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Global Bonito Elastin Peptide Market Growth 2026-2032

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Abstracts

The global Bonito Elastin Peptide market size is predicted to grow from US$ 18.78 million in 2025 to US$ 40.29 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

Bonito Elastin Peptide is a low-molecular-weight marine functional peptide produced from elastin-rich tissues, particularly the bulbus arteriosus of skipjack tuna, through protein separation, solubilization and enzymatic hydrolysis. Unlike ordinary fish collagen peptides, it is characterized by elastin-specific markers , while hydrolysis improves water solubility and suitability for food and nutraceutical formulations. The ingredient is primarily used in premium beauty-from-within, skin-health, joint and ligament support, vascular-health, and other functional nutrition products. The global Bonito Elastin Peptide market sales volume is 48.0 metric tons, an average selling price of US$400/kg, and an industry gross margin of 35%–50%?

The upstream of the Bonito Elastin Peptide value chain mainly supplies skipjack tuna bulbus arteriosus and food-grade proteases, while midstream manufacturers conduct sorting, defatting and pretreatment, elastin extraction, enzymatic hydrolysis, filtration, concentration, sterilization and drying before supplying the ingredient to dietary supplements, functional foods and beverages, beauty-from-within products and selected pet-nutrition applications.

United States market for Bonito Elastin Peptide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bonito Elastin Peptide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Bonito Elastin Peptide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bonito Elastin Peptide players cover Hayashikane Sangyo, DAEHAN CHEMTECH Co., Ltd., Natide (Yangjiang) Biotechnology, Hainan Huayan Collagen Technology, Lankun Marine Biotechnology (Yantai), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Bonito Elastin Peptide Industry Forecast” looks at past sales and reviews total world Bonito Elastin Peptide sales in 2025, providing a comprehensive analysis by region and market sector of projected Bonito Elastin Peptide sales for 2026 through 2032. With Bonito Elastin Peptide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bonito Elastin Peptide industry.

This Insight Report provides a comprehensive analysis of the global Bonito Elastin Peptide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bonito Elastin Peptide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bonito Elastin Peptide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bonito Elastin Peptide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bonito Elastin Peptide.

This report presents a comprehensive overview, market shares, and growth opportunities of Bonito Elastin Peptide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Below 500 Da

500–1,000 Da

Above 1,000 Da

Segmentation by Product Form:

Powder

Granules

Liquid Concentrate

Segmentation by Application:

Dietary Supplements

Functional Foods & Beverages

Cosmetics & Personal Care

Pet Nutrition

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hayashikane Sangyo

DAEHAN CHEMTECH Co., Ltd.

Natide (Yangjiang) Biotechnology

Hainan Huayan Collagen Technology

Lankun Marine Biotechnology (Yantai)

PEPDOO (Xiamen)

Shandong Taiai Peptide Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bonito Elastin Peptide market?

What factors are driving Bonito Elastin Peptide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bonito Elastin Peptide market opportunities vary by end market size?

How does Bonito Elastin Peptide break out by Type, by Application?

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