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# Global Borehole Pressuremeter Market Growth 2026-2032

https://marketpublishers.com/r/G9705409E75AEN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: G9705409E75AEN

## Abstracts

The global Borehole Pressuremeter market size is predicted to grow from US$ 178 million in 2025 to US$ 257 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Borehole Pressuremeters are in-situ geotechnical testing instruments used to measure soil and rock deformation behavior inside drilled boreholes by expanding a cylindrical probe against the borehole wall. They are used to determine pressure-deformation curves, deformation modulus, limit pressure, creep behavior, stiffness, and foundation design parameters. A typical system includes an expandable probe, pressure-control unit, tubing, gas or hydraulic supply, volume-measurement module, data logger, calibration accessories, software, and borehole installation tools. Applications include foundation design, tunnel engineering, slope engineering, bridge foundations, offshore geotechnics, metro projects, dam engineering, and deep excavation analysis. This category excludes drilling rigs, cone penetration testing systems, flat dilatometers, laboratory triaxial systems, borehole cameras, and geotechnical testing services.The industrial chain of Borehole Pressuremeters includes upstream suppliers of expandable rubber membranes, pressure sensors, volume gauges, hydraulic pumps, gas regulators, tubing, valves, probes, stainless-steel housings, calibration cylinders, electronic controllers, data acquisition boards, software modules, seals, cables, batteries, displays, precision machined parts, pressure vessels, protective cases, and testing accessories. The midstream consists of geotechnical testing instrument manufacturers that design and assemble pressuremeter probes, control units, pressure-volume measurement systems, calibration tools, field data acquisition modules, analysis software, and customized probe configurations for different borehole diameters and ground conditions. Downstream users include geotechnical survey companies, foundation engineering firms, infrastructure testing laboratories, universities, research

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institutes, tunnel contractors, bridge engineering teams, offshore engineering consultants, dam engineering organizations, and civil engineering quality-control agencies.

The Borehole Pressuremeter market is supported by demand for more reliable in-situ ground parameters in foundation, tunnel, bridge, dam, offshore, and deep excavation projects. Demand quality is stronger where conventional sampling or laboratory testing cannot fully represent field deformation behavior, especially in weak rock, weathered formations, soft ground, and complex urban construction sites. Buyers focus on probe durability, pressure-volume measurement accuracy, membrane reliability, calibration stability, field portability, software interpretation, and compliance with geotechnical testing practices. The market favors suppliers that can provide method training, calibration support, and engineering interpretation guidance rather than hardware alone. Growth is steady but limited by specialized usage, operator skill requirements, drilling coordination, and public infrastructure project cycles. Systems with better field robustness and clearer data workflow will have stronger pricing resilience.In 2025, global Borehole Pressuremeter production reached approximately 3.96 thousand units, with an average global market price of around US$46,000 per unit. The gross profit margin of major companies in the industry ranged from 31% to 49%. In 2025, the global production capacity of Borehole Pressuremeters was approximately 5.28 thousand units.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Borehole Pressuremeter Industry Forecast” looks at past sales and reviews total world Borehole Pressuremeter sales in 2025, providing a comprehensive analysis by region and market sector of projected Borehole Pressuremeter sales for 2026 through 2032. With Borehole Pressuremeter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Borehole Pressuremeter industry.

This Insight Report provides a comprehensive analysis of the global Borehole Pressuremeter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Borehole Pressuremeter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Borehole Pressuremeter market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Borehole Pressuremeter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Borehole Pressuremeter.

This report presents a comprehensive overview, market shares, and growth opportunities of Borehole Pressuremeter market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Pre-bored Pressuremeter

Self-boring Pressuremeter

Full-displacement Pressuremeter

### Segmentation by Loading-Control Method:

Pressure-Controlled Pressuremeters

Volume-/Strain-Controlled Pressuremeters

Dual-Mode Pressure- and Volume-Controlled Pressuremeters

### Segmentation by Probe Cell Configuration:

Single-Cell Probe Pressuremeters

Three-Cell Probe Pressuremeters

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## Segmentation by Maximum Working Pressure:

Maximum Working Pressure up to 2.5 MPa

Maximum Working Pressure above 2.5 MPa to 10 MPa

Maximum Working Pressure above 10 MPa to 20 MPa

Maximum Working Pressure above 20 MPa

## Segmentation by Application:

Building and Urban Development

Transportation Infrastructure

Water Resources and Marine Engineering

Energy Infrastructure

Mining and Mineral Development

Geotechnical Research and Education

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

APAGEO

Cambridge Insitu Limited

Solexperts AG

Roctest Ltd.

Telemac SAS

OYO Corporation

ACE Instrument Co., Ltd.

Liyang Daibu Instrument Factory

Liyang Tianmu Instrument Factory

Xi'an Zealchon Electronic Technology Co., Ltd.

