

Global Blue Film Market Growth 2026-2032

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Abstracts

The global Blue Film market size is predicted to grow from US\$ 363 million in 2025 to US\$ 503 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Both UV film and blue film are commonly used consumables in semiconductor manufacturing processes. The price of UV film is much higher than that of blue film, and UV film is relatively viscous before UV. In the semiconductor industry, blue film is mainly used for wafer cutting and packaging.

Due to its unique advantages, blue film can be used as a protective film in addition to wafer cutting and wafer grinding. In semiconductor manufacturing, the role of blue film is to ensure the quality and production efficiency of semiconductor chips and reduce the risks in the manufacturing process.

Blue film is a functional adhesive film. The global high-end blue film market is mainly occupied by Japanese Mitsui Chemicals Tocellu, Nitto Denko, Lintec, Resonac and other companies. The top 3 companies have a share of more than 45%. With the continuous development of the semiconductor industry and the iteration and update of technology, a large number of new high-performance functional adhesive film materials have been generated. Manufacturers have higher requirements in many aspects such as polymer material structure design and formula design. The expansion of the semiconductor industry has driven the strong growth of demand for semiconductor blue film.

LP Information, Inc. (LPI) ' newest research report, the "Blue Film Industry Forecast" looks at past sales and reviews total world Blue Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Blue Film sales for 2026 through 2032. With Blue Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blue Film

industry.

This Insight Report provides a comprehensive analysis of the global Blue Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blue Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blue Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blue Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blue Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Blue Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC Blue Film

PE Blue Film

PET Blue Film

PP Blue Film

Segmentation by Application:

Semiconductor

Battery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals Tohcello

Nitto Denko

LINTEC Corporation

Furukawa Electric

Denka

Sumitomo Bakelite

Resonac

Henkel Adhesives

LG Chem

D&X

AI Technology

NPMT(NDS)

KGK Chemical Corporation

Nexteck

Taicang Zhanxin Adhesive Material

Cybrid Technologies Inc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blue Film market?

What factors are driving Blue Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blue Film market opportunities vary by end market size?

How does Blue Film break out by Type, by Application?

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