

Global Boron Nitride Based Thermally Conductive Additives Market Growth 2026-2032

<https://marketpublishers.com/r/G63F8555A7EFEN.html>

Date: July 2026

Pages: 151

Price: US\$ 3,660.00 (Single User License)

ID: G63F8555A7EFEN

Abstracts

The global Boron Nitride Based Thermally Conductive Additives market size is predicted to grow from US\$ 94.72 million in 2025 to US\$ 167 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Boron nitride based thermally conductive additives are functional filler materials primarily composed of hexagonal boron nitride, specifically engineered for incorporation into polymer matrices, thermal interface materials, coatings, and composites to significantly enhance thermal conductivity. In 2025, global boron nitride based thermally conductive additives production reached approximately 2,151 ton, with an average global market price of around USD 45,000 per ton. A factory gross profit of USD 12,600 per ton with 28% gross margin. A single line full machine capacity production is around 12 ton per line per year. The upstream is dependence in mineral supply, infrastructure and processing equipment. The downstream demand is concentrated in semiconductor, EV and consumer electronics. A leading EV manufacturer uses BN-filled silicone potting compounds inside battery modules to maintain electrical insulation, reduce thermal runaway propagation risk and enhanced battery cycle stability. China leads driven by electronic manufacturing and consumer electronics.

United States market for Boron Nitride Based Thermally Conductive Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Boron Nitride Based Thermally Conductive Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Boron Nitride Based Thermally Conductive Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Boron Nitride Based Thermally Conductive Additives players cover 3M Company (US), Saint Gobain S.A. (France), Denka Company Limited (Japan), Momentive Performance Materials Inc. (US), H?gan?s AB (Sweden), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Boron Nitride Based Thermally Conductive Additives Industry Forecast? looks at past sales and reviews total world Boron Nitride Based Thermally Conductive Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Boron Nitride Based Thermally Conductive Additives sales for 2026 through 2032. With Boron Nitride Based Thermally Conductive Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Boron Nitride Based Thermally Conductive Additives industry.

This Insight Report provides a comprehensive analysis of the global Boron Nitride Based Thermally Conductive Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boron Nitride Based Thermally Conductive Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Boron Nitride Based Thermally Conductive Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boron Nitride Based Thermally Conductive Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boron Nitride Based Thermally Conductive Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Boron Nitride Based Thermally Conductive Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Spherical Powder

Agglomerated

Nanosheets

Others

Segmentation by Purity Grade:

Standard Grade (95-98%)

High Purity Grade (98-99.5%)

Ultra-High Purity Grade (99.5%+)

Segmentation by Surface Treatment Type:

Untreated

Silane Treated

Other Coupling Agent Treated

Polymer Coated

Others

Segmentation by Application:

Consumer Electronics

Telecommunications Infrastructure

Automotive Electronics

Industrial Power Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company (US)

Saint Gobain S.A. (France)

Denka Company Limited (Japan)

Momentive Performance Materials Inc. (US)

Höganäs AB (Sweden)

Resonac Group (Japan)

Showa Denko K.K. (Japan)

Henze Boron Nitride Products AG (Germany)

Kennametal Inc. (US)

Shin Etsu Chemical Co., Ltd. (Japan)

H.C. Starck GmbH (Germany)

Materion Corporation (US)

Ya'an Baitu Advanced Materials Co., Ltd. (China)

Suzhou Ginet New Material Co., Ltd. (China)

Jiangxi King Powder New Material Co., Ltd. (China)

Naeil Technology (South Korea)

National Nitride Technologies Co., Ltd. (Taiwan)

Dongguan Dongchao New Material Technology Co., Ltd. (China)

Hefei Zhonghang Nano Technology Development Co., Ltd. (China)

Shenzhen Bestry New Material Co., Ltd. (China)

Zibo Jingyi Ceramic Technology Co., Ltd. (China)

Shandong Jingyi New Materials Co., Ltd. (China)

Guangdong Shengpeng Material Technology Co., Ltd. (China)

Beihai Composite Materials Co., Ltd. (India)

Dan Yardeni Associates Ltd (Israel)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Boron Nitride Based Thermally Conductive

Additives market?

What factors are driving Boron Nitride Based Thermally Conductive Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Boron Nitride Based Thermally Conductive Additives market opportunities vary by end market size?

