

# Global Boiler Modulating Control Market Growth 2026-2032

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## Abstracts

The global Boiler Modulating Control market size is predicted to grow from US\$ 1915 million in 2025 to US\$ 2861 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, the global production of Boiler Modulating Control systems reached approximately 411,111 units, with an average global market price of around US\$ 4,500 per unit. The gross profit margin for specialized manufacturers in this field is typically between 35% and 50%. A standard single production line has an annual capacity of 15,000 to 40,000 units. Boiler Modulating Control refers to an advanced system that continuously and automatically adjusts the firing rate of a boiler to match the real-time heat demand. This is achieved by modulating the fuel and air input, which significantly improves fuel efficiency, reduces thermal stress on boiler components, and minimizes emissions compared to traditional on/off controls.

The market for Boiler Modulating Control is growing steadily, driven by stringent global energy efficiency regulations and the rising cost of fuels. There is a strong push in both industrial and commercial heating sectors to adopt smarter controls to reduce operational costs and carbon footprints. Integration with Building Management Systems (BMS) and the Industrial Internet of Things (IIoT) for predictive maintenance and centralized monitoring is a key trend. Competition centers on the precision of control algorithms, system reliability, and the ability to provide seamless integration solutions. The demand for retrofitting existing boilers with these advanced controls presents a significant market opportunity.

LP Information, Inc. (LPI) ' newest research report, the "Boiler Modulating Control Industry Forecast" looks at past sales and reviews total world Boiler Modulating Control

sales in 2025, providing a comprehensive analysis by region and market sector of projected Boiler Modulating Control sales for 2026 through 2032. With Boiler Modulating Control sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Boiler Modulating Control industry.

This Insight Report provides a comprehensive analysis of the global Boiler Modulating Control landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Boiler Modulating Control portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Boiler Modulating Control market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Boiler Modulating Control and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Boiler Modulating Control.

This report presents a comprehensive overview, market shares, and growth opportunities of Boiler Modulating Control market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Modulating Control

On/Off Control

High-fire/low-fire Control

### **Segmentation by Burner Type:**

Gas Boiler Control

Oil Boiler Control

Dual-Fuel Boiler Control

Segmentation by System Integration:

Standalone Control System

Building Automation Integrated Control

Remote Cloud Control

**Segmentation by Application:**

Industrial

Commercial

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Emerson

Yokogawa

Schneider

Honeywell

Cleaver-Brooks

Spirax Sarco

HBX Control Systems

Burnham Commercial

Micromod Automation

Weil-Mclain

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Boiler Modulating Control market?

What factors are driving Boiler Modulating Control market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Boiler Modulating Control market opportunities vary by end market size?

How does Boiler Modulating Control break out by Type, by Application?

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