Hangzhou Civit Instrument Equipment Co., Ltd.

Suzhou Toptest Instrument Co., Ltd.

Hebei Gaotiejian Testing Instrument Co., Ltd.

Beijing Luda Weiye Technology Co., Ltd.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Borehole Pressuremeter market?

What factors are driving Borehole Pressuremeter market growth, globally and by

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region?

Which technologies are poised for the fastest growth by market and region?

How do Borehole Pressuremeter market opportunities vary by end market size?

How does Borehole Pressuremeter break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Borehole Pressuremeter Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Borehole Pressuremeter by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Borehole Pressuremeter by Country/Region, 2021, 2025 & 2032
2.2 Borehole Pressuremeter Segment by Type
  2.2.1 Pre-bored Pressuremeter
  2.2.2 Self-boring Pressuremeter
  2.2.3 Full-displacement Pressuremeter
  2.2.4 Borehole Pressuremeter Sales by Type
    2.2.4.1 Global Borehole Pressuremeter Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Borehole Pressuremeter Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Borehole Pressuremeter Sale Price by Type (2021-2026)
2.3 Borehole Pressuremeter Segment by Loading-Control Method
  2.3.1 Pressure-Controlled Pressuremeters
  2.3.2 Volume-/Strain-Controlled Pressuremeters
  2.3.3 Dual-Mode Pressure- and Volume-Controlled Pressuremeters
  2.3.4 Borehole Pressuremeter Sales by Loading-Control Method
    2.3.4.1 Global Borehole Pressuremeter Sales Market Share by Loading-Control Method (2021-2026)
    2.3.4.2 Global Borehole Pressuremeter Revenue and Market Share by Loading-Control Method (2021-2026)

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2.3.4.3 Global Borehole Pressuremeter Sale Price by Loading-Control Method (2021-2026)
2.4 Borehole Pressuremeter Segment by Probe Cell Configuration
2.4.1 Single-Cell Probe Pressuremeters
2.4.2 Three-Cell Probe Pressuremeters
2.4.3 Borehole Pressuremeter Sales by Probe Cell Configuration
2.4.3.1 Global Borehole Pressuremeter Sales Market Share by Probe Cell Configuration (2021-2026)
2.4.3.2 Global Borehole Pressuremeter Revenue and Market Share by Probe Cell Configuration (2021-2026)
2.4.3.3 Global Borehole Pressuremeter Sale Price by Probe Cell Configuration (2021-2026)
2.5 Borehole Pressuremeter Segment by Maximum Working Pressure
2.5.1 Maximum Working Pressure up to 2.5 MPa
2.5.2 Maximum Working Pressure above 2.5 MPa to 10 MPa
2.5.3 Maximum Working Pressure above 10 MPa to 20 MPa
2.5.4 Maximum Working Pressure above 20 MPa
2.5.5 Borehole Pressuremeter Sales by Maximum Working Pressure
2.5.5.1 Global Borehole Pressuremeter Sales Market Share by Maximum Working Pressure (2021-2026)
2.5.5.2 Global Borehole Pressuremeter Revenue and Market Share by Maximum Working Pressure (2021-2026)
2.5.5.3 Global Borehole Pressuremeter Sale Price by Maximum Working Pressure (2021-2026)
2.6 Borehole Pressuremeter Segment by Application
2.6.1 Building and Urban Development
2.6.2 Transportation Infrastructure
2.6.3 Water Resources and Marine Engineering
2.6.4 Energy Infrastructure
2.6.5 Mining and Mineral Development
2.6.6 Geotechnical Research and Education
2.6.7 Borehole Pressuremeter Sales by Application
2.6.7.1 Global Borehole Pressuremeter Sale Market Share by Application (2021-2026)
2.6.7.2 Global Borehole Pressuremeter Revenue and Market Share by Application (2021-2026)
2.6.7.3 Global Borehole Pressuremeter Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

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3.1 Global Borehole Pressuremeter Breakdown Data by Company
3.1.1 Global Borehole Pressuremeter Annual Sales by Company (2021-2026)
3.1.2 Global Borehole Pressuremeter Sales Market Share by Company (2021-2026)
3.2 Global Borehole Pressuremeter Annual Revenue by Company (2021-2026)
3.2.1 Global Borehole Pressuremeter Revenue by Company (2021-2026)
3.2.2 Global Borehole Pressuremeter Revenue Market Share by Company (2021-2026)
3.3 Global Borehole Pressuremeter Sale Price by Company
3.4 Key Manufacturers Borehole Pressuremeter Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Borehole Pressuremeter Product Location Distribution
3.4.2 Players Borehole Pressuremeter Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