How does Boron Nitride Based Thermally Conductive Additives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Boron Nitride Based Thermally Conductive Additives Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Boron Nitride Based Thermally Conductive Additives by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Boron Nitride Based Thermally Conductive Additives by Country/Region, 2021, 2025 & 2032

2.2 Boron Nitride Based Thermally Conductive Additives Segment by Type

- 2.2.1 Powder
- 2.2.2 Spherical Powder
- 2.2.3 Agglomerated
- 2.2.4 Nanosheets
- 2.2.5 Others
- 2.2.6 Boron Nitride Based Thermally Conductive Additives Sales by Type
 - 2.2.6.1 Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Boron Nitride Based Thermally Conductive Additives Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Boron Nitride Based Thermally Conductive Additives Sale Price by Type (2021-2026)

2.3 Boron Nitride Based Thermally Conductive Additives Segment by Purity Grade

- 2.3.1 Standard Grade (95-98%)
- 2.3.2 High Purity Grade (98-99.5%)
- 2.3.3 Ultra-High Purity Grade (99.5%+)

2.3.4 Boron Nitride Based Thermally Conductive Additives Sales by Purity Grade

2.3.4.1 Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Purity Grade (2021-2026)

2.3.4.2 Global Boron Nitride Based Thermally Conductive Additives Revenue and Market Share by Purity Grade (2021-2026)

2.3.4.3 Global Boron Nitride Based Thermally Conductive Additives Sale Price by Purity Grade (2021-2026)

2.4 Boron Nitride Based Thermally Conductive Additives Segment by Surface Treatment Type

2.4.1 Untreated

2.4.2 Silane Treated

2.4.3 Other Coupling Agent Treated

2.4.4 Polymer Coated

2.4.5 Others

2.4.6 Boron Nitride Based Thermally Conductive Additives Sales by Surface Treatment Type

2.4.6.1 Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Surface Treatment Type (2021-2026)

2.4.6.2 Global Boron Nitride Based Thermally Conductive Additives Revenue and Market Share by Surface Treatment Type (2021-2026)

2.4.6.3 Global Boron Nitride Based Thermally Conductive Additives Sale Price by Surface Treatment Type (2021-2026)

2.5 Boron Nitride Based Thermally Conductive Additives Segment by Application

2.5.1 Consumer Electronics

2.5.2 Telecommunications Infrastructure

2.5.3 Automotive Electronics

2.5.4 Industrial Power Electronics

2.5.5 Others

2.5.6 Boron Nitride Based Thermally Conductive Additives Sales by Application

2.5.6.1 Global Boron Nitride Based Thermally Conductive Additives Sale Market Share by Application (2021-2026)

2.5.6.2 Global Boron Nitride Based Thermally Conductive Additives Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Boron Nitride Based Thermally Conductive Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Boron Nitride Based Thermally Conductive Additives Breakdown Data by

Company

3.1.1 Global Boron Nitride Based Thermally Conductive Additives Annual Sales by Company (2021-2026)

3.1.2 Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Company (2021-2026)

3.2 Global Boron Nitride Based Thermally Conductive Additives Annual Revenue by Company (2021-2026)

3.2.1 Global Boron Nitride Based Thermally Conductive Additives Revenue by Company (2021-2026)

3.2.2 Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Company (2021-2026)

3.3 Global Boron Nitride Based Thermally Conductive Additives Sale Price by Company

3.4 Key Manufacturers Boron Nitride Based Thermally Conductive Additives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Boron Nitride Based Thermally Conductive Additives Product Location Distribution

3.4.2 Players Boron Nitride Based Thermally Conductive Additives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BORON NITRIDE BASED THERMALLY CONDUCTIVE ADDITIVES BY GEOGRAPHIC REGION

4.1 World Historic Boron Nitride Based Thermally Conductive Additives Market Size by Geographic Region (2021-2026)

4.1.1 Global Boron Nitride Based Thermally Conductive Additives Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Boron Nitride Based Thermally Conductive Additives Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Boron Nitride Based Thermally Conductive Additives Market Size by Country/Region (2021-2026)

4.2.1 Global Boron Nitride Based Thermally Conductive Additives Annual Sales by Country/Region (2021-2026)

4.2.2 Global Boron Nitride Based Thermally Conductive Additives Annual Revenue by Country/Region (2021-2026)

4.3 Americas Boron Nitride Based Thermally Conductive Additives Sales Growth

4.4 APAC Boron Nitride Based Thermally Conductive Additives Sales Growth

4.5 Europe Boron Nitride Based Thermally Conductive Additives Sales Growth

4.6 Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales Growth

5 AMERICAS

5.1 Americas Boron Nitride Based Thermally Conductive Additives Sales by Country

5.1.1 Americas Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026)

5.1.2 Americas Boron Nitride Based Thermally Conductive Additives Revenue by Country (2021-2026)

5.2 Americas Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026)

5.3 Americas Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Boron Nitride Based Thermally Conductive Additives Sales by Region

6.1.1 APAC Boron Nitride Based Thermally Conductive Additives Sales by Region (2021-2026)

6.1.2 APAC Boron Nitride Based Thermally Conductive Additives Revenue by Region (2021-2026)

6.2 APAC Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026)

6.3 APAC Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Boron Nitride Based Thermally Conductive Additives by Country

7.1.1 Europe Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026)

7.1.2 Europe Boron Nitride Based Thermally Conductive Additives Revenue by Country (2021-2026)

7.2 Europe Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026)

7.3 Europe Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Boron Nitride Based Thermally Conductive Additives by Country

8.1.1 Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026)

