

Global Blind Plug Liquid Cooling Cabinet Market Growth 2026-2032

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Abstracts

The global Blind Plug Liquid Cooling Cabinet market size is predicted to grow from US\$ 351 million in 2025 to US\$ 473 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production of blind-mount liquid-cooled server racks reached 51,310 units, with an average selling price of US\$7,000 per unit. The global annual production capacity of blind-mount liquid-cooled server racks was approximately 90,000 units, with a gross profit margin of approximately 25.6%. Blind-mount liquid-cooled server racks are a type of high-efficiency server cooling equipment, primarily used in data centers and large computing facilities. They employ liquid cooling technology, using liquid as the cooling medium to directly or indirectly absorb the heat generated by the server, thereby achieving more efficient heat dissipation. The upstream of blind-mount liquid-cooled server racks includes cold plates/cooling channels, heat exchangers, and blind-mount quick-connect connectors. The midstream consists of blind-mount liquid-cooled server rack manufacturers, while the downstream mainly uses them in individuals and enterprises.

Blind-plug liquid-cooled server racks are currently in a market phase of rapid adoption but still characterized by a ?tiered? approach. On one hand, as large-scale models and AI computing clusters increase their demands for heat dissipation density, energy efficiency, and carbon reduction in data centers, data centers are beginning to migrate from air cooling to liquid cooling (including blind-plug quick-release/hot-swap solutions) to reduce maintenance downtime and cabling complexity. On the other hand, the implementation of blind-plug liquid-cooled server racks is still limited by the degree of project standardization, the maturity of the supply chain, the operation and maintenance system (leak detection, quick connector reliability, maintenance procedures), and the

initial renovation costs. Therefore, they are more commonly seen in leading scenarios with higher requirements for efficiency and stability and large-scale construction. Overall, market demand growth is certain, but the penetration rate depends on the speed of industry standard improvement and the formation of economies of scale.

LP Information, Inc. (LPI) ' newest research report, the "Blind Plug Liquid Cooling Cabinet Industry Forecast" looks at past sales and reviews total world Blind Plug Liquid Cooling Cabinet sales in 2025, providing a comprehensive analysis by region and market sector of projected Blind Plug Liquid Cooling Cabinet sales for 2026 through 2032. With Blind Plug Liquid Cooling Cabinet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blind Plug Liquid Cooling Cabinet industry.

This Insight Report provides a comprehensive analysis of the global Blind Plug Liquid Cooling Cabinet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blind Plug Liquid Cooling Cabinet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blind Plug Liquid Cooling Cabinet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blind Plug Liquid Cooling Cabinet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blind Plug Liquid Cooling Cabinet.

This report presents a comprehensive overview, market shares, and growth opportunities of Blind Plug Liquid Cooling Cabinet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated CDU

Distributed CDU

Segmentation by Cooling Methods:

Cold Plate Type

Immersion Type

Spray Type

Segmentation by Rack Power Density:

Low Density

Medium Density

High Density

Segmentation by Application:

Individual

Enterprise

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

IEIT SYSTEMS

Ingrasys

HAIWU

Southco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blind Plug Liquid Cooling Cabinet market?

What factors are driving Blind Plug Liquid Cooling Cabinet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blind Plug Liquid Cooling Cabinet market opportunities vary by end market size?

How does Blind Plug Liquid Cooling Cabinet break out by Type, by Application?

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