**4 WORLD HISTORIC REVIEW FOR BOREHOLE PRESSUREMETER BY GEOGRAPHIC REGION**

4.1 World Historic Borehole Pressuremeter Market Size by Geographic Region (2021-2026)
4.1.1 Global Borehole Pressuremeter Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Borehole Pressuremeter Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Borehole Pressuremeter Market Size by Country/Region (2021-2026)
4.2.1 Global Borehole Pressuremeter Annual Sales by Country/Region (2021-2026)
4.2.2 Global Borehole Pressuremeter Annual Revenue by Country/Region (2021-2026)
4.3 Americas Borehole Pressuremeter Sales Growth
4.4 APAC Borehole Pressuremeter Sales Growth
4.5 Europe Borehole Pressuremeter Sales Growth
4.6 Middle East & Africa Borehole Pressuremeter Sales Growth

**5 AMERICAS**

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5.1 Americas Borehole Pressuremeter Sales by Country
5.1.1 Americas Borehole Pressuremeter Sales by Country (2021-2026)
5.1.2 Americas Borehole Pressuremeter Revenue by Country (2021-2026)
5.2 Americas Borehole Pressuremeter Sales by Type (2021-2026)
5.3 Americas Borehole Pressuremeter Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Borehole Pressuremeter Sales by Region
6.1.1 APAC Borehole Pressuremeter Sales by Region (2021-2026)
6.1.2 APAC Borehole Pressuremeter Revenue by Region (2021-2026)
6.2 APAC Borehole Pressuremeter Sales by Type (2021-2026)
6.3 APAC Borehole Pressuremeter Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Borehole Pressuremeter by Country
7.1.1 Europe Borehole Pressuremeter Sales by Country (2021-2026)
7.1.2 Europe Borehole Pressuremeter Revenue by Country (2021-2026)
7.2 Europe Borehole Pressuremeter Sales by Type (2021-2026)
7.3 Europe Borehole Pressuremeter Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

+357 96 030922
info@marketpublishers.com

8.1 Middle East & Africa Borehole Pressuremeter by Country
8.1.1 Middle East & Africa Borehole Pressuremeter Sales by Country (2021-2026)
8.1.2 Middle East & Africa Borehole Pressuremeter Revenue by Country (2021-2026)
8.2 Middle East & Africa Borehole Pressuremeter Sales by Type (2021-2026)
8.3 Middle East & Africa Borehole Pressuremeter Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Borehole Pressuremeter
10.3 Manufacturing Process Analysis of Borehole Pressuremeter
10.4 Industry Chain Structure of Borehole Pressuremeter

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Borehole Pressuremeter Distributors
11.3 Borehole Pressuremeter Customer

**12 WORLD FORECAST REVIEW FOR BOREHOLE PRESSUREMETER BY GEOGRAPHIC REGION**

12.1 Global Borehole Pressuremeter Market Size Forecast by Region
12.1.1 Global Borehole Pressuremeter Forecast by Region (2027-2032)
12.1.2 Global Borehole Pressuremeter Annual Revenue Forecast by Region

+357 96 030922
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(2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Borehole Pressuremeter Forecast by Type (2027-2032)
12.7 Global Borehole Pressuremeter Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

13.1 APAGEO
13.1.1 APAGEO Company Information
13.1.2 APAGEO Borehole Pressuremeter Product Portfolios and Specifications
13.1.3 APAGEO Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 APAGEO Main Business Overview
13.1.5 APAGEO Latest Developments
13.2 Cambridge Insitu Limited
13.2.1 Cambridge Insitu Limited Company Information
13.2.2 Cambridge Insitu Limited Borehole Pressuremeter Product Portfolios and Specifications
13.2.3 Cambridge Insitu Limited Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Cambridge Insitu Limited Main Business Overview
13.2.5 Cambridge Insitu Limited Latest Developments
13.3 Solexperts AG
13.3.1 Solexperts AG Company Information
13.3.2 Solexperts AG Borehole Pressuremeter Product Portfolios and Specifications
13.3.3 Solexperts AG Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Solexperts AG Main Business Overview
13.3.5 Solexperts AG Latest Developments
13.4 Roctest Ltd.
13.4.1 Roctest Ltd. Company Information
13.4.2 Roctest Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.4.3 Roctest Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Roctest Ltd. Main Business Overview
13.4.5 Roctest Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.5 Telemac SAS
13.5.1 Telemac SAS Company Information
13.5.2 Telemac SAS Borehole Pressuremeter Product Portfolios and Specifications
13.5.3 Telemac SAS Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Telemac SAS Main Business Overview
13.5.5 Telemac SAS Latest Developments
13.6 OYO Corporation
13.6.1 OYO Corporation Company Information
13.6.2 OYO Corporation Borehole Pressuremeter Product Portfolios and Specifications
13.6.3 OYO Corporation Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 OYO Corporation Main Business Overview
13.6.5 OYO Corporation Latest Developments
13.7 ACE Instrument Co., Ltd.
13.7.1 ACE Instrument Co., Ltd. Company Information
13.7.2 ACE Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.7.3 ACE Instrument Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 ACE Instrument Co., Ltd. Main Business Overview
13.7.5 ACE Instrument Co., Ltd. Latest Developments
13.8 Liyang Daibu Instrument Factory
13.8.1 Liyang Daibu Instrument Factory Company Information
13.8.2 Liyang Daibu Instrument Factory Borehole Pressuremeter Product Portfolios and Specifications
13.8.3 Liyang Daibu Instrument Factory Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Liyang Daibu Instrument Factory Main Business Overview
13.8.5 Liyang Daibu Instrument Factory Latest Developments
13.9 Liyang Tianmu Instrument Factory
13.9.1 Liyang Tianmu Instrument Factory Company Information
13.9.2 Liyang Tianmu Instrument Factory Borehole Pressuremeter Product Portfolios and Specifications
13.9.3 Liyang Tianmu Instrument Factory Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Liyang Tianmu Instrument Factory Main Business Overview
13.9.5 Liyang Tianmu Instrument Factory Latest Developments

