water are high-efficiency, specialty ion-exchange resins designed specifically for the deep removal of trace boron (including boric acid and borates) from water. In microelectronics industries such as semiconductor manufacturing, they serve as a critical consumable for ensuring ultrapure water quality.

Upstream raw materials primarily include resin backbone materials (such as styrene, divinylbenzene, and acrylic monomers); functionalization reagents for chloromethylation, amination, or graft modification; sources of boron-selective complexing groups (such as N-methylglucamine); chemicals for regeneration and conversion (such as hydrochloric acid, sodium hydroxide, and sodium chloride); and consumables for ultrapure-grade cleaning, pretreatment, and packaging. For semiconductor ultrapure water applications, the upstream focus extends beyond mere ion-exchange capacity to critical factors such as residual monomers, TOC leaching, metal ion leaching, particle size uniformity, compressive strength, and clean packaging control; consequently, high-end products rely heavily on capabilities in precision polymerization, post-treatment cleaning, and electronic-grade quality management.

In 2025, global sales volume is estimated at approximately 3,150 metric tons, with a mainstream ex-factory price of around US$27.8 per kilogram; major manufacturers in the industry report gross margins in the range of 32%–48%.

United States market for Boron Removal Resin for Ultrapure Water is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Boron Removal Resin for Ultrapure Water is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Boron Removal Resin for Ultrapure Water is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Boron Removal Resin for Ultrapure Water players cover DuPont, LANXESS, ResinTech, Ecolab, Mitsubishi Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Boron Removal Resin for Ultrapure Water Industry Forecast” looks at past sales and reviews total world Boron Removal Resin for Ultrapure Water sales in 2025, providing a comprehensive analysis by region and market sector of projected Boron Removal Resin for Ultrapure Water sales for 2026 through 2032. With Boron Removal Resin for Ultrapure Water sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Boron Removal Resin for Ultrapure Water industry.

This Insight Report provides a comprehensive analysis of the global Boron Removal Resin for Ultrapure Water landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boron Removal Resin for Ultrapure Water portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Boron Removal Resin for Ultrapure Water market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boron Removal Resin for Ultrapure Water and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boron Removal Resin for Ultrapure Water.

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This report presents a comprehensive overview, market shares, and growth opportunities of Boron Removal Resin for Ultrapure Water market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

N-Methylglucamine Type

Polyhydroxy Weak Base Type

Other

Segmentation by Resin Form:

Macroporous Type

Gel Type

Segmentation by Application:

Wafer Manufacturing

Display Panels

Electronic-Grade Chemicals

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

LANXESS

ResinTech

Ecolab

Mitsubishi Chemical

Samyang

Sunresin

Zhejiang Zhengguang

Suqing Water Treatment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Boron Removal Resin for Ultrapure Water market?

What factors are driving Boron Removal Resin for Ultrapure Water market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Boron Removal Resin for Ultrapure Water market opportunities vary by end market size?

How does Boron Removal Resin for Ultrapure Water break out by Type, by Application?

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