

Global Body Stocking Market Growth 2026-2032

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Abstracts

The global Body Stocking market size is predicted to grow from US\$ 553 million in 2025 to US\$ 776 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global body stocking production reached 49.6084 million pieces, with an average selling price of \$11.39 per piece.

Body stocking emerged to address the discomfort and functional deficiencies caused by traditional two-piece underwear, such as easy rolling up, uneven warmth, and restricted movement. Since the breakthroughs in synthetic fiber technology and the development of elastic fabrics in the mid-20th century, body stocking has driven innovation in the intimate apparel industry through seamless weaving, high-elasticity fibers, and ergonomic tailoring. Currently, body stocking has evolved into professional gear covering multiple scenarios, including everyday wear, sports protection, medical rehabilitation, fashion styling, and specialized professions.

In terms of production capacity in 2025, Body Stocking's single-line annual capacity is projected to be 1.5-1.7 million units, with an industry average capacity utilization rate of approximately 74%. The gross profit margin is estimated at approximately 14.71%.

The body stocking industry chain exhibits a tiered value distribution: high-cost upstream investment, lean manufacturing midstream, and brand value enhancement downstream. Upstream raw materials and equipment account for 60-70% of costs, with core raw materials including nylon, spandex, cotton/regenerated cellulose, and environmentally friendly dyes and auxiliaries. Downstream brand operation and channel gross profit margins range from 35-55%. International high-end brands, mass-market fashion brands, and functional sportswear brands utilize integrated online and offline department store counters/specialty stores, covering the daily wear, fashion dresses,

medical elastic stockings, and sports and fitness scenarios for women aged 25-45, forming a collaborative ecosystem across the entire chain from raw material technology to end-consumer.

LP Information, Inc. (LPI) ' newest research report, the "Body Stocking Industry Forecast" looks at past sales and reviews total world Body Stocking sales in 2025, providing a comprehensive analysis by region and market sector of projected Body Stocking sales for 2026 through 2032. With Body Stocking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Body Stocking industry.

This Insight Report provides a comprehensive analysis of the global Body Stocking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Body Stocking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Body Stocking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Body Stocking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Body Stocking.

This report presents a comprehensive overview, market shares, and growth opportunities of Body Stocking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ultra-thin (40D)

Segmentation by Material:

Cotton blend

Nylon-spandex

Segmentation by Application:

Daily Wear

Fashion Matching

Workwear

Entertainment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calzedonia

HanesBrands

ATSUGI

GUNZE

Wolford

FALKE

Kayser-Roth

Sichuan Langsha Holding Co., Ltd.

Bonas

Tabio

Wacoal

Pretty Polly

Orobl?

Spanx

Aristoc

tutuanna

Zhejiang Mengna Socks Co., Ltd.

Levante

Commando

Conte

FOGAL

KUNERT

Berkshire

Key Questions Addressed in this Report

What is the 10-year outlook for the global Body Stocking market?

What factors are driving Body Stocking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Body Stocking market opportunities vary by end market size?

How does Body Stocking break out by Type, by Application?

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