8.1.2 Middle East & Africa Boron Nitride Based Thermally Conductive Additives Revenue by Country (2021-2026)

8.2 Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026)

8.3 Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Boron Nitride Based Thermally Conductive Additives

10.3 Manufacturing Process Analysis of Boron Nitride Based Thermally Conductive Additives

10.4 Industry Chain Structure of Boron Nitride Based Thermally Conductive Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Boron Nitride Based Thermally Conductive Additives Distributors

11.3 Boron Nitride Based Thermally Conductive Additives Customer

12 WORLD FORECAST REVIEW FOR BORON NITRIDE BASED THERMALLY CONDUCTIVE ADDITIVES BY GEOGRAPHIC REGION

12.1 Global Boron Nitride Based Thermally Conductive Additives Market Size Forecast by Region

12.1.1 Global Boron Nitride Based Thermally Conductive Additives Forecast by Region (2027-2032)

12.1.2 Global Boron Nitride Based Thermally Conductive Additives Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Boron Nitride Based Thermally Conductive Additives Forecast by Type (2027-2032)

12.7 Global Boron Nitride Based Thermally Conductive Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M Company (US)

13.1.1 3M Company (US) Company Information

13.1.2 3M Company (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.1.3 3M Company (US) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 3M Company (US) Main Business Overview

13.1.5 3M Company (US) Latest Developments

13.2 Saint Gobain S.A. (France)

13.2.1 Saint Gobain S.A. (France) Company Information

13.2.2 Saint Gobain S.A. (France) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.2.3 Saint Gobain S.A. (France) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Saint Gobain S.A. (France) Main Business Overview

13.2.5 Saint Gobain S.A. (France) Latest Developments

13.3 Denka Company Limited (Japan)

13.3.1 Denka Company Limited (Japan) Company Information

13.3.2 Denka Company Limited (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.3.3 Denka Company Limited (Japan) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Denka Company Limited (Japan) Main Business Overview

13.3.5 Denka Company Limited (Japan) Latest Developments

13.4 Momentive Performance Materials Inc. (US)

13.4.1 Momentive Performance Materials Inc. (US) Company Information

13.4.2 Momentive Performance Materials Inc. (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.4.3 Momentive Performance Materials Inc. (US) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Momentive Performance Materials Inc. (US) Main Business Overview

13.4.5 Momentive Performance Materials Inc. (US) Latest Developments

13.5 H?gan?s AB (Sweden)

13.5.1 H?gan?s AB (Sweden) Company Information

13.5.2 H?gan?s AB (Sweden) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.5.3 H?gan?s AB (Sweden) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 H?gan?s AB (Sweden) Main Business Overview
- 13.5.5 H?gan?s AB (Sweden) Latest Developments
- 13.6 Resonac Group (Japan)
 - 13.6.1 Resonac Group (Japan) Company Information
 - 13.6.2 Resonac Group (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.6.3 Resonac Group (Japan) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Resonac Group (Japan) Main Business Overview
 - 13.6.5 Resonac Group (Japan) Latest Developments
- 13.7 Showa Denko K.K. (Japan)
 - 13.7.1 Showa Denko K.K. (Japan) Company Information
 - 13.7.2 Showa Denko K.K. (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.7.3 Showa Denko K.K. (Japan) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Showa Denko K.K. (Japan) Main Business Overview
 - 13.7.5 Showa Denko K.K. (Japan) Latest Developments
- 13.8 Henze Boron Nitride Products AG (Germany)
 - 13.8.1 Henze Boron Nitride Products AG (Germany) Company Information
 - 13.8.2 Henze Boron Nitride Products AG (Germany) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.8.3 Henze Boron Nitride Products AG (Germany) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Henze Boron Nitride Products AG (Germany) Main Business Overview
 - 13.8.5 Henze Boron Nitride Products AG (Germany) Latest Developments
- 13.9 Kennametal Inc. (US)
 - 13.9.1 Kennametal Inc. (US) Company Information
 - 13.9.2 Kennametal Inc. (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.9.3 Kennametal Inc. (US) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kennametal Inc. (US) Main Business Overview
 - 13.9.5 Kennametal Inc. (US) Latest Developments
- 13.10 Shin Etsu Chemical Co., Ltd. (Japan)
 - 13.10.1 Shin Etsu Chemical Co., Ltd. (Japan) Company Information
 - 13.10.2 Shin Etsu Chemical Co., Ltd. (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.10.3 Shin Etsu Chemical Co., Ltd. (Japan) Boron Nitride Based Thermally

Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shin Etsu Chemical Co., Ltd. (Japan) Main Business Overview

13.10.5 Shin Etsu Chemical Co., Ltd. (Japan) Latest Developments

13.11 H.C. Starck GmbH (Germany)

13.11.1 H.C. Starck GmbH (Germany) Company Information

13.11.2 H.C. Starck GmbH (Germany) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.11.3 H.C. Starck GmbH (Germany) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 H.C. Starck GmbH (Germany) Main Business Overview

