

Global Blood Analyser Market Growth 2026-2032

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Abstracts

The global Blood Analyser market size is predicted to grow from US\$ 1320 million in 2025 to US\$ 1788 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A Blood Analyser is an in-vitro diagnostic instrument used to automatically count, classify, test, and flag abnormalities in red blood cells, white blood cells, platelets, hemoglobin, and related hematological parameters from human whole blood samples. It is a core instrument for routine blood testing in hospital laboratories, independent clinical laboratories, health examination centers, and primary healthcare institutions. Typically using impedance, light scattering, fluorescence staining, flow-based detection, and intelligent algorithms, it analyzes cell counts, volume distribution, differential ratios, and abnormal signals. It supports three-part and five-part differentiation, reticulocyte testing, abnormal cell flagging, auto-review rules, and laboratory information system connectivity. Its clinical value lies in delivering fast, stable, and standardized results for infection, anemia, inflammation, bleeding risk, hematological disease screening, and treatment follow-up, making it one of the most widely adopted and clinically relied-upon instruments in modern laboratory medicine. In 2025, global Blood Analyser production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Blood analysers represent one of the most fundamental, high-frequency, and demand-resilient segments within in-vitro diagnostic equipment. Market opportunities are driven by rising healthcare service volume, wider adoption of routine blood testing, laboratory automation upgrades, county-level healthcare capacity building, replacement of installed equipment, and high-end substitution by domestic brands. Complete blood count testing is an entry-level diagnostic item across outpatient, emergency, inpatient, preoperative assessment, infection screening, chronic disease management, oncology follow-up, and health examination scenarios, characterized by high testing frequency,

broad patient coverage, and strong clinical dependence. For equipment manufacturers, blood analysers generate not only one-time instrument revenue, but also long-term customer value through reagent matching, quality control, maintenance, software connectivity, and total laboratory solutions, creating a stable installed-base ecosystem. Industry competition has evolved from traditional speed, parameter, and price competition into a broader contest involving accuracy, stability, abnormal sample recognition, anti-interference capability, auto-review rules, after-sales response, and integrated solution capability. High-end healthcare institutions require stronger performance in low platelet detection, abnormal white blood cell flagging, result consistency, automation-line compatibility, and information-system connectivity. Manufacturers must continue investing in core optics, precision fluidics, sensors, algorithms, and quality systems. The primary healthcare market has broad demand but remains price-sensitive, with procurement cycles influenced by budgets, tender policies, and equipment replacement schedules. Imported brands still retain brand inertia among premium customers, while domestic companies need to strengthen competitive barriers through clinical recognition, long-term reliability, and system integration capability. Downstream demand is showing a clear pattern of layered upgrading. Large hospitals focus on high throughput, reduced manual workload, intelligent validation, abnormal sample screening, digital morphology linkage, and laboratory automation connectivity. County hospitals and regional testing centers place greater emphasis on stability, cost-effectiveness, remote quality control, and ease of maintenance. Primary healthcare institutions require accessible instruments that are easy to operate, reliable in results, and low in training cost. Independent clinical laboratories pursue batch-processing efficiency, continuous operation, and optimized unit testing cost. In the future, blood analysers will evolve from standalone routine blood testing tools into key entry points for laboratory digitalization, regional diagnostic collaboration, and clinical data standardization.

LP Information, Inc. (LPI) ' newest research report, the "Blood Analyser Industry Forecast" looks at past sales and reviews total world Blood Analyser sales in 2025, providing a comprehensive analysis by region and market sector of projected Blood Analyser sales for 2026 through 2032. With Blood Analyser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blood Analyser industry.

This Insight Report provides a comprehensive analysis of the global Blood Analyser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blood Analyser

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blood Analyser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blood Analyser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blood Analyser.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood Analyser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Three-part Differential

Five-part Differential

Segmentation by Application Scenario:

Clinical

Screening

Research

Other

Segmentation by System Form:

Benchtop

Floor-standing

Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blood Analyser market?

What factors are driving Blood Analyser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blood Analyser market opportunities vary by end market size?

How does Blood Analyser break out by Type, by Application?

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