+357 96 030922
info@marketpublishers.com

13.10 Xi'an Zealchon Electronic Technology Co., Ltd.
13.10.1 Xi'an Zealchon Electronic Technology Co., Ltd. Company Information
13.10.2 Xi'an Zealchon Electronic Technology Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.10.3 Xi'an Zealchon Electronic Technology Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Xi'an Zealchon Electronic Technology Co., Ltd. Main Business Overview
13.10.5 Xi'an Zealchon Electronic Technology Co., Ltd. Latest Developments
13.11 Hangzhou Civit Instrument Equipment Co., Ltd.
13.11.1 Hangzhou Civit Instrument Equipment Co., Ltd. Company Information
13.11.2 Hangzhou Civit Instrument Equipment Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.11.3 Hangzhou Civit Instrument Equipment Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Hangzhou Civit Instrument Equipment Co., Ltd. Main Business Overview
13.11.5 Hangzhou Civit Instrument Equipment Co., Ltd. Latest Developments
13.12 Suzhou Toptest Instrument Co., Ltd.
13.12.1 Suzhou Toptest Instrument Co., Ltd. Company Information
13.12.2 Suzhou Toptest Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.12.3 Suzhou Toptest Instrument Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Suzhou Toptest Instrument Co., Ltd. Main Business Overview
13.12.5 Suzhou Toptest Instrument Co., Ltd. Latest Developments
13.13 Hebei Gaotiejian Testing Instrument Co., Ltd.
13.13.1 Hebei Gaotiejian Testing Instrument Co., Ltd. Company Information
13.13.2 Hebei Gaotiejian Testing Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.13.3 Hebei Gaotiejian Testing Instrument Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Hebei Gaotiejian Testing Instrument Co., Ltd. Main Business Overview
13.13.5 Hebei Gaotiejian Testing Instrument Co., Ltd. Latest Developments
13.14 Beijing Luda Weiye Technology Co., Ltd.
13.14.1 Beijing Luda Weiye Technology Co., Ltd. Company Information
13.14.2 Beijing Luda Weiye Technology Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
13.14.3 Beijing Luda Weiye Technology Co., Ltd. Borehole Pressuremeter Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Beijing Luda Weiye Technology Co., Ltd. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.14.5 Beijing Luda Weiye Technology Co., Ltd. Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

