

Global Blood Hematology Units Market Growth 2026-2032

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Abstracts

The global Blood Hematology Units market size is predicted to grow from US\$ 1320 million in 2025 to US\$ 1791 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Blood hematology units refer to functional testing units used for automated blood sample detection, classification, identification, and data output. They can operate as standalone hematology testing devices or be integrated into laboratory automation lines, emergency testing platforms, or regional laboratory systems. Their core functions include blood cell counting, white blood cell differentiation, hemoglobin measurement, platelet analysis, abnormal cell flagging, quality control management, and result transmission. They support clinical applications such as infection assessment, anemia screening, hematological disease monitoring, preoperative evaluation, and treatment follow-up. Compared with traditional standalone devices, blood hematology units place greater emphasis on modularity, connectivity, and system collaboration. They can work with sample preprocessing, slide-making, digital review, laboratory information systems, and remote quality control platforms, making them essential foundational units for modern laboratories seeking higher efficiency, diagnostic consistency, and operational management capability. In 2025, global Blood hematology units production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Market opportunities for blood hematology units are driven by laboratory automation upgrades, hospital efficiency improvement, regional laboratory center development, and the expansion of primary healthcare capacity. As hospital laboratories shift from single-test operations toward workflow-based, platform-based, and intelligent management, blood hematology units are no longer merely devices for routine blood testing; they are

key nodes connecting sample flow, data flow, and clinical decision flow. Large hospitals require system units with higher throughput, stronger abnormality detection, and better automation line compatibility, while county hospitals and primary care institutions need stable, easy-to-maintain, and cost-controlled testing capability. Medical equipment renewal, domestic substitution, and smart hospital development further enhance the strategic value of blood hematology units. For manufacturers, companies that integrate instruments, reagents, software, quality control, and services into a complete solution are better positioned to build long-term customer relationships and recurring business returns.

The blood hematology unit market is moving from hardware performance competition to system ecosystem competition. Companies must compete not only on testing speed and parameter coverage, but also on algorithm capability, reagent stability, system compatibility, and service responsiveness. High-end customers have strict requirements for abnormal cell identification, result consistency, automatic reflex testing, data traceability, and automation line connectivity, leading to long product validation cycles and high customer switching costs. In the mid- and low-end markets, tender price pressure, channel competition, and product homogenization are increasing. Since blood hematology units typically depend on supporting reagents, calibrators, quality control materials, and maintenance services, any supply chain fluctuation, reagent batch inconsistency, or insufficient engineering response may affect user experience and brand trust. In the future, companies lacking core components, software algorithms, and service networks may be marginalized as competition intensifies.

Downstream demand is evolving toward efficiency, segmentation, and digitalization. Tertiary hospitals and large regional laboratory centers are increasingly focused on high throughput, modular expansion, automation line access, and intelligent review capability, aiming to reduce manual intervention, improve sample turnaround time, and enhance result consistency. Secondary hospitals, county hospitals, and private medical institutions place greater emphasis on device stability, testing speed, reagent supply, and total cost of ownership. Primary healthcare institutions, community health centers, and health examination centers prefer compact units with simple operation, small footprint, and low maintenance requirements. Independent medical laboratories have higher requirements for continuous operation, batch testing, and information system connectivity. Overall, purchasing logic is shifting from buying a single device to acquiring sustainable hematology testing capability, with system integration, quality control management, and service responsiveness becoming key factors in procurement decisions.

The upstream supply chain of blood hematology units mainly includes optical detection modules, fluid control components, precision mechanical structures, sensors, pumps and valves, tubing, electronic components, embedded control systems, analytical algorithms, and reagent raw materials. Among these, optical systems, fluidic systems, flow detection channels, sensors, and software algorithms directly determine testing accuracy, repeatability, stability, and abnormality flagging capability, forming the core technical barriers of the product. As domestic supply chains mature, local supporting capabilities for general structural parts, selected electronic components, and basic reagent materials continue to improve. However, high-end optical components, precision fluid control systems, highly consistent reagents, core chips, and intelligent analytical software still require strong R&D, manufacturing, and quality management capabilities. In the future, companies with stronger upstream control will be better positioned to manage costs, ensure stable delivery, accelerate product iteration, and gain greater initiative in high-end competition.

LP Information, Inc. (LPI) ' newest research report, the "Blood Hematology Units Industry Forecast" looks at past sales and reviews total world Blood Hematology Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Blood Hematology Units sales for 2026 through 2032. With Blood Hematology Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blood Hematology Units industry.

This Insight Report provides a comprehensive analysis of the global Blood Hematology Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Hematology Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blood Hematology Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blood Hematology Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Hematology Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Hematology Units market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Three-part Differential

Five-part Differential

Segmentation by Application Scenario:

Clinical

Screening

Research

Other

Segmentation by System Form:

Benchtop

Floor-standing

Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Hematology Units market?

What factors are driving Blood Hematology Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Hematology Units market opportunities vary by end market size?

How does Blood Hematology Units break out by Type, by Application?

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