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Global Blood Collection Devices Market Growth 2026-2032

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Abstracts

The global Blood Collection Devices market size is predicted to grow from US$ 6165 million in 2025 to US$ 9272 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Blood Collection Devices are medical tools and systems used to draw, collect, store, and transport blood from a patient for diagnostic testing, transfusion, or medical research. They are designed to ensure the blood sample remains safe, uncontaminated, and stable, while also protecting both the patient and the healthcare worker during the procedure. In 2024, global Blood Collection Devices production reached approximately 765 million units with an average global market price of around US$ 8 usd per unit. The production capacity for Blood Collection Devices in 2024 was approximately 800 million units. The typical gross profit margin for Blood Collection Devices is between 20% and 40%. The Blood Collection Devices market is driven by the increasing demand for routine diagnostic testing, preventive healthcare, and the growing prevalence of chronic diseases such as diabetes and cardiovascular disorders. The market includes devices such as vacuum blood collection tubes, lancets, syringes, and capillary collection systems, catering to hospitals, diagnostic laboratories, blood banks, and home healthcare settings. Key factors influencing growth include technological advancements in minimally invasive devices, automation in sample handling, and rising awareness of safety-engineered devices to prevent needlestick injuries. However, market growth may be restrained by regulatory challenges and cost considerations.

United States market for Blood Collection Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Blood Collection Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Blood Collection Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Blood Collection Devices players cover BD, ICU Medical, Terumo, Cardinal Health, Sarstedt, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Blood Collection Devices Industry Forecast” looks at past sales and reviews total world Blood Collection Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Blood Collection Devices sales for 2026 through 2032. With Blood Collection Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Blood Collection Devices industry.

This Insight Report provides a comprehensive analysis of the global Blood Collection Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Collection Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Blood Collection Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blood Collection Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Collection Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Collection Devices market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Vacuum Tubes

Non-vacuum Tubes

Segmentation by Blood Type:

Whole-blood Tubes

Serum Tubes

Segmentation by Application:

Diagnostic Applications

Therapeutic Applications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

ICU Medical

Terumo

Cardinal Health

Sarstedt

Grifols

Nipro

Macopharma

Haemonetics

Retractable Technologies

Greiner

CML Biotech

FL Medical

AB Medical

Aptaca

Disera

Ajosha

PreQ Systems

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Fresenius Kabi

LMB Technologie

Mitra

NeoMedic

MHC Medical Products

Jiangsu Micsafe Medical Technology

MGI Tech

SteriLance Medical

WEIGAO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Collection Devices market?

What factors are driving Blood Collection Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Collection Devices market opportunities vary by end market size?

How does Blood Collection Devices break out by Type, by Application?

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