

Global Bone Grafts and Substitutes (BGS) Market Growth 2023-2029

<https://marketpublishers.com/r/GC8CB87B2AA3EN.html>

Date: February 2023

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: GC8CB87B2AA3EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Bone grafts and substitutes (BGS) comprise the products that are used for the replacement of missing bones or to repair bone fractures. BGS are widely used in hip, foot and ankle surgeries, fractures and bone injuries. Bone graft and substitutes usually include components like osteoconductive matrix that act as scaffold for the development of new bone, osteoinductive proteins that supports mitogenesis of identical bone cells and osteogenic cells which are capable of forming bone in the appropriate environment. Bone grafts may be allografts, autologous or synthetic types. Main objective behind the use of bone graft and substitute product is to gain healing from fractures and bone injuries or to replace the natural bone.

LPI (LP Information)' newest research report, the "Bone Grafts and Substitutes (BGS) Industry Forecast" looks at past sales and reviews total world Bone Grafts and Substitutes (BGS) sales in 2022, providing a comprehensive analysis by region and market sector of projected Bone Grafts and Substitutes (BGS) sales for 2023 through 2029. With Bone Grafts and Substitutes (BGS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bone Grafts and Substitutes (BGS) industry.

This Insight Report provides a comprehensive analysis of the global Bone Grafts and Substitutes (BGS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bone Grafts and Substitutes (BGS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Bone Grafts and Substitutes (BGS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bone Grafts and Substitutes (BGS) and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bone Grafts and Substitutes (BGS).

The global Bone Grafts and Substitutes (BGS) market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

Increasing cases of orthopaedic surgeries and musculoskeletal disorders (MSD) which demands the use of bone grafts and substitutes will drive the growth of the market. For example, according to American Academy of Orthopaedic Surgeons, approximately 3 million musculoskeletal procedures perform annually in the United States. In addition, it is also stated that bone grafts are used in around 2.2 million orthopaedic procedures globally. Thus, increasing use of bone grafts coupled with increasing cases of disorders that demands use of these materials will boost the growth of bone grafts and substitutes market. Furthermore, many key players offer variety of bone graft products that will attract more number of customers and hence drives the market growth. For example, Synthes, Inc., a Johnson and Johnson Company offers chronOS Strip bone graft substitute. This synthetic bone graft is manufactured from chronOS β -tricalcium phosphate granules that can be perfuse with patients own bone marrow and blood. Additionally, consistent efforts of many key players of this market to develop biodegradable composite structures and polymeric materials will attract customers to use bone grafts and substitute products and hence drives the market growth. Various other factors like advancement in technologies and increasing number of mergers and acquisitions will also drive the market growth of bone grafts and substitutes. However, some of the limitations using bone grafts and substitutes like donor site morbidity and difficulty in supplying these materials will hinder the market growth of bone grafts and substitutes.

This report presents a comprehensive overview, market shares, and growth opportunities of Bone Grafts and Substitutes (BGS) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Ceramic-Based BGS

Polymer-Based BGS

Growth Factor-Based BGS

Cell-Based BGS

Harvested BGS

Others

Segmentation by application

Spinal Fusion

Dental

Joint Reconstruction

Craniomaxillofacial

Foot and Ankle

Long Bone

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Medtronic

Wright Medical Technology

Synthes

Stryker

Baxter International

TiGenix

Integra LifeSciences Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bone Grafts and Substitutes (BGS) market?

What factors are driving Bone Grafts and Substitutes (BGS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bone Grafts and Substitutes (BGS) market opportunities vary by end market size?

How does Bone Grafts and Substitutes (BGS) break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bone Grafts and Substitutes (BGS) Annual Sales 2018-2029
 - 2.1.2 World Current & Future Analysis for Bone Grafts and Substitutes (BGS) by Geographic Region, 2018, 2022 & 2029
 - 2.1.3 World Current & Future Analysis for Bone Grafts and Substitutes (BGS) by Country/Region, 2018, 2022 & 2029
- 2.2 Bone Grafts and Substitutes (BGS) Segment by Type
 - 2.2.1 Ceramic-Based BGS
 - 2.2.2 Polymer-Based BGS
 - 2.2.3 Growth Factor-Based BGS
 - 2.2.4 Cell-Based BGS
 - 2.2.5 Harvested BGS
 - 2.2.6 Others
- 2.3 Bone Grafts and Substitutes (BGS) Sales by Type
 - 2.3.1 Global Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)
 - 2.3.2 Global Bone Grafts and Substitutes (BGS) Revenue and Market Share by Type (2018-2023)
 - 2.3.3 Global Bone Grafts and Substitutes (BGS) Sale Price by Type (2018-2023)
- 2.4 Bone Grafts and Substitutes (BGS) Segment by Application
 - 2.4.1 Spinal Fusion
 - 2.4.2 Dental
 - 2.4.3 Joint Reconstruction
 - 2.4.4 Craniomaxillofacial

