

Global Blood Purification Therapy Market Growth 2026-2032

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Abstracts

The global Blood Purification Therapy market size is predicted to grow from US\$ 21130 million in 2025 to US\$ 31299 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Blood Purification refers to a group of extracorporeal therapies that remove uremic toxins, excess fluid, electrolytes, drugs and poisons, inflammatory mediators, bilirubin, pathogenic antibodies and other harmful blood components through diffusion, convection, adsorption, plasma separation and exchange, or combinations of these mechanisms, thereby replacing or supporting renal, hepatic, immune and metabolic functions. This catalog covers both equipment and core consumables used in hemodialysis, hemoperfusion, hemofiltration, continuous renal replacement therapy (CRRT), plasma exchange/plasma adsorption and other related blood-purification modalities. Equipment includes hemodialysis machines, blood-purification systems, CRRT systems, hemoperfusion machines, plasma-exchange systems and multi-therapy extracorporeal platforms, while core consumables include dialyzers, hemofilters, hemoperfusion cartridges/adsorption columns, plasma separators, CRRT filters and circuits, dialysis bloodlines, replacement fluids and other dialysis-related disposables. On a combined physical-unit basis for major equipment and core single-use consumables, global Blood Purification production reached approximately 1,350,000 K Units in 2025.

Growth in the end-stage kidney disease population remains the most stable source of demand for the global blood-purification market. Population aging and the increasing burden of diabetes and hypertension continue to expand the maintenance dialysis population while supporting broader use of high-flux dialysis, hemodiafiltration, adsorption-combination therapies and more biocompatible membrane technologies.

Blood-purification equipment has a relatively long replacement cycle, whereas dialyzers, bloodlines, hemoperfusion cartridges, filters and dialysis concentrates are repeatedly consumed, making treatment frequency, disposable utilization and installed equipment base the core drivers of recurring industry revenue.

Acute kidney injury, sepsis, multiple-organ dysfunction, liver failure, poisoning and severe immune or metabolic disorders are extending blood purification beyond conventional renal replacement toward multi-organ support. The growing use of CRRT, hemoperfusion, plasma exchange, plasma adsorption and artificial-liver support in critical care is increasing requirements for precise fluid balance, stable continuous treatment and efficient removal of inflammatory mediators and protein-bound toxins. Equipment is evolving from single-modality systems toward multi-therapy platforms, while consumables are moving toward high-performance membranes, selective sorbents, lower albumin loss, improved anticoagulation compatibility and better biocompatibility, increasing the value content of the product mix.

China has become an important global manufacturing and demand center for blood-purification equipment and consumables, with domestic supply chains expanding rapidly in dialysis machines, dialyzers, hemoperfusion cartridges, tubing sets, CRRT circuits and adsorption materials. Volume-based procurement and reimbursement optimization improve treatment accessibility but also intensify price competition in mature disposable categories, encouraging manufacturers to differentiate through local membrane production, advanced sorbents, intelligent fluid management, connectivity and integrated equipment-consumables portfolios. At the same time, home dialysis, expansion of regional blood-purification centers, standardized critical-care treatment and international regulatory expansion create additional opportunities for manufacturers with strong production capabilities and quality systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Blood Purification Therapy Industry Forecast” looks at past sales and reviews total world Blood Purification Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Blood Purification Therapy sales for 2026 through 2032. With Blood Purification Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blood Purification Therapy industry.

This Insight Report provides a comprehensive analysis of the global Blood Purification

Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Purification Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blood Purification Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blood Purification Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Purification Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Purification Therapy market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Hemodialysis

Hemoperfusion

Hemofiltration

Continuous Renal Replacement Therapy

Plasma Exchange And Plasma Adsorption

Other

Segmentation by Product Form:

Blood Purification Equipment

Blood Purification Consumables

Segmentation by Care Setting:

Hospitals

Blood Purification Centers

Home Care

Other

Segmentation by Application:

End-Stage Kidney Disease Requiring Long-Term Renal Replacement Therapy

Acute Kidney Injury And Critical Care Blood Purification

Liver Failure And Artificial Liver Support

Poisoning Blood Purification

Immune-Mediated Disease Blood Purification

Metabolic Diseases and Special Component Removal

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chongqing Shanwaishan

Weigao

Sanxin Medtec

Biolight

Bain Medical

Jafron Biomedical

Peony Medical

Guangzhou OCI Medical

Koncen Biotech

Ningbo Tianyi Medical

Wellead Medical

Shinva

Chengdu Wesley

Tuoren Medical

Jiangxi Hongda

Guanhuai Medical

Guangzhou Jihua

Kangbei Medical

Foshan Biosun Medical

Fresenius Medical Care

Nikkiso

B. Braun

Vantive

Asahi Kasei Medical

Nipro

Toray Medical

Kaneka Medix

CytoSorbents

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Purification Therapy market?

What factors are driving Blood Purification Therapy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Purification Therapy market opportunities vary by end market

size?

How does Blood Purification Therapy break out by Type, by Application?

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