

Global Blackout Fabric Laminates Market Growth 2026-2032

<https://marketpublishers.com/r/G396953962FEN.html>

Date: June 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G396953962FEN

Abstracts

The global Blackout Fabric Laminates market size is predicted to grow from US\$ 1272 million in 2025 to US\$ 2347 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Blackout fabric laminates are multi-layer flexible composite roll goods used in window coverings and architectural shading. They typically use woven polyester, fiberglass fabrics, or nonwoven substrates as the face and support layers, and integrate the blackout layer with the decorative surface through film-to-fabric lamination, hot-melt lamination, or multi-pass coatings, enabling near-total or total light blocking while preserving drape and manufacturing compatibility, and optionally adding requirements such as reflective thermal control, weatherability, and flame retardancy. Typical solutions include tri-laminated film-fabric constructions that can deliver around 99.9% blackout within specified width ranges, as well as durable laminated structures that pair a textile face with a vinyl backing to achieve total light blockage and a consistent white backing for project coordination with companion translucent fabrics. Some products laminate metallized films onto nonwoven substrates to combine blackout with low-emissivity thermal performance, helping reduce solar heat gain and improve indoor thermal comfort. Key applications include roller shades, blinds, Roman shades, pleated shades, and curtain linings. Core customers are window covering system manufacturers, contract project integrators, and home textile brands. Delivery is most commonly standardized-width rolls and color-card programs, often supplied via OEM and project-based models with customization by GSM, ply count, texture, and compliance options. Selection typically centers on blackout rate or light transmittance, and also considers GSM, thickness, color fastness, scrub and wash durability, and interlayer peel strength, while procurement for hotels and public buildings may additionally incorporate flame-retardant requirements such as NFPA 701 and chemical

compliance statements such as REACH and SVHC. Thermal and optical parameters, including solar heat gain-related metrics, may also be used to support energy calculations, positioning the material as a system component for visual comfort, thermal comfort, and building energy performance.

Blackout fabric laminates (Blackout Fabric Laminates) are evolving from single-function blackout cloth into engineered multilayer roll goods, where the blackout layer, decorative face, and structural support are co-designed within one flexible composite to achieve near-total or total light blocking at relatively low basis weight while preserving drape and manufacturing stability. Typical approaches include film-fabric tri-lamination and roll-to-roll lamination, with process-window control over temperature, pressure, and line speed used to improve interlayer peel strength and tighten batch-to-batch consistency. Wider-width formats are increasingly adopted to reduce seams, lowering installation complexity and rework risk in contract projects. Leading suppliers commonly tier their offerings by GSM, ply count, width, and surface texture to serve both residential needs that prioritize hand feel and appearance and hospitality or public-building needs that prioritize durability and standardized delivery. As a result, competition is shifting from a single metric of blackout rate toward structural reliability, manufacturability, and supply stability as the core differentiators. From a functionality and compliance standpoint, the value of blackout fabric laminates goes beyond privacy and glare control to embedding thermal management and regulatory requirements into the material system, with procurement supported by verifiable performance and compliance signals. Metallized-film lamination combines blackout with low-emissivity thermal performance to reduce solar heat and improve indoor thermal comfort, while requiring the film to remain sufficiently flexible and tough for blind and window-covering fabrication. Durable constructions often pair a textile face with a vinyl-type backing to deliver complete light blockage and a consistent white backing, enabling coordinated specification alongside companion translucent fabrics and supporting project standardization. Additional attributes such as antimicrobial positioning and low-emission or indoor-environment friendliness are increasingly used to strengthen value propositions for interior use. Hot-melt lamination is frequently framed around "health and compliance," with model-level documentation reflecting chemical compliance statements, optional flame-retardant configurations, and recyclability options to meet the thresholds and operational needs of hotels and public buildings. As customer demand expands from "sleep blackout" to broader "visual comfort, thermal comfort, and energy management," suppliers are more often providing thermal-optical parameters to support system design and energy performance assessment. In industry organization and regional dynamics, blackout fabric laminates typically follow a globalized supply structure in which production regions and sales regions are often separated but

coordinated through multi-node operations to support contract delivery and channel coverage. European and North American players commonly anchor on local manufacturing and quality control while adding cross-regional manufacturing or converting nodes to match lead-time expectations, certification requirements, and tariff environments across markets. On the commercial side, they deploy international sales teams, warehousing, and localized service networks, often working with distributors and project representatives to improve responsiveness to project schedules and after-sales needs. Asian suppliers more frequently operate with multi-location offices and cross-regional production footprints, using manufacturing relocation and supply-chain clustering to gain cost and capacity flexibility while providing export-oriented, multilingual, and multi-time-zone sales support to global customers. Large shading technical-fabric groups often combine multi-country manufacturing bases with regional subsidiaries to address differences in flame-retardant and environmental requirements and to build stronger delivery and certification support in priority markets. For industry analysis, capacity distribution, certification systems, and channel/service networks should be assessed in one integrated framework to better judge regional competition, supply?demand elasticity, and delivery advantage in project-based orders.

LP Information, Inc. (LPI) ' newest research report, the "Blackout Fabric Laminates Industry Forecast" looks at past sales and reviews total world Blackout Fabric Laminates sales in 2025, providing a comprehensive analysis by region and market sector of projected Blackout Fabric Laminates sales for 2026 through 2032. With Blackout Fabric Laminates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blackout Fabric Laminates industry.

This Insight Report provides a comprehensive analysis of the global Blackout Fabric Laminates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blackout Fabric Laminates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blackout Fabric Laminates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blackout Fabric Laminates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Blackout Fabric Laminates.

This report presents a comprehensive overview, market shares, and growth opportunities of Blackout Fabric Laminates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic

Fabric

Segmentation by Light-blocking Construction:

Single-mechanism blackout construction

Composite blackout construction

Segmentation by Form:

Roll goods

Liner roll

Others

Segmentation by Application:

Industrial Use

Commercial Use

Residential Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indiana Coated Fabrics

PW Greenhalgh

DUNMORE

Herculite Products

Dunmore Corporation

Avery Dennison Hanita

Mermet S.A.S.

Phifer Incorporated

Serge Ferrari

SUNFIX

Guangzhou Hande New Materials Co., Ltd.

Duletai

Fuhuang Textile

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blackout Fabric Laminates market?

What factors are driving Blackout Fabric Laminates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blackout Fabric Laminates market opportunities vary by end market size?

How does Blackout Fabric Laminates break out by Type, by Application?

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