2.4.5 Foot and Ankle

2.4.6 Long Bone

2.5 Bone Grafts and Substitutes (BGS) Sales by Application

2.5.1 Global Bone Grafts and Substitutes (BGS) Sale Market Share by Application (2018-2023)

2.5.2 Global Bone Grafts and Substitutes (BGS) Revenue and Market Share by Application (2018-2023)

2.5.3 Global Bone Grafts and Substitutes (BGS) Sale Price by Application (2018-2023)

3 GLOBAL BONE GRAFTS AND SUBSTITUTES (BGS) BY COMPANY

3.1 Global Bone Grafts and Substitutes (BGS) Breakdown Data by Company

3.1.1 Global Bone Grafts and Substitutes (BGS) Annual Sales by Company (2018-2023)

3.1.2 Global Bone Grafts and Substitutes (BGS) Sales Market Share by Company (2018-2023)

3.2 Global Bone Grafts and Substitutes (BGS) Annual Revenue by Company (2018-2023)

3.2.1 Global Bone Grafts and Substitutes (BGS) Revenue by Company (2018-2023)

3.2.2 Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Company (2018-2023)

3.3 Global Bone Grafts and Substitutes (BGS) Sale Price by Company

3.4 Key Manufacturers Bone Grafts and Substitutes (BGS) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bone Grafts and Substitutes (BGS) Product Location Distribution

3.4.2 Players Bone Grafts and Substitutes (BGS) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR BONE GRAFTS AND SUBSTITUTES (BGS) BY GEOGRAPHIC REGION

4.1 World Historic Bone Grafts and Substitutes (BGS) Market Size by Geographic Region (2018-2023)

4.1.1 Global Bone Grafts and Substitutes (BGS) Annual Sales by Geographic Region

(2018-2023)

4.1.2 Global Bone Grafts and Substitutes (BGS) Annual Revenue by Geographic Region (2018-2023)

4.2 World Historic Bone Grafts and Substitutes (BGS) Market Size by Country/Region (2018-2023)

4.2.1 Global Bone Grafts and Substitutes (BGS) Annual Sales by Country/Region (2018-2023)

4.2.2 Global Bone Grafts and Substitutes (BGS) Annual Revenue by Country/Region (2018-2023)

4.3 Americas Bone Grafts and Substitutes (BGS) Sales Growth

4.4 APAC Bone Grafts and Substitutes (BGS) Sales Growth

4.5 Europe Bone Grafts and Substitutes (BGS) Sales Growth

4.6 Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Growth

5 AMERICAS

5.1 Americas Bone Grafts and Substitutes (BGS) Sales by Country

5.1.1 Americas Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023)

5.1.2 Americas Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023)

5.2 Americas Bone Grafts and Substitutes (BGS) Sales by Type

5.3 Americas Bone Grafts and Substitutes (BGS) Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bone Grafts and Substitutes (BGS) Sales by Region

6.1.1 APAC Bone Grafts and Substitutes (BGS) Sales by Region (2018-2023)

6.1.2 APAC Bone Grafts and Substitutes (BGS) Revenue by Region (2018-2023)

6.2 APAC Bone Grafts and Substitutes (BGS) Sales by Type

6.3 APAC Bone Grafts and Substitutes (BGS) Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bone Grafts and Substitutes (BGS) by Country

7.1.1 Europe Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023)

7.1.2 Europe Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023)

7.2 Europe Bone Grafts and Substitutes (BGS) Sales by Type

7.3 Europe Bone Grafts and Substitutes (BGS) Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bone Grafts and Substitutes (BGS) by Country

8.1.1 Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023)

8.1.2 Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023)

8.2 Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Type

8.3 Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bone Grafts and Substitutes (BGS)

10.3 Manufacturing Process Analysis of Bone Grafts and Substitutes (BGS)

10.4 Industry Chain Structure of Bone Grafts and Substitutes (BGS)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bone Grafts and Substitutes (BGS) Distributors

