

# Global Bolted Storage Tank Market Growth 2026-2032

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## Abstracts

The global Bolted Storage Tank market size is predicted to grow from US\$ 1016 million in 2025 to US\$ 1438 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global production of bolted storage tanks reached 69,210 units, with an average selling price of US\$15,000 per unit. Bolted storage tanks are vertical storage tank systems for atmospheric or low-pressure applications, assembled on-site using high-strength bolts, gaskets, and corrosion protection systems from prefabricated steel plates or corrugated sheets. Their core value lies in 'standardized manufacturing + modular transportation + rapid installation + expandability/relocation/maintenance.' Applications cover municipal water supply and utilities (peak shaving and emergency water supply, pipeline pressure management, rural and island water supply), industrial and park water systems (cooling water, process water, fire fighting and emergency water tanks), wastewater treatment plants and solid waste facilities (regulation tanks, leachate and sludge related), as well as bioenergy and anaerobic digestion. The upstream of the industry chain includes steel coils/plates and fasteners, sealing materials, anti-corrosion materials and processes (galvanizing, powder coating, epoxy/polyurethane systems, enamel glazes and high-temperature sintering processes), aluminum domes and membrane structure roofs, and inner membrane linings; the midstream includes tank design engineering (structural verification, operating conditions and specification matching), plate forming and perforation, surface treatment and factory coating, packaging and logistics, and on-site assembly; the downstream includes EPC/general contracting and operating units. Gross profit margins range from 20% to 35%.

Technological trends show the clearest direction is corrosion resistance and lifespan: factory coating (more controllable surface treatment and film thickness consistency) is replacing on-site painting; high corrosion-resistant systems such as GFS/FBE are

rapidly penetrating more demanding conditions like wastewater and anaerobic digestion. Structural and delivery trends are towards greater standardization and digitalization: standardized panel modules, optimized on-site assembly methods to shorten construction time and reduce the risks of working at heights, enhanced earthquake and wind resistance and extreme climate design, and roof evolution from traditional metal roofs to aluminum domes/membrane covers and airtight systems to adapt to fire protection and biogas scenarios. In terms of competitive landscape, bolted tanks coexist with welded steel tanks, prestressed concrete tanks, and FRP/HDPE tanks for a long time. Bolted tanks have advantages in delivery time and replicability, are more logistically and construction-friendly in remote areas, and offer advantages in water and environmental regulations and lifecycle management. Their weaknesses typically lie in their ultra-large capacity, applicability to ultra-high pressure systems or highly corrosive chemicals, and price competition arising from project-based bidding. Regionally, North America remains a core market driven by mature municipal water, fire-fighting water, and regulatory systems. Europe is stronger in environmental compliance, wastewater/digestion, and the GFS (Good Supply Practice) system supply chain. The Asia-Pacific region, driven by urbanization, industrial parks, and water infrastructure construction, typically experiences faster growth, but faces more intense competition from local manufacturers. The Middle East and parts of Africa, driven by water scarcity, seawater desalination infrastructure, oil and gas, and industrial park fire-fighting/process water systems, see greater project volatility but potentially higher individual capacity and delivery value.

LP Information, Inc. (LPI) ' newest research report, the “Bolted Storage Tank Industry Forecast” looks at past sales and reviews total world Bolted Storage Tank sales in 2025, providing a comprehensive analysis by region and market sector of projected Bolted Storage Tank sales for 2026 through 2032. With Bolted Storage Tank sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bolted Storage Tank industry.

This Insight Report provides a comprehensive analysis of the global Bolted Storage Tank landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bolted Storage Tank portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bolted Storage Tank market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Bolted Storage Tank and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bolted Storage Tank.

This report presents a comprehensive overview, market shares, and growth opportunities of Bolted Storage Tank market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Above-ground Storage Tank (AST)

Underground Storage Tank (UST)

#### Segmentation by Material:

Carbon Steel

Stainless Steel

Epoxy Resin

Zinc Plating

Fiberglass

Others

#### Segmentation by Structural Form:

Cylindrical Vertical

Square/Modular Assembled Box Type

Corrugated Plate Bolted Tank

Segmentation by Application:

Municipal Water Supply and Drainage

Wastewater Treatment

Anaerobic Digestion and Bioenergy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bolted Storage Tank market?

What factors are driving Bolted Storage Tank market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bolted Storage Tank market opportunities vary by end market size?

How does Bolted Storage Tank break out by Type, by Application?

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