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# List Of Tables

## LIST OF TABLES

Table 1. Borehole Pressuremeter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Borehole Pressuremeter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Pre-bored Pressuremeter
Table 4. Major Players of Self-boring Pressuremeter
Table 5. Major Players of Full-displacement Pressuremeter
Table 6. Global Borehole Pressuremeter Sales by Type (2021-2026) & (Units)
Table 7. Global Borehole Pressuremeter Sales Market Share by Type (2021-2026)
Table 8. Global Borehole Pressuremeter Revenue by Type (2021-2026) & ($ million)
Table 9. Global Borehole Pressuremeter Revenue Market Share by Type (2021-2026)
Table 10. Global Borehole Pressuremeter Sale Price by Type (2021-2026) & (K US$/Unit)
Table 11. Major Players of Pressure-Controlled Pressuremeters
Table 12. Major Players of Volume-/Strain-Controlled Pressuremeters
Table 13. Major Players of Dual-Mode Pressure- and Volume-Controlled Pressuremeters
Table 14. Global Borehole Pressuremeter Sales by Loading-Control Method (2021-2026) & (Units)
Table 15. Global Borehole Pressuremeter Sales Market Share by Loading-Control Method (2021-2026)
Table 16. Global Borehole Pressuremeter Revenue by Loading-Control Method (2021-2026) & ($ million)
Table 17. Global Borehole Pressuremeter Revenue Market Share by Loading-Control Method (2021-2026)
Table 18. Global Borehole Pressuremeter Sale Price by Loading-Control Method (2021-2026) & (K US$/Unit)
Table 19. Major Players of Single-Cell Probe Pressuremeters
Table 20. Major Players of Three-Cell Probe Pressuremeters
Table 21. Global Borehole Pressuremeter Sales by Probe Cell Configuration (2021-2026) & (Units)
Table 22. Global Borehole Pressuremeter Sales Market Share by Probe Cell Configuration (2021-2026)
Table 23. Global Borehole Pressuremeter Revenue by Probe Cell Configuration (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 24. Global Borehole Pressuremeter Revenue Market Share by Probe Cell Configuration (2021-2026)
Table 25. Global Borehole Pressuremeter Sale Price by Probe Cell Configuration (2021-2026) & (K US$/Unit)
Table 26. Major Players of Maximum Working Pressure up to 2.5 MPa
Table 27. Major Players of Maximum Working Pressure above 2.5 MPa to 10 MPa
Table 28. Major Players of Maximum Working Pressure above 10 MPa to 20 MPa
Table 29. Major Players of Maximum Working Pressure above 20 MPa
Table 30. Global Borehole Pressuremeter Sales by Maximum Working Pressure (2021-2026) & (Units)
Table 31. Global Borehole Pressuremeter Sales Market Share by Maximum Working Pressure (2021-2026)
Table 32. Global Borehole Pressuremeter Revenue by Maximum Working Pressure (2021-2026) & ($ million)
Table 33. Global Borehole Pressuremeter Revenue Market Share by Maximum Working Pressure (2021-2026)
Table 34. Global Borehole Pressuremeter Sale Price by Maximum Working Pressure (2021-2026) & (K US$/Unit)
Table 35. Global Borehole Pressuremeter Sale by Application (2021-2026) & (Units)
Table 36. Global Borehole Pressuremeter Sale Market Share by Application (2021-2026)
Table 37. Global Borehole Pressuremeter Revenue by Application (2021-2026) & ($ million)
Table 38. Global Borehole Pressuremeter Revenue Market Share by Application (2021-2026)
Table 39. Global Borehole Pressuremeter Sale Price by Application (2021-2026) & (K US$/Unit)
Table 40. Global Borehole Pressuremeter Sales by Company (2021-2026) & (Units)
Table 41. Global Borehole Pressuremeter Sales Market Share by Company (2021-2026)
Table 42. Global Borehole Pressuremeter Revenue by Company (2021-2026) & ($ millions)
Table 43. Global Borehole Pressuremeter Revenue Market Share by Company (2021-2026)
Table 44. Global Borehole Pressuremeter Sale Price by Company (2021-2026) & (K US$/Unit)
Table 45. Key Manufacturers Borehole Pressuremeter Producing Area Distribution and Sales Area
Table 46. Players Borehole Pressuremeter Products Offered

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Table 47. Borehole Pressuremeter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 48. New Products and Potential Entrants
Table 49. Market M&A Activity & Strategy
Table 50. Global Borehole Pressuremeter Sales by Geographic Region (2021-2026) & (Units)
Table 51. Global Borehole Pressuremeter Sales Market Share Geographic Region (2021-2026)
Table 52. Global Borehole Pressuremeter Revenue by Geographic Region (2021-2026) & ($ millions)
Table 53. Global Borehole Pressuremeter Revenue Market Share by Geographic Region (2021-2026)
Table 54. Global Borehole Pressuremeter Sales by Country/Region (2021-2026) & (Units)
Table 55. Global Borehole Pressuremeter Sales Market Share by Country/Region (2021-2026)
Table 56. Global Borehole Pressuremeter Revenue by Country/Region (2021-2026) & ($ millions)
Table 57. Global Borehole Pressuremeter Revenue Market Share by Country/Region (2021-2026)
Table 58. Americas Borehole Pressuremeter Sales by Country (2021-2026) & (Units)
Table 59. Americas Borehole Pressuremeter Sales Market Share by Country (2021-2026)
Table 60. Americas Borehole Pressuremeter Revenue by Country (2021-2026) & ($ millions)
Table 61. Americas Borehole Pressuremeter Sales by Type (2021-2026) & (Units)
Table 62. Americas Borehole Pressuremeter Sales by Application (2021-2026) & (Units)
Table 63. APAC Borehole Pressuremeter Sales by Region (2021-2026) & (Units)
Table 64. APAC Borehole Pressuremeter Sales Market Share by Region (2021-2026)
Table 65. APAC Borehole Pressuremeter Revenue by Region (2021-2026) & ($ millions)
Table 66. APAC Borehole Pressuremeter Sales by Type (2021-2026) & (Units)
Table 67. APAC Borehole Pressuremeter Sales by Application (2021-2026) & (Units)
Table 68. Europe Borehole Pressuremeter Sales by Country (2021-2026) & (Units)
Table 69. Europe Borehole Pressuremeter Revenue by Country (2021-2026) & ($ millions)
Table 70. Europe Borehole Pressuremeter Sales by Type (2021-2026) & (Units)
Table 71. Europe Borehole Pressuremeter Sales by Application (2021-2026) & (Units)
Table 72. Middle East & Africa Borehole Pressuremeter Sales by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