13.11.5 H.C. Starck GmbH (Germany) Latest Developments

13.12 Materion Corporation (US)

13.12.1 Materion Corporation (US) Company Information

13.12.2 Materion Corporation (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.12.3 Materion Corporation (US) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Materion Corporation (US) Main Business Overview

13.12.5 Materion Corporation (US) Latest Developments

13.13 Ya'an Baitu Advanced Materials Co., Ltd. (China)

13.13.1 Ya'an Baitu Advanced Materials Co., Ltd. (China) Company Information

13.13.2 Ya'an Baitu Advanced Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.13.3 Ya'an Baitu Advanced Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Ya'an Baitu Advanced Materials Co., Ltd. (China) Main Business Overview

13.13.5 Ya'an Baitu Advanced Materials Co., Ltd. (China) Latest Developments

13.14 Suzhou Ginet New Material Co., Ltd. (China)

13.14.1 Suzhou Ginet New Material Co., Ltd. (China) Company Information

13.14.2 Suzhou Ginet New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.14.3 Suzhou Ginet New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou Ginet New Material Co., Ltd. (China) Main Business Overview

13.14.5 Suzhou Ginet New Material Co., Ltd. (China) Latest Developments

13.15 Jiangxi King Powder New Material Co., Ltd. (China)

13.15.1 Jiangxi King Powder New Material Co., Ltd. (China) Company Information

13.15.2 Jiangxi King Powder New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

- 13.15.3 Jiangxi King Powder New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Jiangxi King Powder New Material Co., Ltd. (China) Main Business Overview
- 13.15.5 Jiangxi King Powder New Material Co., Ltd. (China) Latest Developments
- 13.16 Naeil Technology (South Korea)
 - 13.16.1 Naeil Technology (South Korea) Company Information
 - 13.16.2 Naeil Technology (South Korea) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.16.3 Naeil Technology (South Korea) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Naeil Technology (South Korea) Main Business Overview
 - 13.16.5 Naeil Technology (South Korea) Latest Developments
- 13.17 National Nitride Technologies Co., Ltd. (Taiwan)
 - 13.17.1 National Nitride Technologies Co., Ltd. (Taiwan) Company Information
 - 13.17.2 National Nitride Technologies Co., Ltd. (Taiwan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.17.3 National Nitride Technologies Co., Ltd. (Taiwan) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 National Nitride Technologies Co., Ltd. (Taiwan) Main Business Overview
 - 13.17.5 National Nitride Technologies Co., Ltd. (Taiwan) Latest Developments
- 13.18 Dongguan Dongchao New Material Technology Co., Ltd. (China)
 - 13.18.1 Dongguan Dongchao New Material Technology Co., Ltd. (China) Company Information
 - 13.18.2 Dongguan Dongchao New Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.18.3 Dongguan Dongchao New Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Dongguan Dongchao New Material Technology Co., Ltd. (China) Main Business Overview
 - 13.18.5 Dongguan Dongchao New Material Technology Co., Ltd. (China) Latest Developments
- 13.19 Hefei Zhonghang Nano Technology Development Co., Ltd. (China)
 - 13.19.1 Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Company Information
 - 13.19.2 Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications
 - 13.19.3 Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Main Business Overview

13.19.5 Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Latest Developments

13.20 Shenzhen Bestry New Material Co., Ltd. (China)

13.20.1 Shenzhen Bestry New Material Co., Ltd. (China) Company Information

13.20.2 Shenzhen Bestry New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.20.3 Shenzhen Bestry New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Shenzhen Bestry New Material Co., Ltd. (China) Main Business Overview

13.20.5 Shenzhen Bestry New Material Co., Ltd. (China) Latest Developments

13.21 Zibo Jingyi Ceramic Technology Co., Ltd. (China)

13.21.1 Zibo Jingyi Ceramic Technology Co., Ltd. (China) Company Information

13.21.2 Zibo Jingyi Ceramic Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.21.3 Zibo Jingyi Ceramic Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Zibo Jingyi Ceramic Technology Co., Ltd. (China) Main Business Overview

13.21.5 Zibo Jingyi Ceramic Technology Co., Ltd. (China) Latest Developments

13.22 Shandong Jingyi New Materials Co., Ltd. (China)

13.22.1 Shandong Jingyi New Materials Co., Ltd. (China) Company Information

13.22.2 Shandong Jingyi New Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.22.3 Shandong Jingyi New Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shandong Jingyi New Materials Co., Ltd. (China) Main Business Overview

13.22.5 Shandong Jingyi New Materials Co., Ltd. (China) Latest Developments

13.23 Guangdong Shengpeng Material Technology Co., Ltd. (China)

13.23.1 Guangdong Shengpeng Material Technology Co., Ltd. (China) Company Information

13.23.2 Guangdong Shengpeng Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.23.3 Guangdong Shengpeng Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Guangdong Shengpeng Material Technology Co., Ltd. (China) Main Business Overview

