

Global Blood Collection Tubes Market Growth 2025-2031

<https://marketpublishers.com/r/G3AF7299A8EEN.html>

Date: January 2025

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: G3AF7299A8EEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Blood Collection Tubes market size is predicted to grow from US\$ 4403 million in 2025 to US\$ 6721 million in 2031; it is expected to grow at a CAGR of 7.3% from 2025 to 2031.

Blood collection tubes are specially designed containers used to collect, store, and transport blood samples for laboratory testing. These tubes are typically vacuum-sealed, allowing blood to be drawn directly into the tube from the patient using a needle and adapter. Blood collection tubes come in various types, often color-coded, to indicate the presence of additives such as anticoagulants or clot activators, which help preserve or process the blood sample for specific tests.

Market Drivers:

Growing demand for diagnostic testing: With an increase in the number of diagnostic tests for various diseases, including routine blood tests, infectious diseases, and chronic conditions like diabetes, the demand for plastic vacuum blood collection tubes has risen. These tubes are essential for collecting, transporting, and processing blood samples in medical laboratories.

Increasing healthcare expenditure: As healthcare spending increases globally, especially in emerging markets, there is greater investment in healthcare infrastructure, diagnostic facilities, and equipment. This drives the demand for consumables like blood collection tubes.

Advances in blood collection technology: Technological advancements in blood collection systems, such as pre-labeled, pre-sterilized, and easy-to-handle vacuum tubes, have improved the efficiency of blood collection processes in both clinical and laboratory settings. This has enhanced the adoption of plastic vacuum blood collection tubes.

Rising awareness of preventive healthcare: As more individuals seek regular health check-ups and preventive care, the demand for diagnostic services and blood collection procedures has grown, further fueling the need for vacuum blood collection tubes in medical settings.

Market Challenges:

Environmental concerns: Plastic waste generated from disposable medical products, including blood collection tubes, is a significant environmental concern. The increased focus on reducing plastic waste and promoting eco-friendly alternatives may challenge the growth of the market as healthcare institutions seek more sustainable solutions.

High cost of raw materials: The cost of producing plastic vacuum blood collection tubes can be affected by fluctuations in the prices of raw materials, such as plastic resins. Rising raw material costs can increase the overall production costs, potentially impacting profit margins for manufacturers and leading to higher prices for consumers.

Product recalls and regulatory challenges: Ensuring compliance with stringent regulatory standards for medical devices, such as blood collection tubes, can be challenging. Any issues with product quality, safety, or contamination can result in recalls, impacting the reputation of manufacturers and creating disruptions in supply.

Increasing competition: The market for plastic vacuum blood collection tubes is becoming more competitive with the entry of new manufacturers offering cost-effective products. Established players may face pressure to lower prices or innovate to maintain market share, which can affect profitability.

Risk of contamination and improper handling: While plastic vacuum blood collection tubes are designed for safe blood collection, improper use or handling, such as inadequate sterilization or incorrect sealing, can lead to sample contamination or inaccurate diagnostic results. This poses a challenge for maintaining product quality and user confidence.

In the global market, the core manufacturers of Blood Collection Tubes are BD, GBO, Cardinal Health, etc. The top four players in the industry account for about 50% of the market share. Europe is the largest consumption place, with a consumption market share nearly 36.2% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 28.7%.

LP Information, Inc. (LPI) ' newest research report, the "Blood Collection Tubes Industry Forecast" looks at past sales and reviews total world Blood Collection Tubes sales in 2024, providing a comprehensive analysis by region and market sector of projected Blood Collection Tubes sales for 2025 through 2031. With Blood Collection Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blood Collection Tubes industry.

This Insight Report provides a comprehensive analysis of the global Blood Collection Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Collection Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blood Collection Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blood Collection Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Collection Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Collection Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Other

Segmentation by Application:

Venous Blood Collection

Capillary Blood Collection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Terumo

GBO

Nipro

Cardinal Health

Sekisui

Sarstedt

FL Medical

Hongyu Medical

Improve Medical

TUD

Sanli Medical

Gong Dong Medical

CDRICH

Xinle Medical

Lingen Precision Medical

WEGO

Kang Jian Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Collection Tubes market?

What factors are driving Blood Collection Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Collection Tubes market opportunities vary by end market size?

How does Blood Collection Tubes break out by Type, by Application?

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