& (Units)
Table 73. Middle East & Africa Borehole Pressuremeter Revenue Market Share by Country (2021-2026)
Table 74. Middle East & Africa Borehole Pressuremeter Sales by Type (2021-2026) & (Units)
Table 75. Middle East & Africa Borehole Pressuremeter Sales by Application (2021-2026) & (Units)
Table 76. Key Market Drivers & Growth Opportunities of Borehole Pressuremeter
Table 77. Key Market Challenges & Risks of Borehole Pressuremeter
Table 78. Key Industry Trends of Borehole Pressuremeter
Table 79. Borehole Pressuremeter Raw Material
Table 80. Key Suppliers of Raw Materials
Table 81. Borehole Pressuremeter Distributors List
Table 82. Borehole Pressuremeter Customer List
Table 83. Global Borehole Pressuremeter Sales Forecast by Region (2027-2032) & (Units)
Table 84. Global Borehole Pressuremeter Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Americas Borehole Pressuremeter Sales Forecast by Country (2027-2032) & (Units)
Table 86. Americas Borehole Pressuremeter Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. APAC Borehole Pressuremeter Sales Forecast by Region (2027-2032) & (Units)
Table 88. APAC Borehole Pressuremeter Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 89. Europe Borehole Pressuremeter Sales Forecast by Country (2027-2032) & (Units)
Table 90. Europe Borehole Pressuremeter Revenue Forecast by Country (2027-2032) & ($ millions)
Table 91. Middle East & Africa Borehole Pressuremeter Sales Forecast by Country (2027-2032) & (Units)
Table 92. Middle East & Africa Borehole Pressuremeter Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Global Borehole Pressuremeter Sales Forecast by Type (2027-2032) & (Units)
Table 94. Global Borehole Pressuremeter Revenue Forecast by Type (2027-2032) & ($ millions)
Table 95. Global Borehole Pressuremeter Sales Forecast by Application (2027-2032) &

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(Units)
Table 96. Global Borehole Pressuremeter Revenue Forecast by Application (2027-2032) & ($ millions)
Table 97. APAGEO Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 98. APAGEO Borehole Pressuremeter Product Portfolios and Specifications
Table 99. APAGEO Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 100. APAGEO Main Business
Table 101. APAGEO Latest Developments
Table 102. Cambridge Insitu Limited Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 103. Cambridge Insitu Limited Borehole Pressuremeter Product Portfolios and Specifications
Table 104. Cambridge Insitu Limited Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 105. Cambridge Insitu Limited Main Business
Table 106. Cambridge Insitu Limited Latest Developments
Table 107. Solexperts AG Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 108. Solexperts AG Borehole Pressuremeter Product Portfolios and Specifications
Table 109. Solexperts AG Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 110. Solexperts AG Main Business
Table 111. Solexperts AG Latest Developments
Table 112. Roctest Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 113. Roctest Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 114. Roctest Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 115. Roctest Ltd. Main Business
Table 116. Roctest Ltd. Latest Developments
Table 117. Telemac SAS Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 118. Telemac SAS Borehole Pressuremeter Product Portfolios and Specifications
Table 119. Telemac SAS Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 120. Telemac SAS Main Business

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Table 121. Telemac SAS Latest Developments
Table 122. OYO Corporation Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 123. OYO Corporation Borehole Pressuremeter Product Portfolios and Specifications
Table 124. OYO Corporation Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 125. OYO Corporation Main Business
Table 126. OYO Corporation Latest Developments
Table 127. ACE Instrument Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 128. ACE Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 129. ACE Instrument Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 130. ACE Instrument Co., Ltd. Main Business
Table 131. ACE Instrument Co., Ltd. Latest Developments
Table 132. Liyang Daibu Instrument Factory Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 133. Liyang Daibu Instrument Factory Borehole Pressuremeter Product Portfolios and Specifications
Table 134. Liyang Daibu Instrument Factory Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 135. Liyang Daibu Instrument Factory Main Business
Table 136. Liyang Daibu Instrument Factory Latest Developments
Table 137. Liyang Tianmu Instrument Factory Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 138. Liyang Tianmu Instrument Factory Borehole Pressuremeter Product Portfolios and Specifications
Table 139. Liyang Tianmu Instrument Factory Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 140. Liyang Tianmu Instrument Factory Main Business
Table 141. Liyang Tianmu Instrument Factory Latest Developments
Table 142. Xi'an Zealchon Electronic Technology Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 143. Xi'an Zealchon Electronic Technology Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 144. Xi'an Zealchon Electronic Technology Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)