11.3 Bone Grafts and Substitutes (BGS) Customer

12 WORLD FORECAST REVIEW FOR BONE GRAFTS AND SUBSTITUTES (BGS) BY GEOGRAPHIC REGION

12.1 Global Bone Grafts and Substitutes (BGS) Market Size Forecast by Region

12.1.1 Global Bone Grafts and Substitutes (BGS) Forecast by Region (2024-2029)

12.1.2 Global Bone Grafts and Substitutes (BGS) Annual Revenue Forecast by Region (2024-2029)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Bone Grafts and Substitutes (BGS) Forecast by Type

12.7 Global Bone Grafts and Substitutes (BGS) Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Medtronic

13.1.1 Medtronic Company Information

13.1.2 Medtronic Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.1.3 Medtronic Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.1.4 Medtronic Main Business Overview

13.1.5 Medtronic Latest Developments

13.2 Wright Medical Technology

13.2.1 Wright Medical Technology Company Information

13.2.2 Wright Medical Technology Bone Grafts and Substitutes (BGS) Product

Portfolios and Specifications

13.2.3 Wright Medical Technology Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.2.4 Wright Medical Technology Main Business Overview

13.2.5 Wright Medical Technology Latest Developments

13.3 Synthes

13.3.1 Synthes Company Information

13.3.2 Synthes Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.3.3 Synthes Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.3.4 Synthes Main Business Overview

13.3.5 Synthes Latest Developments

13.4 Stryker

13.4.1 Stryker Company Information

13.4.2 Stryker Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.4.3 Stryker Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.4.4 Stryker Main Business Overview

13.4.5 Stryker Latest Developments

13.5 Baxter International

13.5.1 Baxter International Company Information

13.5.2 Baxter International Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.5.3 Baxter International Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.5.4 Baxter International Main Business Overview

13.5.5 Baxter International Latest Developments

13.6 TiGenix

13.6.1 TiGenix Company Information

13.6.2 TiGenix Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.6.3 TiGenix Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.6.4 TiGenix Main Business Overview

13.6.5 TiGenix Latest Developments

13.7 Integra LifeSciences Corporation

13.7.1 Integra LifeSciences Corporation Company Information

13.7.2 Integra LifeSciences Corporation Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

13.7.3 Integra LifeSciences Corporation Bone Grafts and Substitutes (BGS) Sales, Revenue, Price and Gross Margin (2018-2023)

13.7.4 Integra LifeSciences Corporation Main Business Overview

13.7.5 Integra LifeSciences Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bone Grafts and Substitutes (BGS) Annual Sales CAGR by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Table 2. Bone Grafts and Substitutes (BGS) Annual Sales CAGR by Country/Region (2018, 2022 & 2029) & (\$ millions)

Table 3. Major Players of Ceramic-Based BGS

Table 4. Major Players of Polymer-Based BGS

Table 5. Major Players of Growth Factor-Based BGS

Table 6. Major Players of Cell-Based BGS

Table 7. Major Players of Harvested BGS

Table 8. Major Players of Others

Table 9. Global Bone Grafts and Substitutes (BGS) Sales by Type (2018-2023) & (K Units)

Table 10. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)

Table 11. Global Bone Grafts and Substitutes (BGS) Revenue by Type (2018-2023) & (\$ million)

Table 12. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Type (2018-2023)

Table 13. Global Bone Grafts and Substitutes (BGS) Sale Price by Type (2018-2023) & (USD/Unit)

Table 14. Global Bone Grafts and Substitutes (BGS) Sales by Application (2018-2023) & (K Units)

Table 15. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2018-2023)

Table 16. Global Bone Grafts and Substitutes (BGS) Revenue by Application (2018-2023)

Table 17. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Application (2018-2023)

Table 18. Global Bone Grafts and Substitutes (BGS) Sale Price by Application (2018-2023) & (USD/Unit)

Table 19. Global Bone Grafts and Substitutes (BGS) Sales by Company (2018-2023) & (K Units)

Table 20. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Company (2018-2023)

Table 21. Global Bone Grafts and Substitutes (BGS) Revenue by Company

(2018-2023) (\$ Millions)

Table 22. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Company (2018-2023)

Table 23. Global Bone Grafts and Substitutes (BGS) Sale Price by Company (2018-2023) & (USD/Unit)

Table 24. Key Manufacturers Bone Grafts and Substitutes (BGS) Producing Area Distribution and Sales Area

