

Global Blowing Agent for PU Foam Market Growth 2026-2032

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Abstracts

The global Blowing Agent for PU Foam market size is predicted to grow from US\$ 2896 million in 2025 to US\$ 4235 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

The global demand for polyurethane foam blowing agents is estimated to be approximately 300,000 to 500,000 tons. Polyurethane foam blowing agents are substances used in the production of polyurethane foam to generate gas bubbles, forming either closed-cell or open-cell structures that provide the material with lightweight, thermal insulation, and cushioning properties. Their foaming mechanisms can be divided into physical and chemical types. Physical blowing agents release gas through evaporation or vaporization during mixing and reaction, such as low-boiling-point chlorofluorocarbons, hydrofluorocarbons, or water vapor, causing the foam to expand. Chemical blowing agents generate gas through chemical reactions, for example, the reaction of isocyanates with water to produce carbon dioxide. The choice, amount, and uniform dispersion of blowing agents directly affect the foam's cell size, density, mechanical properties, and thermal insulation performance. Additionally, blowing agents influence flame retardancy, aging resistance, and process adaptability. With stricter environmental regulations, traditional fluorinated agents are gradually being replaced by water-based, carbon dioxide, and other low-impact green blowing agents, representing a major industry trend. Polyurethane foam blowing agents are widely applied in building insulation, household appliances, automotive seating, pipeline insulation, packaging, and soundproofing or vibration damping. By optimizing formulations and processing parameters, foams can achieve lightweight, multifunctional, and high-performance characteristics. The development of efficient, environmentally friendly, and stable blowing agents is a key direction for polyurethane foam production technology and sustainable material development.

In the upstream segment, it involves the supply of chemical raw materials, including isocyanates, polyols, and various foaming agent precursors such as water, low-boiling chlorofluorocarbons, and hydrofluorocarbons, which determine the basic performance and environmental characteristics of the blowing agents. The midstream segment focuses on the production, formulation optimization, and compatibility with polyurethane systems, where companies adjust foam cell structure, density, thermal insulation, and mechanical properties through modification, additives, and process control, making this segment critical for product performance and differentiation. Downstream applications cover building insulation, home appliances, automotive components, packaging, and pipeline or acoustic materials, with end users demanding lightweight, thermal insulation, flame retardancy, and environmentally friendly performance, driving continuous advancement in blowing agent technology. Additionally, environmental regulations promoting green blowing agents influence the entire value chain, from raw material procurement and manufacturing processes to final applications, reflecting the close linkage and coordinated development of the upstream, midstream, and downstream segments.

LP Information, Inc. (LPI) ' newest research report, the "Blowing Agent for PU Foam Industry Forecast" looks at past sales and reviews total world Blowing Agent for PU Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Blowing Agent for PU Foam sales for 2026 through 2032. With Blowing Agent for PU Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blowing Agent for PU Foam industry.

This Insight Report provides a comprehensive analysis of the global Blowing Agent for PU Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blowing Agent for PU Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blowing Agent for PU Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blowing Agent for PU Foam and breaks down the forecast by Foaming Principle, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Blowing Agent for PU Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Blowing Agent for PU Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Foaming Principle:

Chemical Blowing Agent

Physical Blowing Agent

Segmentation by Chemical Composition:

Isocyanates

Azo Compounds

Carbonates

Hydrochlorofluorocarbons (HCFCs)

Hydrofluorocarbons (HFCs)

Others

Segmentation by Foam Type:

Hard Foam Blowing Agent

Soft Foam Blowing Agent

Segmentation by Application:

Furniture & Bedding

Construction & Insulation

Transportation

Apparel & Luggage

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International

The Chemours Company

Arkema S.A.

Covestro AG

Dow Inc.

Huntsman Corporation

Lanxess

Solvay S.A.

BASF SE

Sinochem Group

Eiyo Chemical Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blowing Agent for PU Foam market?

What factors are driving Blowing Agent for PU Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blowing Agent for PU Foam market opportunities vary by end market size?

How does Blowing Agent for PU Foam break out by Foaming Principle, by Application?

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