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Global Bonding Wires for Power Device Market Growth 2025-2031

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Abstracts

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The global Bonding Wires for Power Device market size is predicted to grow from US$ 1413 million in 2025 to US$ 2483 million in 2031; it is expected to grow at a CAGR of 9.9% from 2025 to 2031.

Bonding wire, as the core inner lead material in the packaging process, is an indispensable basic component in the manufacturing process of integrated circuits and discrete semiconductor devices. It specifically refers to the fine metal wire used to electrically connect the bonding points of the internal circuit of the chip with the internal contact points of the lead frame through wire bonding technology during the assembly process of semiconductor devices and integrated circuits. Bonding wire for power devices mainly refers to bonding wire used for devices such as IGBT and MOSFET.

United States market for Bonding Wires for Power Device is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Bonding Wires for Power Device is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Bonding Wires for Power Device is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Bonding Wires for Power Device players cover TANAKA Precious Metals, Heraeus, Nippon Micrometal Corporation, TATSUTA Electric Wire & Cable, Precision Packaging Materials, etc. In terms of revenue, the global two largest companies

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occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Bonding Wires for Power Device Industry Forecast” looks at past sales and reviews total world Bonding Wires for Power Device sales in 2024, providing a comprehensive analysis by region and market sector of projected Bonding Wires for Power Device sales for 2025 through 2031. With Bonding Wires for Power Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bonding Wires for Power Device industry.

This Insight Report provides a comprehensive analysis of the global Bonding Wires for Power Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bonding Wires for Power Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bonding Wires for Power Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bonding Wires for Power Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bonding Wires for Power Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Bonding Wires for Power Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Bonding Wire

Copper Bonding Wire

Silver Bonding Wire

Gold Bonding Wire

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Segmentation by Application:

- IGBT
- MOSFET
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- TANAKA Precious Metals
- Heraeus
- Nippon Micrometal Corporation
- TATSUTA Electric Wire & Cable
- Precision Packaging Materials
- MK Electron

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LT Metal

Niche-Tech

Microbonds

AMETEK Coining

Shanghai MATFRON

Shanghai Wonsung

Ningbo Kangqiang Electronics

Zhejiang Yipu

Sichuan Winner

Yantai Zhaojin Kanfort Precious Metals Co., Ltd

Yantai Yesno

Jiangsu Jincan Electronics

Sigma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bonding Wires for Power Device market?

What factors are driving Bonding Wires for Power Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bonding Wires for Power Device market opportunities vary by end market size?

How does Bonding Wires for Power Device break out by Type, by Application?

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