13.23.5 Guangdong Shengpeng Material Technology Co., Ltd. (China) Latest Developments

13.24 Beihai Composite Materials Co., Ltd. (India)

13.24.1 Beihai Composite Materials Co., Ltd. (India) Company Information

13.24.2 Beihai Composite Materials Co., Ltd. (India) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.24.3 Beihai Composite Materials Co., Ltd. (India) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Beihai Composite Materials Co., Ltd. (India) Main Business Overview

13.24.5 Beihai Composite Materials Co., Ltd. (India) Latest Developments

13.25 Dan Yardeni Associates Ltd (Israel)

13.25.1 Dan Yardeni Associates Ltd (Israel) Company Information

13.25.2 Dan Yardeni Associates Ltd (Israel) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

13.25.3 Dan Yardeni Associates Ltd (Israel) Boron Nitride Based Thermally Conductive Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Dan Yardeni Associates Ltd (Israel) Main Business Overview

13.25.5 Dan Yardeni Associates Ltd (Israel) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Boron Nitride Based Thermally Conductive Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Boron Nitride Based Thermally Conductive Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Powder

Table 4. Major Players of Spherical Powder

Table 5. Major Players of Agglomerated

Table 6. Major Players of Nanosheets

Table 7. Major Players of Others

Table 8. Global Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026) & (Tons)

Table 9. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Type (2021-2026)

Table 10. Global Boron Nitride Based Thermally Conductive Additives Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Type (2021-2026)

Table 12. Global Boron Nitride Based Thermally Conductive Additives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Standard Grade (95-98%)

Table 14. Major Players of High Purity Grade (98-99.5%)

Table 15. Major Players of Ultra-High Purity Grade (99.5%+)

Table 16. Global Boron Nitride Based Thermally Conductive Additives Sales by Purity Grade (2021-2026) & (Tons)

Table 17. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Purity Grade (2021-2026)

Table 18. Global Boron Nitride Based Thermally Conductive Additives Revenue by Purity Grade (2021-2026) & (\$ million)

Table 19. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Purity Grade (2021-2026)

Table 20. Global Boron Nitride Based Thermally Conductive Additives Sale Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 21. Major Players of Untreated

Table 22. Major Players of Silane Treated

Table 23. Major Players of Other Coupling Agent Treated

Table 24. Major Players of Polymer Coated

Table 25. Major Players of Others

Table 26. Global Boron Nitride Based Thermally Conductive Additives Sales by Surface Treatment Type (2021-2026) & (Tons)

Table 27. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Surface Treatment Type (2021-2026)

Table 28. Global Boron Nitride Based Thermally Conductive Additives Revenue by Surface Treatment Type (2021-2026) & (\$ million)

Table 29. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Surface Treatment Type (2021-2026)

Table 30. Global Boron Nitride Based Thermally Conductive Additives Sale Price by Surface Treatment Type (2021-2026) & (US\$/Ton)

Table 31. Global Boron Nitride Based Thermally Conductive Additives Sale by Application (2021-2026) & (Tons)

Table 32. Global Boron Nitride Based Thermally Conductive Additives Sale Market Share by Application (2021-2026)

Table 33. Global Boron Nitride Based Thermally Conductive Additives Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Application (2021-2026)

Table 35. Global Boron Nitride Based Thermally Conductive Additives Sale Price by Application (2021-2026) & (US\$/Ton)

Table 36. Global Boron Nitride Based Thermally Conductive Additives Sales by Company (2021-2026) & (Tons)

Table 37. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Company (2021-2026)

Table 38. Global Boron Nitride Based Thermally Conductive Additives Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Company (2021-2026)

Table 40. Global Boron Nitride Based Thermally Conductive Additives Sale Price by Company (2021-2026) & (US\$/Ton)

Table 41. Key Manufacturers Boron Nitride Based Thermally Conductive Additives Producing Area Distribution and Sales Area

Table 42. Players Boron Nitride Based Thermally Conductive Additives Products Offered

Table 43. Boron Nitride Based Thermally Conductive Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy
Table 46. Global Boron Nitride Based Thermally Conductive Additives Sales by Geographic Region (2021-2026) & (Tons)
Table 47. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share Geographic Region (2021-2026)
Table 48. Global Boron Nitride Based Thermally Conductive Additives Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 49. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global Boron Nitride Based Thermally Conductive Additives Sales by Country/Region (2021-2026) & (Tons)
Table 51. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Country/Region (2021-2026)
Table 52. Global Boron Nitride Based Thermally Conductive Additives Revenue by Country/Region (2021-2026) & (\$ millions)
Table 53. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Country/Region (2021-2026)
Table 54. Americas Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026) & (Tons)
Table 55. Americas Boron Nitride Based Thermally Conductive Additives Sales Market Share by Country (2021-2026)
Table 56. Americas Boron Nitride Based Thermally Conductive Additives Revenue by Country (2021-2026) & (\$ millions)
Table 57. Americas Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026) & (Tons)
Table 58. Americas Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026) & (Tons)
Table 59. APAC Boron Nitride Based Thermally Conductive Additives Sales by Region (2021-2026) & (Tons)
Table 60. APAC Boron Nitride Based Thermally Conductive Additives Sales Market Share by Region (2021-2026)
Table 61. APAC Boron Nitride Based Thermally Conductive Additives Revenue by Region (2021-2026) & (\$ millions)
Table 62. APAC Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026) & (Tons)
Table 63. APAC Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026) & (Tons)
Table 64. Europe Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026) & (Tons)