Table 25. Players Bone Grafts and Substitutes (BGS) Products Offered

Table 26. Bone Grafts and Substitutes (BGS) Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Bone Grafts and Substitutes (BGS) Sales by Geographic Region (2018-2023) & (K Units)

Table 30. Global Bone Grafts and Substitutes (BGS) Sales Market Share Geographic Region (2018-2023)

Table 31. Global Bone Grafts and Substitutes (BGS) Revenue by Geographic Region (2018-2023) & (\$ millions)

Table 32. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Geographic Region (2018-2023)

Table 33. Global Bone Grafts and Substitutes (BGS) Sales by Country/Region (2018-2023) & (K Units)

Table 34. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Country/Region (2018-2023)

Table 35. Global Bone Grafts and Substitutes (BGS) Revenue by Country/Region (2018-2023) & (\$ millions)

Table 36. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Country/Region (2018-2023)

Table 37. Americas Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023) & (K Units)

Table 38. Americas Bone Grafts and Substitutes (BGS) Sales Market Share by Country (2018-2023)

Table 39. Americas Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023) & (\$ Millions)

Table 40. Americas Bone Grafts and Substitutes (BGS) Revenue Market Share by Country (2018-2023)

Table 41. Americas Bone Grafts and Substitutes (BGS) Sales by Type (2018-2023) & (K Units)

Table 42. Americas Bone Grafts and Substitutes (BGS) Sales by Application

(2018-2023) & (K Units)

Table 43. APAC Bone Grafts and Substitutes (BGS) Sales by Region (2018-2023) & (K Units)

Table 44. APAC Bone Grafts and Substitutes (BGS) Sales Market Share by Region (2018-2023)

Table 45. APAC Bone Grafts and Substitutes (BGS) Revenue by Region (2018-2023) & (\$ Millions)

Table 46. APAC Bone Grafts and Substitutes (BGS) Revenue Market Share by Region (2018-2023)

Table 47. APAC Bone Grafts and Substitutes (BGS) Sales by Type (2018-2023) & (K Units)

Table 48. APAC Bone Grafts and Substitutes (BGS) Sales by Application (2018-2023) & (K Units)

Table 49. Europe Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023) & (K Units)

Table 50. Europe Bone Grafts and Substitutes (BGS) Sales Market Share by Country (2018-2023)

Table 51. Europe Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023) & (\$ Millions)

Table 52. Europe Bone Grafts and Substitutes (BGS) Revenue Market Share by Country (2018-2023)

Table 53. Europe Bone Grafts and Substitutes (BGS) Sales by Type (2018-2023) & (K Units)

Table 54. Europe Bone Grafts and Substitutes (BGS) Sales by Application (2018-2023) & (K Units)

Table 55. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Country (2018-2023) & (K Units)

Table 56. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Market Share by Country (2018-2023)

Table 57. Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue by Country (2018-2023) & (\$ Millions)

Table 58. Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue Market Share by Country (2018-2023)

Table 59. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Type (2018-2023) & (K Units)

Table 60. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales by Application (2018-2023) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of Bone Grafts and Substitutes (BGS)

Table 62. Key Market Challenges & Risks of Bone Grafts and Substitutes (BGS)

Table 63. Key Industry Trends of Bone Grafts and Substitutes (BGS)

Table 64. Bone Grafts and Substitutes (BGS) Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Bone Grafts and Substitutes (BGS) Distributors List

Table 67. Bone Grafts and Substitutes (BGS) Customer List

Table 68. Global Bone Grafts and Substitutes (BGS) Sales Forecast by Region
(2024-2029) & (K Units)

Table 69. Global Bone Grafts and Substitutes (BGS) Revenue Forecast by Region
(2024-2029) & (\$ millions)

Table 70. Americas Bone Grafts and Substitutes (BGS) Sales Forecast by Country
(2024-2029) & (K Units)

Table 71. Americas Bone Grafts and Substitutes (BGS) Revenue Forecast by Country
(2024-2029) & (\$ millions)

Table 72. APAC Bone Grafts and Substitutes (BGS) Sales Forecast by Region
(2024-2029) & (K Units)

Table 73. APAC Bone Grafts and Substitutes (BGS) Revenue Forecast by Region
(2024-2029) & (\$ millions)

Table 74. Europe Bone Grafts and Substitutes (BGS) Sales Forecast by Country
(2024-2029) & (K Units)

