

# Global Bone Graft and Substitute Market Growth 2018-2023

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## Abstracts

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Bone grafting is a surgical procedure that involves replacement of missing bone with bone from another part of the patient's body, or an artificial or natural substitute. Bone grafting is feasible because bony tissue has the ability to regrow. As natural bone grows, it replaces the graft completely, resulting in a completely integrated region of new bone. It is seen in prosthodontic procedures, such as dental implants and denture fabrication, where minimal amount of bone needs to be replaced.

Ideal bone graft substitute should be biocompatible, bioresorbable, osteoconductive, osteoinductive, structurally similar to bone, easy to use and cost effective. Graft substitutes for autologous bone are an appealing alternative. Substitutes include allograft, mineral composites, ceramics, mineral cements, bioactive glass, proteins, and growth factors.

The use and availability of these products has expanded exponentially. The large number of alternatives available and the relative lack of quality information regarding their indications and effectiveness leave the surgeon desiring to use the products with a daunting task. This article provides the surgeon with an overview of the basic concepts of bone grafting and discusses the most commonly used bone-graft substitutes and their potential indications.

Over the next five years, LPI(LP Information) projects that Bone Graft and Substitute will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bone Graft and Substitute market for 2018-2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Bone Graft and Substitute market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Allografts

Synthetics

Xenografts

Orthopedic Stem Cell Products

Segmentation by application:

Hospital

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sunstar

Geistlich

Zimmer Biomet

Medtronic

Aimedic MMT

DENTSPLY

DePuy Synthes

Straumann

Botiss

Exactech

Biomatlante

Maxigen Biotech

B. Braun Melsungen

Bacterin

Berkeley Advanced Materials

BioMimetic Therapeutics

Cryolife

Exactech

Globus Medical

Graftys

Integra Life Sciences

Johnson&Johnson

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Bone Graft and Substitute consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bone Graft and Substitute market by identifying its various subsegments.

Focuses on the key global Bone Graft and Substitute manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bone Graft and Substitute with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bone Graft and Substitute submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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