Table 65. Europe Boron Nitride Based Thermally Conductive Additives Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026) & (Tons)

Table 67. Europe Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026) & (Tons)

Table 68. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Country (2021-2026) & (Tons)

Table 69. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Type (2021-2026) & (Tons)

Table 71. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales by Application (2021-2026) & (Tons)

Table 72. Key Market Drivers & Growth Opportunities of Boron Nitride Based Thermally Conductive Additives

Table 73. Key Market Challenges & Risks of Boron Nitride Based Thermally Conductive Additives

Table 74. Key Industry Trends of Boron Nitride Based Thermally Conductive Additives

Table 75. Boron Nitride Based Thermally Conductive Additives Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Boron Nitride Based Thermally Conductive Additives Distributors List

Table 78. Boron Nitride Based Thermally Conductive Additives Customer List

Table 79. Global Boron Nitride Based Thermally Conductive Additives Sales Forecast by Region (2027-2032) & (Tons)

Table 80. Global Boron Nitride Based Thermally Conductive Additives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Boron Nitride Based Thermally Conductive Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Americas Boron Nitride Based Thermally Conductive Additives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Boron Nitride Based Thermally Conductive Additives Sales Forecast by Region (2027-2032) & (Tons)

Table 84. APAC Boron Nitride Based Thermally Conductive Additives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Boron Nitride Based Thermally Conductive Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Europe Boron Nitride Based Thermally Conductive Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 88. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Boron Nitride Based Thermally Conductive Additives Sales Forecast by Type (2027-2032) & (Tons)

Table 90. Global Boron Nitride Based Thermally Conductive Additives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Boron Nitride Based Thermally Conductive Additives Sales Forecast by Application (2027-2032) & (Tons)

Table 92. Global Boron Nitride Based Thermally Conductive Additives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. 3M Company (US) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 94. 3M Company (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 95. 3M Company (US) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. 3M Company (US) Main Business

Table 97. 3M Company (US) Latest Developments

Table 98. Saint Gobain S.A. (France) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 99. Saint Gobain S.A. (France) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 100. Saint Gobain S.A. (France) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Saint Gobain S.A. (France) Main Business

Table 102. Saint Gobain S.A. (France) Latest Developments

Table 103. Denka Company Limited (Japan) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 104. Denka Company Limited (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 105. Denka Company Limited (Japan) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Denka Company Limited (Japan) Main Business

Table 107. Denka Company Limited (Japan) Latest Developments

Table 108. Momenite Performance Materials Inc. (US) Basic Information, Boron Nitride

Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 109. Momentive Performance Materials Inc. (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 110. Momentive Performance Materials Inc. (US) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Momentive Performance Materials Inc. (US) Main Business

Table 112. Momentive Performance Materials Inc. (US) Latest Developments

Table 113. H?gan?s AB (Sweden) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 114. H?gan?s AB (Sweden) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 115. H?gan?s AB (Sweden) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. H?gan?s AB (Sweden) Main Business

Table 117. H?gan?s AB (Sweden) Latest Developments

Table 118. Resonac Group (Japan) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 119. Resonac Group (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 120. Resonac Group (Japan) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Resonac Group (Japan) Main Business

Table 122. Resonac Group (Japan) Latest Developments

Table 123. Showa Denko K.K. (Japan) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 124. Showa Denko K.K. (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 125. Showa Denko K.K. (Japan) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Showa Denko K.K. (Japan) Main Business

Table 127. Showa Denko K.K. (Japan) Latest Developments

Table 128. Henze Boron Nitride Products AG (Germany) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 129. Henze Boron Nitride Products AG (Germany) Boron Nitride Based Thermally

Conductive Additives Product Portfolios and Specifications

Table 130. Henze Boron Nitride Products AG (Germany) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Henze Boron Nitride Products AG (Germany) Main Business

Table 132. Henze Boron Nitride Products AG (Germany) Latest Developments

Table 133. Kennametal Inc. (US) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 134. Kennametal Inc. (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 135. Kennametal Inc. (US) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Kennametal Inc. (US) Main Business

Table 137. Kennametal Inc. (US) Latest Developments

Table 138. Shin Etsu Chemical Co., Ltd. (Japan) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 139. Shin Etsu Chemical Co., Ltd. (Japan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 140. Shin Etsu Chemical Co., Ltd. (Japan) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Shin Etsu Chemical Co., Ltd. (Japan) Main Business

