

Global Bonded Flexible Pipe Market Growth 2026-2032

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Abstracts

The global Bonded Flexible Pipe market size is predicted to grow from US\$ 14.72 million in 2025 to US\$ 36.23 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global Bonded Flexible Pipe approximately 12,156 m, with an average global market price of around US\$ 1238 per m. Gross margin is about 45%. The cost is 681 usd. The Production is about 14,000 m. A Bonded Flexible Pipe is a multi-layered pipeline where all layers are chemically or mechanically bonded together to function as a unified structure. It typically consists of an inner liner for fluid transport, reinforcement layers for pressure containment, and an outer protective layer for environmental resistance. This design provides high flexibility, strength, and resistance to external and internal pressures, making it ideal for onshore and offshore applications, including oil and gas transportation, chemical processing, and water distribution. Unlike unbonded flexible pipes, bonded pipes offer a fully integrated structure, reducing the risk of layer separation and ensuring reliable performance in dynamic and static operations.

1. Continued Demand from Offshore Oil & Gas Infrastructure

Bonded flexible pipes will remain an essential solution for offshore oil and gas production, particularly in nearshore, shallow-water, and fixed-platform applications. Their proven reliability, pressure resistance, and cost-effectiveness ensure continued demand despite competition from unbonded flexible pipes.

2. Expansion into Harsh and Dynamic Operating Conditions

New bonded flexible pipe designs are increasingly engineered to withstand higher pressures, temperatures, and dynamic loads. Improvements in carcass bonding techniques and reinforcement layers enable better fatigue performance in moderately

dynamic environments such as risers and flowlines connected to FPSOs and offshore platforms.

3. Material Innovation and Performance Enhancement

Manufacturers are investing in advanced elastomers, corrosion-resistant steel reinforcement, and hybrid composite materials to improve chemical resistance, fatigue life, and service longevity. Enhanced bonding quality between layers reduces delamination risks and improves long-term structural integrity.

4. Increasing Focus on Safety and Environmental Protection

Stricter environmental regulations are driving demand for higher-integrity bonded flexible pipes with enhanced leak prevention and monitoring features. Improved quality control, non-destructive testing, and lifecycle management are becoming standard requirements in offshore projects.

LP Information, Inc. (LPI) ' newest research report, the "Bonded Flexible Pipe Industry Forecast" looks at past sales and reviews total world Bonded Flexible Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Bonded Flexible Pipe sales for 2026 through 2032. With Bonded Flexible Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bonded Flexible Pipe industry.

This Insight Report provides a comprehensive analysis of the global Bonded Flexible Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bonded Flexible Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bonded Flexible Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bonded Flexible Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bonded Flexible Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Bonded Flexible Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

14 Inches

14 Inches

Segmentation by Pressure:

Low-pressure Bonded Pipe

Medium-pressure Bonded Pipe

High-pressure Bonded Pipe

Segmentation by Weaving Method:

Textile Reinforced Bonded Pipe

Steel Wire Reinforced Bonded Pipe

Others

Segmentation by Application:

Oil & Gas

Chemical

Marine Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

NOV

Contitech AG

Strohm

Prysmian

KGK-Rubberpoint

Dunlop

GE

Flexomarine

Trelleborg

Baker Hughes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bonded Flexible Pipe market?

What factors are driving Bonded Flexible Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bonded Flexible Pipe market opportunities vary by end market size?

How does Bonded Flexible Pipe break out by Type, by Application?

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