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Global Bomb Disposal Suit Market Growth 2026-2032

https://marketpublishers.com/r/G49871A0FED5EN.html
Date: May 2026
Pages: 108
Price: US$ 3,660.00 (Single User License)
ID: G49871A0FED5EN

Abstracts

The global Bomb Disposal Suit market size is predicted to grow from US$ 77.36 million in 2025 to US$ 157 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

A Bomb Disposal Suit, also known as an explosive ordnance disposal (EOD) suit, is specialized body armor designed to protect bomb disposal personnel from the blast effects of explosive devices. These suits are constructed using layers of high-strength materials such as Kevlar, ballistic nylon, and foam to absorb and mitigate the impact of shrapnel, heat, and pressure waves. Bomb Disposal Suits typically include a helmet with a face shield, torso protection, and coverings for the limbs, providing comprehensive protection while allowing some degree of mobility and dexterity. They are equipped with features such as built-in communication systems, cooling systems, and quick-release mechanisms for emergency removal. Bomb Disposal Suits are essential for ensuring the safety of EOD technicians while they handle and neutralize explosive threats. The product has a sales volume of approximately 6,000 units per year, with a price of approximately US$13.5K per unit.

The upstream of Bomb Disposal Suits includes suppliers of high-performance protective materials and components such as aramid fibers, ultra-high-molecular-weight polyethylene fibers, blast-resistant composite plates, ballistic fabrics, visors, communication systems, cooling units, and electronic monitoring modules. These materials and components are integrated by specialized protective equipment manufacturers through design, testing, and assembly processes to produce complete Bomb Disposal Suits that provide protection against blast overpressure, fragmentation, and thermal hazards. Downstream, bomb disposal suits are primarily procured and used by military explosive ordnance disposal units, police bomb squads, counter-terrorism teams, and public security agencies, as well as specialized security service providers responsible for handling explosive threats and hazardous devices in defense,

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law enforcement, and critical infrastructure protection environments.

From a market perspective, Bomb Disposal Suits represent a specialized segment of the protective equipment industry driven primarily by defense, public security, and counter-terrorism requirements. Demand is closely linked to government procurement budgets, modernization programs of explosive ordnance disposal units, and the increasing emphasis on public safety and critical infrastructure protection. Many countries are upgrading older Bomb Disposal Suits with newer models that incorporate lighter high-strength materials, improved blast and fragmentation protection, enhanced ergonomics, and integrated cooling and communication systems to reduce operator fatigue and improve operational efficiency. At the same time, technological advancements in materials engineering and human-machine integration are encouraging the development of more modular and high-mobility designs. Although the overall market size remains relatively niche due to the specialized nature of the equipment and the limited number of end users, steady procurement cycles and continued investment in security capabilities are expected to support stable long-term demand.

LP Information, Inc. (LPI) ' newest research report, the ?Bomb Disposal Suit Industry Forecast? looks at past sales and reviews total world Bomb Disposal Suit sales in 2025, providing a comprehensive analysis by region and market sector of projected Bomb Disposal Suit sales for 2026 through 2032. With Bomb Disposal Suit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bomb Disposal Suit industry.

This Insight Report provides a comprehensive analysis of the global Bomb Disposal Suit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bomb Disposal Suit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Bomb Disposal Suit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bomb Disposal Suit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bomb Disposal Suit.

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This report presents a comprehensive overview, market shares, and growth opportunities of Bomb Disposal Suit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lightweight EOD Suits

Heavy-Duty EOD Suits

Segmentation by Cooling Technology:

Passive Cooling Suits

Active Cooling Suits

Segmentation by Structural Design:

Full-body

Modular

Segmentation by Application:

Military Organizations

Government Agencies

Others

This report also splits the market by region:

Americas

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- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Med-Eng (Safariland)

NP Aerospace

United Shield

Lubawa

Sarkar Tactical

Forceware (VALLON)

Garanti Kompozit

Holdfast Systems

Garant Protection

Safe Pro Group

Westminster

Hard Shell

SDMS

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Bomb Disposal Suit market?

What factors are driving Bomb Disposal Suit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bomb Disposal Suit market opportunities vary by end market size?

How does Bomb Disposal Suit break out by Type, by Application?

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