Table 142. Shin Etsu Chemical Co., Ltd. (Japan) Latest Developments

Table 143. H.C. Starck GmbH (Germany) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 144. H.C. Starck GmbH (Germany) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 145. H.C. Starck GmbH (Germany) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. H.C. Starck GmbH (Germany) Main Business

Table 147. H.C. Starck GmbH (Germany) Latest Developments

Table 148. Materion Corporation (US) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 149. Materion Corporation (US) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 150. Materion Corporation (US) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Materion Corporation (US) Main Business

Table 152. Materion Corporation (US) Latest Developments

Table 153. Ya'an Baitu Advanced Materials Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 154. Ya'an Baitu Advanced Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 155. Ya'an Baitu Advanced Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Ya'an Baitu Advanced Materials Co., Ltd. (China) Main Business

Table 157. Ya'an Baitu Advanced Materials Co., Ltd. (China) Latest Developments

Table 158. Suzhou Ginet New Material Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 159. Suzhou Ginet New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 160. Suzhou Ginet New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Suzhou Ginet New Material Co., Ltd. (China) Main Business

Table 162. Suzhou Ginet New Material Co., Ltd. (China) Latest Developments

Table 163. Jiangxi King Powder New Material Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 164. Jiangxi King Powder New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 165. Jiangxi King Powder New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Jiangxi King Powder New Material Co., Ltd. (China) Main Business

Table 167. Jiangxi King Powder New Material Co., Ltd. (China) Latest Developments

Table 168. Naeil Technology (South Korea) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 169. Naeil Technology (South Korea) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 170. Naeil Technology (South Korea) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Naeil Technology (South Korea) Main Business

Table 172. Naeil Technology (South Korea) Latest Developments

Table 173. National Nitride Technologies Co., Ltd. (Taiwan) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 174. National Nitride Technologies Co., Ltd. (Taiwan) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 175. National Nitride Technologies Co., Ltd. (Taiwan) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. National Nitride Technologies Co., Ltd. (Taiwan) Main Business

Table 177. National Nitride Technologies Co., Ltd. (Taiwan) Latest Developments

Table 178. Dongguan Dongchao New Material Technology Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 179. Dongguan Dongchao New Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 180. Dongguan Dongchao New Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Dongguan Dongchao New Material Technology Co., Ltd. (China) Main Business

Table 182. Dongguan Dongchao New Material Technology Co., Ltd. (China) Latest Developments

Table 183. Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 184. Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 185. Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Main Business

Table 187. Hefei Zhonghang Nano Technology Development Co., Ltd. (China) Latest Developments

Table 188. Shenzhen Bestry New Material Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 189. Shenzhen Bestry New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 190. Shenzhen Bestry New Material Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Shenzhen Bestry New Material Co., Ltd. (China) Main Business

Table 192. Shenzhen Bestry New Material Co., Ltd. (China) Latest Developments

Table 193. Zibo Jingyi Ceramic Technology Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 194. Zibo Jingyi Ceramic Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 195. Zibo Jingyi Ceramic Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Zibo Jingyi Ceramic Technology Co., Ltd. (China) Main Business

Table 197. Zibo Jingyi Ceramic Technology Co., Ltd. (China) Latest Developments

Table 198. Shandong Jingyi New Materials Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 199. Shandong Jingyi New Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 200. Shandong Jingyi New Materials Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 201. Shandong Jingyi New Materials Co., Ltd. (China) Main Business

Table 202. Shandong Jingyi New Materials Co., Ltd. (China) Latest Developments

Table 203. Guangdong Shengpeng Material Technology Co., Ltd. (China) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 204. Guangdong Shengpeng Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 205. Guangdong Shengpeng Material Technology Co., Ltd. (China) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 206. Guangdong Shengpeng Material Technology Co., Ltd. (China) Main Business

Table 207. Guangdong Shengpeng Material Technology Co., Ltd. (China) Latest Developments

Table 208. Beihai Composite Materials Co., Ltd. (India) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 209. Beihai Composite Materials Co., Ltd. (India) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 210. Beihai Composite Materials Co., Ltd. (India) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 211. Beihai Composite Materials Co., Ltd. (India) Main Business

Table 212. Beihai Composite Materials Co., Ltd. (India) Latest Developments

Table 213. Dan Yardeni Associates Ltd (Israel) Basic Information, Boron Nitride Based Thermally Conductive Additives Manufacturing Base, Sales Area and Its Competitors

Table 214. Dan Yardeni Associates Ltd (Israel) Boron Nitride Based Thermally Conductive Additives Product Portfolios and Specifications

Table 215. Dan Yardeni Associates Ltd (Israel) Boron Nitride Based Thermally Conductive Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 216. Dan Yardeni Associates Ltd (Israel) Main Business

