

Global Body Plethysmography Market Growth 2026-2032

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Abstracts

The global Body Plethysmography market size is predicted to grow from US\$ 110 million in 2025 to US\$ 130 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

Body plethysmography typically refers to whole-body plethysmography performed in a sealed chamber (body box). By synchronously capturing chamber pressure changes and mouth pressure/flow signals, it quantitatively assesses lung volumes and airway mechanics. Compared with basic spirometry that mainly reflects forced expiratory flow, it provides more reliable measurements of gas-trapping and hyperinflation-related volumes (e.g., residual volume and total lung capacity) and can directly evaluate airway resistance. It is used for COPD/asthma phenotyping, differentiating restrictive vs. obstructive patterns, monitoring treatment response, and supporting perioperative assessment, occupational health programs, and research settings where repeatability is critical. Its clinical value lies in adding standardized, reproducible lung volume + airway resistance information to enable more precise diagnosis and longitudinal disease management. In 2025, global Body plethysmography production reached approximately 565 units and price is about 200 k USD/Unit. The average gross profit margin of this product is 55%.

The combination of aging populations and chronic respiratory disease management is shifting care from a binary obstructed or not approach toward finer phenotyping, including the severity of obstruction and the presence of gas trapping. Meanwhile, perioperative risk management, pulmonary rehabilitation, and long-term follow-up needs are strengthening the role of advanced PFT capabilities in respiratory centers and regional PFT labs. The differentiated ability of body plethysmography to quantify airway resistance and lung volumes—especially RV/TLC—anchors its position as a high-value

complement to routine spirometry in tiered healthcare systems, specialty programs, and cohort-driven research. Clinical credibility depends on protocol discipline, calibration practices, and operator training; weak quality systems can undermine longitudinal and cross-site comparability. The equipment footprint and installation requirements, together with procurement budgets, often slow penetration. Patient cooperation (tolerance of enclosed spaces and standardized breathing maneuvers), infection-control workflows, and reprocessing requirements can affect throughput. Where reimbursement and clinical pathways are not well aligned, providers may favor lower-cost alternatives, constraining the scalable adoption of higher-end systems. Demand is moving from one-off measurements toward workflow-driven, digital quality management—prioritizing automated QC prompts, traceable reporting templates, and closed-loop connectivity with PFT platforms and EMRs, along with faster test cycles for outpatient throughput. Growing emphasis on longitudinal trend tracking is driving improvements in sensor stability, environmental compensation, and standardized calibration tools. In research and clinical trials, structured, auditable data and multi-center consistency elevate the importance of software and data governance capabilities. Upstream building blocks include the sealed chamber and sealing structures (transparent impact-resistant materials, doors and gaskets, vibration control and safety features), high-precision pressure/differential-pressure sensors, airflow and pneumatic components (flow sensors/restrictors, valves, filters, and disposable patient interfaces), electronics and data-acquisition modules, and algorithms/software for signal processing, calibration, reporting, and QC logic. Noise and drift control, contamination resistance, and durability determine long-term consistency and service cost, while supply stability and system-integration capabilities govern scalable delivery, after-sales performance, and compliance sustainability.

LP Information, Inc. (LPI) ' newest research report, the "Body Plethysmography Industry Forecast" looks at past sales and reviews total world Body Plethysmography sales in 2025, providing a comprehensive analysis by region and market sector of projected Body Plethysmography sales for 2026 through 2032. With Body Plethysmography sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Body Plethysmography industry.

This Insight Report provides a comprehensive analysis of the global Body Plethysmography landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Body Plethysmography portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Body Plethysmography market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Body Plethysmography and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Body Plethysmography.

This report presents a comprehensive overview, market shares, and growth opportunities of Body Plethysmography market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Whole Body

Part of Body

Segmentation by Application Area:

Pulmonary

Vascular

Other

Segmentation by Product Form:

Chamber-based Systems

Cart-based Open Systems

Other

Segmentation by Application:

Adult

Children

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Ganshorn

Cosmed

MEC

Geratherm

Hokanson

MGC Diagnostics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Body Plethysmography market?

What factors are driving Body Plethysmography market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Body Plethysmography market opportunities vary by end market size?

How does Body Plethysmography break out by Type, by Application?

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