

Global Blackbody Calibrator Market Growth 2026-2032

<https://marketpublishers.com/r/GD333E96CA11EN.html>

Date: July 2026

Pages: 172

Price: US\$ 3,660.00 (Single User License)

ID: GD333E96CA11EN

Abstracts

The global Blackbody Calibrator market size is predicted to grow from US\$ 182 million in 2025 to US\$ 284 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

A blackbody calibrator is a high-precision temperature reference device used for calibrating infrared measurement and thermal imaging equipment. Its principle is to utilize a cavity with radiation characteristics close to that of an ideal blackbody to generate stable and traceable infrared radiation energy with known emissivity at a given temperature. By aligning an infrared camera, infrared thermometer, or radiometer with the blackbody calibrator, temperature reading deviations, non-uniformity, and response linearity of the equipment can be corrected, thereby ensuring the accuracy and consistency of measurement results. Blackbody calibrators are widely used in metrology, aerospace, military, scientific research experiments, and industrial online temperature measurement, and are a core reference device in infrared temperature measurement systems. Sales in 2025 were 55,000 units, with an average price of \$3,250, total production capacity of 65,000 units, and a gross profit margin of 45%.

With the penetration of infrared temperature measurement and thermal imaging technologies into industrial online monitoring, automated production lines, unmanned systems, and security fields, the role of blackbody calibrators is no longer limited to laboratory metrological calibration, but is gradually entering the equipment manufacturing and maintenance stages, becoming the infrastructure for the long-term stable operation of the entire infrared system. This trend is driving blackbody calibrators to evolve towards higher stability, faster temperature control response, and automated, online calibration, and market demand is also expanding from ?small-scale high-precision? to ?medium-precision, scalable deployment.?

Different applications have significantly different requirements for the core indicators of

blackbody calibrators: metrology and military applications focus more on absolute accuracy, emissivity traceability, and long-term drift control, while industrial and consumer infrared applications prioritize cost, size, integration, and ease of maintenance. This has led to the gradual formation of a dual-track structure in the industry, with 'high-end metrology-grade niche market' and 'industrial/commercial scale market' running in parallel. The focus of competition among manufacturers has also shifted from simple temperature accuracy to system adaptability, service capabilities, and scenario understanding.

LP Information, Inc. (LPI) ' newest research report, the 'Blackbody Calibrator Industry Forecast' looks at past sales and reviews total world Blackbody Calibrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Blackbody Calibrator sales for 2026 through 2032. With Blackbody Calibrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Blackbody Calibrator industry.

This Insight Report provides a comprehensive analysis of the global Blackbody Calibrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Blackbody Calibrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Blackbody Calibrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Blackbody Calibrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Blackbody Calibrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Blackbody Calibrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cavity Blackbody

Plane Blackbody

IR Panel Blackbody

Segmentation by Temperature Range:

Low-Temperature Blackbody

Medium-Temperature Blackbody

High-Temperature Blackbody

Segmentation by Control Method:

Digital Control Blackbody

Manual-Control Blackbody

Segmentation by Application:

Infrared Thermometer & Thermal Imager Manufacturing

Petrochemical & Process Industries

Aerospace Industry

Experimental Science

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK

Accurate Sensors Technologies Pvt Ltd

AOIP

CHINO CORPORATION

Fluke Calibration

Optris

Isotech

Gooch & Housego

Tempsens

Sensortherm

Calex Electronics

Heimann GmbH

Infrared Systems Development Corporation (ISDC)

Omega Engineering

Bodkin Design & Engineering, LLC

CI Systems Inc.

DIAS Infrared

HGH Infrared Systems

Advanced Energy

Newport Corporation

Process Sensors

Nagman

Palmer Wahl Instrumentation Group

Santa Barbara Infrared, Inc.

Societe Europeenne De Systemes Optiques (SESO)

Boston Electronics

Taian Demei Electromechanical Equipment Co., LTD.

Shanghai Lrei Instrument Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Blackbody Calibrator market?

What factors are driving Blackbody Calibrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Blackbody Calibrator market opportunities vary by end market size?

How does Blackbody Calibrator break out by Type, by Application?

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