Table 75. Europe Bone Grafts and Substitutes (BGS) Revenue Forecast by Country
(2024-2029) & (\$ millions)

Table 76. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Forecast by
Country (2024-2029) & (K Units)

Table 77. Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue Forecast
by Country (2024-2029) & (\$ millions)

Table 78. Global Bone Grafts and Substitutes (BGS) Sales Forecast by Type
(2024-2029) & (K Units)

Table 79. Global Bone Grafts and Substitutes (BGS) Revenue Forecast by Type
(2024-2029) & (\$ Millions)

Table 80. Global Bone Grafts and Substitutes (BGS) Sales Forecast by Application
(2024-2029) & (K Units)

Table 81. Global Bone Grafts and Substitutes (BGS) Revenue Forecast by Application
(2024-2029) & (\$ Millions)

Table 82. Medtronic Basic Information, Bone Grafts and Substitutes (BGS)
Manufacturing Base, Sales Area and Its Competitors

Table 83. Medtronic Bone Grafts and Substitutes (BGS) Product Portfolios and
Specifications

Table 84. Medtronic Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$

Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 85. Medtronic Main Business

Table 86. Medtronic Latest Developments

Table 87. Wright Medical Technology Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 88. Wright Medical Technology Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 89. Wright Medical Technology Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 90. Wright Medical Technology Main Business

Table 91. Wright Medical Technology Latest Developments

Table 92. Synthes Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 93. Synthes Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 94. Synthes Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 95. Synthes Main Business

Table 96. Synthes Latest Developments

Table 97. Stryker Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 98. Stryker Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 99. Stryker Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 100. Stryker Main Business

Table 101. Stryker Latest Developments

Table 102. Baxter International Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 103. Baxter International Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 104. Baxter International Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 105. Baxter International Main Business

Table 106. Baxter International Latest Developments

Table 107. TiGenix Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 108. TiGenix Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 109. TiGenix Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 110. TiGenix Main Business

Table 111. TiGenix Latest Developments

Table 112. Integra LifeSciences Corporation Basic Information, Bone Grafts and Substitutes (BGS) Manufacturing Base, Sales Area and Its Competitors

Table 113. Integra LifeSciences Corporation Bone Grafts and Substitutes (BGS) Product Portfolios and Specifications

Table 114. Integra LifeSciences Corporation Bone Grafts and Substitutes (BGS) Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 115. Integra LifeSciences Corporation Main Business

Table 116. Integra LifeSciences Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bone Grafts and Substitutes (BGS)
- Figure 2. Bone Grafts and Substitutes (BGS) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bone Grafts and Substitutes (BGS) Sales Growth Rate 2018-2029 (K Units)
- Figure 7. Global Bone Grafts and Substitutes (BGS) Revenue Growth Rate 2018-2029 (\$ Millions)
- Figure 8. Bone Grafts and Substitutes (BGS) Sales by Region (2018, 2022 & 2029) & (\$ Millions)
- Figure 9. Product Picture of Ceramic-Based BGS
- Figure 10. Product Picture of Polymer-Based BGS
- Figure 11. Product Picture of Growth Factor-Based BGS
- Figure 12. Product Picture of Cell-Based BGS
- Figure 13. Product Picture of Harvested BGS
- Figure 14. Product Picture of Others
- Figure 15. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Type in 2022
- Figure 16. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Type (2018-2023)
- Figure 17. Bone Grafts and Substitutes (BGS) Consumed in Spinal Fusion
- Figure 18. Global Bone Grafts and Substitutes (BGS) Market: Spinal Fusion (2018-2023) & (K Units)
- Figure 19. Bone Grafts and Substitutes (BGS) Consumed in Dental
- Figure 20. Global Bone Grafts and Substitutes (BGS) Market: Dental (2018-2023) & (K Units)
- Figure 21. Bone Grafts and Substitutes (BGS) Consumed in Joint Reconstruction
- Figure 22. Global Bone Grafts and Substitutes (BGS) Market: Joint Reconstruction (2018-2023) & (K Units)
- Figure 23. Bone Grafts and Substitutes (BGS) Consumed in Craniomaxillofacial
- Figure 24. Global Bone Grafts and Substitutes (BGS) Market: Craniomaxillofacial (2018-2023) & (K Units)
- Figure 25. Bone Grafts and Substitutes (BGS) Consumed in Foot and Ankle
- Figure 26. Global Bone Grafts and Substitutes (BGS) Market: Foot and Ankle

(2018-2023) & (K Units)

