

Global BNCT (Boron Neutron Capture Therapy) Injectable Drug Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global BNCT (Boron Neutron Capture Therapy) Injectable Drug market size is predicted to grow from US\$ 62.61 million in 2025 to US\$ 138 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

Boron Neutron Capture Therapy (BNCT) injectable drugs (such as BPA and BSH) are a class of specific drugs carrying the stable isotope boron-10 (^{10}B). After intravenous injection, they target and accumulate in tumor cells. Under subsequent neutron beam irradiation, the boron-10 atoms undergo nuclear capture reactions, generating high-energy particles that precisely destroy cancer cells while maximally protecting surrounding normal tissues. Essentially, they are a key medium for achieving 'cell-level precision radiotherapy,' representing a cutting-edge 'drug-device combination' therapy.

The BNCT boron drug market is currently in its early commercialization stage, with only Japan officially approving its use for head and neck cancer treatment. However, it is expected to experience rapid growth over the next decade. Growth drivers include: expansion of indications to refractory tumors such as brain tumors and melanoma; global availability of treatment devices; and breakthroughs in the development of third-generation targeted boron drugs. With more clinical validation and medical insurance coverage, BNCT is expected to become an important treatment option for recurrent and locally advanced solid tumors, demonstrating significant market potential.

United States market for BNCT (Boron Neutron Capture Therapy) Injectable Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for BNCT (Boron Neutron Capture Therapy) Injectable Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for BNCT (Boron Neutron Capture Therapy) Injectable Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key BNCT (Boron Neutron Capture Therapy) Injectable Drug players cover Stella Pharma, China National Nuclear Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “BNCT (Boron Neutron Capture Therapy) Injectable Drug Industry Forecast” looks at past sales and reviews total world BNCT (Boron Neutron Capture Therapy) Injectable Drug sales in 2025, providing a comprehensive analysis by region and market sector of projected BNCT (Boron Neutron Capture Therapy) Injectable Drug sales for 2026 through 2032. With BNCT (Boron Neutron Capture Therapy) Injectable Drug sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world BNCT (Boron Neutron Capture Therapy) Injectable Drug industry.

This Insight Report provides a comprehensive analysis of the global BNCT (Boron Neutron Capture Therapy) Injectable Drug landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on BNCT (Boron Neutron Capture Therapy) Injectable Drug portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global BNCT (Boron Neutron Capture Therapy) Injectable Drug market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for BNCT (Boron Neutron Capture Therapy) Injectable Drug and breaks down the forecast by Chemical Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global BNCT (Boron Neutron Capture Therapy) Injectable Drug.

This report presents a comprehensive overview, market shares, and growth

opportunities of BNCT (Boron Neutron Capture Therapy) Injectable Drug market by product type, application, key players and key regions and countries.

Segmentation by Chemical Structure:

Small Molecule Boron Compounds

Biomacromolecules/Nanocarriers

Segmentation by Drug Stage:

Formally Approved Drug

Clinical Stage Drug

Segmentation by Application:

Brain Tumors

Skin Tumors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stella Pharma

China National Nuclear Corporation

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