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Global Block Layer Virtualization Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Block Layer Virtualization Service market size is predicted to grow from US$ 5733 million in 2025 to US$ 10276 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Block Layer Virtualization Service and Services refers to software platforms, virtual storage appliances, host-based volume managers, network virtualization controllers, distributed storage engines, and cloud-native data services that abstract physical block-storage resources—including server-attached disks, solid-state drives, NVMe devices, storage-array logical units, and cloud infrastructure capacity—and reorganize them into centrally managed logical block devices, storage pools, virtual volumes, or persistent volumes.

Block Layer Virtualization Service is fundamentally an abstraction market: it separates the logical block devices consumed by applications from the physical location, ownership, and configuration of disks, servers, storage arrays, and cloud infrastructure. This enables enterprises to provision capacity, performance, protection, and availability according to application policies rather than individual hardware boundaries. Based on our research, the market has expanded well beyond traditional SAN gateways and array-controller virtualization. It now includes virtual SAN software, distributed block-storage engines, commercially supported Ceph platforms, host-based replicated block devices, Kubernetes-native persistent storage, and NVMe-over-Fabrics architectures. This broader technology pool explains why the global longlist is materially larger than a conventional list of “storage virtualization software” vendors. The core formal list remains narrower because inclusion requires a currently commercialized software platform, an accountable product provider, a proprietary or controlled data plane, a supported commercial distribution, or a recurring managed service. Public-cloud disks,

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standalone CSI connectors, pure implementation firms, and open-source projects without a responsible commercial provider are therefore treated separately. The revenue model is narrower still, allocating only software licenses, subscriptions, support, managed-service value, and professional services directly associated with block-level virtualization.

The supply structure has three distinct tiers. The first consists of diversified infrastructure platforms with large installed bases, including Broadcom's VMware business, IBM, Microsoft, Dell Technologies, Nutanix, Huawei, and Hitachi. Their advantages are ecosystem integration, enterprise support, established migration tools, and the ability to bundle storage virtualization with server virtualization, private-cloud infrastructure, operating systems, or storage hardware. The second tier comprises independent specialists such as DataCore, StarWind, StorMagic, StorPool, LINBIT, Lightbits, Zadara, and OSNEXUS. These companies compete through hardware independence, edge deployment, two-node availability, low-latency block services, open virtualization compatibility, or managed consumption models. A third tier consists of regional and emerging suppliers, particularly Chinese distributed-storage vendors and Israeli or European cloud-native specialists. Chinese providers such as H3C, Sangfor, Inspur, QingCloud, XSKY, SmartX, and MacroSAN have developed meaningful positions in domestic private-cloud, localization, and distributed-storage projects. The United States remains the largest concentration of high-revenue platforms, while Europe has a relatively deep pool of smaller specialist vendors and Israel is particularly strong in NVMe, cloud-database, and Kubernetes-oriented innovation.

Demand is shifting from basic storage consolidation toward infrastructure modernization. Legacy SAN virtualization continues to generate maintenance, migration, and replacement revenue, but the strongest incremental opportunities come from VMware alternatives, private-cloud reconstruction, stateful Kubernetes applications, telecommunications clouds, edge computing, and AI-related database infrastructure. Storage has become one of the most difficult elements in a virtualization-platform migration because it determines application availability, recovery behavior, performance consistency, and operational risk. This creates opportunities for independent virtual SAN products, commercial Ceph offerings, distributed block-storage platforms, and integrated private-cloud operating systems. Database, vector-search, observability, and AI-inference workloads are also increasing demand for predictable latency, parallel I/O, and rapid volume provisioning. As a result, NVMe/TCP, RDMA, SPDK-based data paths, and disaggregated storage are moving from specialist deployments into broader enterprise use. Traditional arrays, distributed storage, and cloud-native block services are nevertheless expected to coexist because customer

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requirements for scale, latency, operational control, and regulatory isolation vary substantially.

Competition is increasingly determined by automation, resilience, application awareness, and commercial packaging rather than storage pooling alone. Vendors are adding policy-based QoS, automated failure isolation, ransomware protection, multi-site availability, Kubernetes operators, API-driven provisioning, and cross-cloud mobility. Industry consolidation has also changed the supplier map: IBM owns Red Hat, Broadcom owns VMware, Pure Storage owns Portworx, DataCore acquired MayaData, SUSE commercializes Longhorn through its Rancher ecosystem, and Rakuten Symphony acquired Robin.io.

LPI (LP Information)' newest research report, the “Block Layer Virtualization Service Industry Forecast” looks at past sales and reviews total world Block Layer Virtualization Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Block Layer Virtualization Service sales for 2026 through 2032. With Block Layer Virtualization Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Block Layer Virtualization Service industry.

This Insight Report provides a comprehensive analysis of the global Block Layer Virtualization Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Block Layer Virtualization Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Block Layer Virtualization Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Block Layer Virtualization Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Block Layer Virtualization Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Block Layer Virtualization Service market by product type, application,

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key players and key regions and countries.

Segmentation by Type:

Network- or Appliance-based Virtualization

Host-based Storage Virtualization

Hypervisor-based Virtual SAN

Others

Segmentation by Technology and Data Path:

In-band Virtualization

Out-of-band Virtualization

Others

Segmentation by Delivery and Commercial Model:

Perpetual Software License

Term Subscription Software

Commercial Open-source Distribution

Others

Segmentation by Application:

Telecommunications and IT Industry

Financial Industry

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Healthcare Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Broadcom Inc.

IBM Corporation

Microsoft Corporation

Dell Technologies Inc.

Nutanix, Inc.

Huawei Technologies

Hitachi, Ltd.

Pure Storage, Inc.

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DataCore Software Corporation

New H3C Technologies Co., Ltd.

Sangfor Technologies Inc.

Cloud Software Group, Inc.

Inspur Electronic Information Industry Co., Ltd.

Beijing QingCloud Technology Co., Ltd.

Beijing XSKY Technology Co., Ltd.

ZTE Corporation

Zadara Storage Ltd.

SmartX Technology Limited

StarWind Software Inc.

MacroSAN Technologies Co., Ltd.

Canonical Ltd.

Silk

Scale Computing, Inc.

StorMagic Ltd.

StorPool Storage AD

Lightbits Labs Ltd.

OSNEXUS Corporation

Open-E, Inc.

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