Figure 27. Bone Grafts and Substitutes (BGS) Consumed in Long Bone

Figure 28. Global Bone Grafts and Substitutes (BGS) Market: Long Bone (2018-2023) & (K Units)

Figure 29. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2022)

Figure 30. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Application in 2022

Figure 31. Bone Grafts and Substitutes (BGS) Sales Market by Company in 2022 (K Units)

Figure 32. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Company in 2022

Figure 33. Bone Grafts and Substitutes (BGS) Revenue Market by Company in 2022 (\$ Million)

Figure 34. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Company in 2022

Figure 35. Global Bone Grafts and Substitutes (BGS) Sales Market Share by Geographic Region (2018-2023)

Figure 36. Global Bone Grafts and Substitutes (BGS) Revenue Market Share by Geographic Region in 2022

Figure 37. Americas Bone Grafts and Substitutes (BGS) Sales 2018-2023 (K Units)

Figure 38. Americas Bone Grafts and Substitutes (BGS) Revenue 2018-2023 (\$ Millions)

Figure 39. APAC Bone Grafts and Substitutes (BGS) Sales 2018-2023 (K Units)

Figure 40. APAC Bone Grafts and Substitutes (BGS) Revenue 2018-2023 (\$ Millions)

Figure 41. Europe Bone Grafts and Substitutes (BGS) Sales 2018-2023 (K Units)

Figure 42. Europe Bone Grafts and Substitutes (BGS) Revenue 2018-2023 (\$ Millions)

Figure 43. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales 2018-2023 (K Units)

Figure 44. Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue 2018-2023 (\$ Millions)

Figure 45. Americas Bone Grafts and Substitutes (BGS) Sales Market Share by Country in 2022

Figure 46. Americas Bone Grafts and Substitutes (BGS) Revenue Market Share by Country in 2022

Figure 47. Americas Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)

Figure 48. Americas Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2018-2023)

Figure 49. United States Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 50. Canada Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 51. Mexico Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 52. Brazil Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 53. APAC Bone Grafts and Substitutes (BGS) Sales Market Share by Region in 2022

Figure 54. APAC Bone Grafts and Substitutes (BGS) Revenue Market Share by Regions in 2022

Figure 55. APAC Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)

Figure 56. APAC Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2018-2023)

Figure 57. China Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 58. Japan Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 59. South Korea Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 60. Southeast Asia Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 61. India Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 62. Australia Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 63. China Taiwan Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 64. Europe Bone Grafts and Substitutes (BGS) Sales Market Share by Country in 2022

Figure 65. Europe Bone Grafts and Substitutes (BGS) Revenue Market Share by Country in 2022

Figure 66. Europe Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)

Figure 67. Europe Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2018-2023)

Figure 68. Germany Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$

Millions)

Figure 69. France Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 70. UK Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 71. Italy Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 72. Russia Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 73. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Market Share by Country in 2022

Figure 74. Middle East & Africa Bone Grafts and Substitutes (BGS) Revenue Market Share by Country in 2022

Figure 75. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Market Share by Type (2018-2023)

Figure 76. Middle East & Africa Bone Grafts and Substitutes (BGS) Sales Market Share by Application (2018-2023)

Figure 77. Egypt Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 78. South Africa Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 79. Israel Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 80. Turkey Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 81. GCC Country Bone Grafts and Substitutes (BGS) Revenue Growth 2018-2023 (\$ Millions)

Figure 82. Manufacturing Cost Structure Analysis of Bone Grafts and Substitutes (BGS) in 2022

Figure 83. Manufacturing Process Analysis of Bone Grafts and Substitutes (BGS)

Figure 84. Industry Chain Structure of Bone Grafts and Substitutes (BGS)

Figure 85. Channels of Distribution

Figure 86. Global Bone Grafts and Substitutes (BGS) Sales Market Forecast by Region (2024-2029)

Figure 87. Global Bone Grafts and Substitutes (BGS) Revenue Market Share Forecast by Region (2024-2029)

Figure 88. Global Bone Grafts and Substitutes (BGS) Sales Market Share Forecast by Type (2024-2029)

Figure 89. Global Bone Grafts and Substitutes (BGS) Revenue Market Share Forecast

by Type (2024-2029)

Figure 90. Global Bone Grafts and Substitutes (BGS) Sales Market Share Forecast by Application (2024-2029)

Figure 91. Global Bone Grafts and Substitutes (BGS) Revenue Market Share Forecast by Application (2024-2029)

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