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Table 145. Xi'an Zealchon Electronic Technology Co., Ltd. Main Business
Table 146. Xi'an Zealchon Electronic Technology Co., Ltd. Latest Developments
Table 147. Hangzhou Civit Instrument Equipment Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 148. Hangzhou Civit Instrument Equipment Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 149. Hangzhou Civit Instrument Equipment Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 150. Hangzhou Civit Instrument Equipment Co., Ltd. Main Business
Table 151. Hangzhou Civit Instrument Equipment Co., Ltd. Latest Developments
Table 152. Suzhou Toptest Instrument Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 153. Suzhou Toptest Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 154. Suzhou Toptest Instrument Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 155. Suzhou Toptest Instrument Co., Ltd. Main Business
Table 156. Suzhou Toptest Instrument Co., Ltd. Latest Developments
Table 157. Hebei Gaotiejian Testing Instrument Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 158. Hebei Gaotiejian Testing Instrument Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 159. Hebei Gaotiejian Testing Instrument Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 160. Hebei Gaotiejian Testing Instrument Co., Ltd. Main Business
Table 161. Hebei Gaotiejian Testing Instrument Co., Ltd. Latest Developments
Table 162. Beijing Luda Weiye Technology Co., Ltd. Basic Information, Borehole Pressuremeter Manufacturing Base, Sales Area and Its Competitors
Table 163. Beijing Luda Weiye Technology Co., Ltd. Borehole Pressuremeter Product Portfolios and Specifications
Table 164. Beijing Luda Weiye Technology Co., Ltd. Borehole Pressuremeter Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 165. Beijing Luda Weiye Technology Co., Ltd. Main Business
Table 166. Beijing Luda Weiye Technology Co., Ltd. Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Borehole Pressuremeter
Figure 2. Borehole Pressuremeter Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Borehole Pressuremeter Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Borehole Pressuremeter Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Borehole Pressuremeter Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Borehole Pressuremeter Sales Market Share by Country/Region (2025)
Figure 10. Borehole Pressuremeter Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Pre-bored Pressuremeter
Figure 12. Product Picture of Self-boring Pressuremeter
Figure 13. Product Picture of Full-displacement Pressuremeter
Figure 14. Global Borehole Pressuremeter Sales Market Share by Type in 2026
Figure 15. Global Borehole Pressuremeter Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Pressure-Controlled Pressuremeters
Figure 17. Product Picture of Volume-/Strain-Controlled Pressuremeters
Figure 18. Product Picture of Dual-Mode Pressure- and Volume-Controlled Pressuremeters
Figure 19. Global Borehole Pressuremeter Sales Market Share by Loading-Control Method in 2026
Figure 20. Global Borehole Pressuremeter Revenue Market Share by Loading-Control Method (2021-2026)
Figure 21. Product Picture of Single-Cell Probe Pressuremeters
Figure 22. Product Picture of Three-Cell Probe Pressuremeters
Figure 23. Global Borehole Pressuremeter Sales Market Share by Probe Cell Configuration in 2026
Figure 24. Global Borehole Pressuremeter Revenue Market Share by Probe Cell Configuration (2021-2026)
Figure 25. Product Picture of Maximum Working Pressure up to 2.5 MPa
Figure 26. Product Picture of Maximum Working Pressure above 2.5 MPa to 10 MPa
Figure 27. Product Picture of Maximum Working Pressure above 10 MPa to 20 MPa
Figure 28. Product Picture of Maximum Working Pressure above 20 MPa

