

Global Boiler Oil Burner Market Growth 2026-2032

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Abstracts

The global Boiler Oil Burner market size is predicted to grow from US\$ 503 million in 2025 to US\$ 814 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global production of boiler oil burners reached 190,000 units, with an average selling price of \$2,705 per unit. A boiler oil burner is a combustion device designed to atomize liquid fuel, mix it with air in precise proportions, and ignite the mixture to generate a stable flame within a boiler's combustion chamber. Applicable fuels include light distillate oils, as well as blends of these with liquid biofuels, and higher-boiling-point petroleum fuels that require preheating to achieve effective atomization. The core technical aspects lie in the quality of fuel atomization, air-to-fuel ratio control, ignition safety, and combustion stability. Applications span both steam boilers and hot water boilers, serving sectors such as manufacturing (for process steam), food processing, chemicals, utilities, commercial heating, and select residential heating/hot water systems. The upstream segment primarily involves components and materials such as fuel, nozzles, oil pumps, blowers, motors, igniters, flame detectors, controllers, valves, casings, and combustion head materials; the midstream segment encompasses burner design, assembly, commissioning, and certification; while the downstream segment connects to steam boilers, hot water boilers, thermal fluid heaters, heat exchangers, and related heating/process systems. Gross margins range from approximately 18% to 30%.

United States market for Boiler Oil Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Boiler Oil Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Boiler Oil Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Boiler Oil Burner players cover Baltur, Riello, Sunflame, Weishaupt, Bentone, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Boiler Oil Burner Industry Forecast' looks at past sales and reviews total world Boiler Oil Burner sales in 2025, providing a comprehensive analysis by region and market sector of projected Boiler Oil Burner sales for 2026 through 2032. With Boiler Oil Burner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Boiler Oil Burner industry.

This Insight Report provides a comprehensive analysis of the global Boiler Oil Burner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boiler Oil Burner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Boiler Oil Burner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boiler Oil Burner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boiler Oil Burner.

This report presents a comprehensive overview, market shares, and growth opportunities of Boiler Oil Burner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light Oil Burner

Heavy Oil Burner

Segmentation by Structure:

Integrated

Split

Segmentation by Application:

Industrial

Commercial

Residential

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baltur

Riello

Sunflame

Weishaupt

Bentone

ELCO

Ecoflam

Cuenod

Oilon

CIB Unigas

F.B.R. Burners

Nu-Way Industries

R.W. Beckett Corporation

Carlin Combustion Technology

Webster Combustion

Wayne Combustion Systems

Power Flame

Olympia Industrial

Quanzhou Tenghao Automation Equipment

Zhengzhou Bona Heat Energy Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Boiler Oil Burner market?

What factors are driving Boiler Oil Burner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Boiler Oil Burner market opportunities vary by end market size?

How does Boiler Oil Burner break out by Type, by Application?

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