Table 217. Dan Yardeni Associates Ltd (Israel) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Boron Nitride Based Thermally Conductive Additives
- Figure 2. Boron Nitride Based Thermally Conductive Additives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Boron Nitride Based Thermally Conductive Additives Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Boron Nitride Based Thermally Conductive Additives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Boron Nitride Based Thermally Conductive Additives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Boron Nitride Based Thermally Conductive Additives Sales Market Share by Country/Region (2025)
- Figure 10. Boron Nitride Based Thermally Conductive Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Powder
- Figure 12. Product Picture of Spherical Powder
- Figure 13. Product Picture of Agglomerated
- Figure 14. Product Picture of Nanosheets
- Figure 15. Product Picture of Others
- Figure 16. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Type in 2026
- Figure 17. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Standard Grade (95-98%)
- Figure 19. Product Picture of High Purity Grade (98-99.5%)
- Figure 20. Product Picture of Ultra-High Purity Grade (99.5%+)
- Figure 21. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Purity Grade in 2026
- Figure 22. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Purity Grade (2021-2026)
- Figure 23. Product Picture of Untreated
- Figure 24. Product Picture of Silane Treated
- Figure 25. Product Picture of Other Coupling Agent Treated

Figure 26. Product Picture of Polymer Coated

Figure 27. Product Picture of Others

Figure 28. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Surface Treatment Type in 2026

Figure 29. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Surface Treatment Type (2021-2026)

Figure 30. Boron Nitride Based Thermally Conductive Additives Consumed in Consumer Electronics

Figure 31. Global Boron Nitride Based Thermally Conductive Additives Market: Consumer Electronics (2021-2026) & (Tons)

Figure 32. Boron Nitride Based Thermally Conductive Additives Consumed in Telecommunications Infrastructure

Figure 33. Global Boron Nitride Based Thermally Conductive Additives Market: Telecommunications Infrastructure (2021-2026) & (Tons)

Figure 34. Boron Nitride Based Thermally Conductive Additives Consumed in Automotive Electronics

Figure 35. Global Boron Nitride Based Thermally Conductive Additives Market: Automotive Electronics (2021-2026) & (Tons)

Figure 36. Boron Nitride Based Thermally Conductive Additives Consumed in Industrial Power Electronics

Figure 37. Global Boron Nitride Based Thermally Conductive Additives Market: Industrial Power Electronics (2021-2026) & (Tons)

Figure 38. Boron Nitride Based Thermally Conductive Additives Consumed in Others

Figure 39. Global Boron Nitride Based Thermally Conductive Additives Market: Others (2021-2026) & (Tons)

Figure 40. Global Boron Nitride Based Thermally Conductive Additives Sale Market Share by Application (2025)

Figure 41. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Application in 2025

Figure 42. Boron Nitride Based Thermally Conductive Additives Sales by Company in 2025 (Tons)

Figure 43. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Company in 2025

Figure 44. Boron Nitride Based Thermally Conductive Additives Revenue by Company in 2025 (\$ millions)

Figure 45. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Company in 2025

Figure 46. Global Boron Nitride Based Thermally Conductive Additives Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Boron Nitride Based Thermally Conductive Additives Sales 2021-2026 (Tons)

Figure 49. Americas Boron Nitride Based Thermally Conductive Additives Revenue 2021-2026 (\$ millions)

Figure 50. APAC Boron Nitride Based Thermally Conductive Additives Sales 2021-2026 (Tons)

Figure 51. APAC Boron Nitride Based Thermally Conductive Additives Revenue 2021-2026 (\$ millions)

Figure 52. Europe Boron Nitride Based Thermally Conductive Additives Sales 2021-2026 (Tons)

Figure 53. Europe Boron Nitride Based Thermally Conductive Additives Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Sales 2021-2026 (Tons)

Figure 55. Middle East & Africa Boron Nitride Based Thermally Conductive Additives Revenue 2021-2026 (\$ millions)

Figure 56. Americas Boron Nitride Based Thermally Conductive Additives Sales Market Share by Country in 2025

Figure 57. Americas Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Country (2021-2026)

Figure 58. Americas Boron Nitride Based Thermally Conductive Additives Sales Market Share by Type (2021-2026)

Figure 59. Americas Boron Nitride Based Thermally Conductive Additives Sales Market Share by Application (2021-2026)

Figure 60. United States Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Boron Nitride Based Thermally Conductive Additives Sales Market Share by Region in 2025

Figure 65. APAC Boron Nitride Based Thermally Conductive Additives Revenue Market Share by Region (2021-2026)

Figure 66. APAC Boron Nitride Based Thermally Conductive Additives Sales Market

Share by Type (2021-2026)

Figure 67. APAC Boron Nitride Based Thermally Conductive Additives Sales Market

Share by Application (2021-2026)

Figure 68. China Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Boron Nitride Based Thermally Conductive Additives Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe

I would like to order

Product name: Global Boron Nitride Based Thermally Conductive Additives Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G63F8555A7EFEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G63F8555A7EFEN.html>