

# Global Boiler Water Treatment Market Growth (Status and Outlook) 2024-2030

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Boiler Water Treatment market size was valued at US\$ 2758.2 million in 2023. With growing demand in downstream market, the Boiler Water Treatment is forecast to a readjusted size of US\$ 4878.2 million by 2030 with a CAGR of 8.5% during review period.

The research report highlights the growth potential of the global Boiler Water Treatment market. Boiler Water Treatment are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Boiler Water Treatment. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Boiler Water Treatment market.

Boiler water is raw water used in boilers for generating steam. It is a liquid phase of steam within the boiler. The term is also used for the treated boiler feedwater, or steam condensate being returned to a boiler, or boiler blowdown being removed from a boiler. Boiler water treatment is the protection of boiler water from corrosion and other impurities. The treatment and conditioning of boiler water is done for continuous heat exchange, corrosion protection, and production of high-quality steam. Boiler water treatment chemicals are added to the system for imparting efficiency, safety, and reliability to the system. The steam generation and heat transfer in any system can impact the fuel cost to maintenance expenses of the system. Chemicals in boiler water treatment are used for maintaining corrosion and deposition problems.

Factors like raw feed water treatment, reduction in pre-treatment and heat exchanger equipment cost, growing popularity of zer-liquid blowdown, strict boiler regulations and enhancing safety and efficiency of system are driving the market growth. Further, demand is increasing significantly in various end use industries favouring the market. However, hazardous nature of hydrazine is limiting the market growth. The oxygen scavenger segment is projected to be the largest market in chemical type because it protects the boiler and control corrosion of the feed tank. The Scaling inhibitors segment accounted for the second largest market share in the boiler water treatment chemicals type market as it reduces the damage caused by scaling. APAC will be the major revenue contributor to the market throughout the predicted period. This mainly attributes to the increasing demand for electricity and the rise in focus of several countries in the region towards infrastructure development. Moreover, the expansion of existing refineries in the refining and petrochemicals industry will also drive the growth of the market in this region. Analysts predict that countries such as China, India, Australia, South Korea, Taiwan, Singapore, and Japan will account for the major market shares.

#### Key Features:

The report on Boiler Water Treatment market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Boiler Water Treatment market. It may include historical data, market segmentation by Type (e.g., Corrosion Inhibitors, Scale Inhibitors), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Boiler Water Treatment market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Boiler Water Treatment market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest

technological developments in the Boiler Water Treatment industry. This include advancements in Boiler Water Treatment technology, Boiler Water Treatment new entrants, Boiler Water Treatment new investment, and other innovations that are shaping the future of Boiler Water Treatment.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Boiler Water Treatment market. It includes factors influencing customer ' purchasing decisions, preferences for Boiler Water Treatment product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Boiler Water Treatment market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Boiler Water Treatment market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Boiler Water Treatment market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Boiler Water Treatment industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Boiler Water Treatment market.

**Market Segmentation:**

Boiler Water Treatment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Corrosion Inhibitors

Scale Inhibitors

Oxygen Scavengers

### Segmentation by application

Power

Oil & Gas

Chemical & Petrochemical

Food & Beverage

Pulp & Paper

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ChemTreat

GE Power

Lenntech

Nalco

Veolia Water Technologies

Ecolab

Suez

Kemira Water Solutions

Kurita America

Arkema

BASF

Chemtreat

Thermax

Accepta Water Treatment

Aries Chemical

Akzo Nobel

Buckman Laboratories

BWA Water Additives UK

Chemfax Products

Dow

Eastman

Feedwater

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