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Figure 29. Global Borehole Pressuremeter Sales Market Share by Maximum Working Pressure in 2026
Figure 30. Global Borehole Pressuremeter Revenue Market Share by Maximum Working Pressure (2021-2026)
Figure 31. Borehole Pressuremeter Consumed in Building and Urban Development
Figure 32. Global Borehole Pressuremeter Market: Building and Urban Development (2021-2026) & (Units)
Figure 33. Borehole Pressuremeter Consumed in Transportation Infrastructure
Figure 34. Global Borehole Pressuremeter Market: Transportation Infrastructure (2021-2026) & (Units)
Figure 35. Borehole Pressuremeter Consumed in Water Resources and Marine Engineering
Figure 36. Global Borehole Pressuremeter Market: Water Resources and Marine Engineering (2021-2026) & (Units)
Figure 37. Borehole Pressuremeter Consumed in Energy Infrastructure
Figure 38. Global Borehole Pressuremeter Market: Energy Infrastructure (2021-2026) & (Units)
Figure 39. Borehole Pressuremeter Consumed in Mining and Mineral Development
Figure 40. Global Borehole Pressuremeter Market: Mining and Mineral Development (2021-2026) & (Units)
Figure 41. Borehole Pressuremeter Consumed in Geotechnical Research and Education
Figure 42. Global Borehole Pressuremeter Market: Geotechnical Research and Education (2021-2026) & (Units)
Figure 43. Global Borehole Pressuremeter Sale Market Share by Application (2025)
Figure 44. Global Borehole Pressuremeter Revenue Market Share by Application in 2025
Figure 45. Borehole Pressuremeter Sales by Company in 2025 (Units)
Figure 46. Global Borehole Pressuremeter Sales Market Share by Company in 2025
Figure 47. Borehole Pressuremeter Revenue by Company in 2025 ($ millions)
Figure 48. Global Borehole Pressuremeter Revenue Market Share by Company in 2025
Figure 49. Global Borehole Pressuremeter Sales Market Share by Geographic Region (2021-2026)
Figure 50. Global Borehole Pressuremeter Revenue Market Share by Geographic Region in 2025
Figure 51. Americas Borehole Pressuremeter Sales 2021-2026 (Units)
Figure 52. Americas Borehole Pressuremeter Revenue 2021-2026 ($ millions)
Figure 53. APAC Borehole Pressuremeter Sales 2021-2026 (Units)
Figure 54. APAC Borehole Pressuremeter Revenue 2021-2026 ($ millions)

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Figure 55. Europe Borehole Pressuremeter Sales 2021-2026 (Units)
Figure 56. Europe Borehole Pressuremeter Revenue 2021-2026 ($ millions)
Figure 57. Middle East & Africa Borehole Pressuremeter Sales 2021-2026 (Units)
Figure 58. Middle East & Africa Borehole Pressuremeter Revenue 2021-2026 ($ millions)
Figure 59. Americas Borehole Pressuremeter Sales Market Share by Country in 2025
Figure 60. Americas Borehole Pressuremeter Revenue Market Share by Country (2021-2026)
Figure 61. Americas Borehole Pressuremeter Sales Market Share by Type (2021-2026)
Figure 62. Americas Borehole Pressuremeter Sales Market Share by Application (2021-2026)
Figure 63. United States Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 64. Canada Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 65. Mexico Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 66. Brazil Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 67. APAC Borehole Pressuremeter Sales Market Share by Region in 2025
Figure 68. APAC Borehole Pressuremeter Revenue Market Share by Region (2021-2026)
Figure 69. APAC Borehole Pressuremeter Sales Market Share by Type (2021-2026)
Figure 70. APAC Borehole Pressuremeter Sales Market Share by Application (2021-2026)
Figure 71. China Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 72. Japan Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 73. South Korea Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 74. Southeast Asia Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 75. India Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 76. Australia Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 77. China Taiwan Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 78. Europe Borehole Pressuremeter Sales Market Share by Country in 2025
Figure 79. Europe Borehole Pressuremeter Revenue Market Share by Country (2021-2026)
Figure 80. Europe Borehole Pressuremeter Sales Market Share by Type (2021-2026)
Figure 81. Europe Borehole Pressuremeter Sales Market Share by Application (2021-2026)
Figure 82. Germany Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)

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Figure 83. France Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 84. UK Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 85. Italy Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 86. Russia Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 87. Middle East & Africa Borehole Pressuremeter Sales Market Share by Country (2021-2026)
Figure 88. Middle East & Africa Borehole Pressuremeter Sales Market Share by Type (2021-2026)
Figure 89. Middle East & Africa Borehole Pressuremeter Sales Market Share by Application (2021-2026)
Figure 90. Egypt Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 91. South Africa Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 92. Israel Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 93. Turkey Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 94. GCC Countries Borehole Pressuremeter Revenue Growth 2021-2026 ($ millions)
Figure 95. Manufacturing Cost Structure Analysis of Borehole Pressuremeter in 2026
Figure 96. Manufacturing Process Analysis of Borehole Pressuremeter
Figure 97. Industry Chain Structure of Borehole Pressuremeter
Figure 98. Channels of Distribution
Figure 99. Global Borehole Pressuremeter Sales Market Forecast by Region (2027-2032)
Figure 100. Global Borehole Pressuremeter Revenue Market Share Forecast by Region (2027-2032)
Figure 101. Global Borehole Pressuremeter Sales Market Share Forecast by Type (2027-2032)
Figure 102. Global Borehole Pressuremeter Revenue Market Share Forecast by Type (2027-2032)
Figure 103. Global Borehole Pressuremeter Sales Market Share Forecast by Application (2027-2032)
Figure 104. Global Borehole Pressuremeter Revenue Market Share Forecast by Application (2027-2032)

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