

Global Black Steel Pipe Market Growth 2026-2032

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Abstracts

The global Black Steel Pipe market size is predicted to grow from US\$ 85057 million in 2025 to US\$ 113684 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Black Steel Pipe is a type of carbon steel pipe manufactured without a galvanized or protective zinc coating, characterized by a dark iron-oxide scale formed during the hot-rolling process. It is widely used for transporting natural gas, oil, water, steam, and for structural applications because of its high strength, durability, and relatively low cost compared with stainless or alloy steel pipes. The supply chain begins upstream with iron ore, metallurgical coal, and scrap steel, which are processed into pig iron and crude steel through blast furnaces or electric arc furnaces. Midstream, steel producers convert molten steel into billets or slabs, which are then formed into pipes through seamless processes (piercing and rolling) or welded processes such as ERW (Electric Resistance Welding), LSAW (Longitudinal Submerged Arc Welding), or SSAW (Spiral Submerged Arc Welding). After forming, pipes undergo heat treatment, sizing, cutting, and surface finishing, retaining the black mill scale that gives them their name. Downstream distribution includes pipe processors, distributors, and industrial suppliers, serving end-user sectors such as oil and gas pipelines, construction, mechanical engineering, HVAC systems, fire protection systems, and infrastructure projects. In 2025, global Black Steel Pipe output was about 98 million tons with 130 million tons of capacity, average prices of USD 750 ? 1,050 per ton, and gross margins around 11%.

United States market for Black Steel Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Black Steel Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Black Steel Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Black Steel Pipe players cover Tenaris (Luxembourg), Vallourec (France), TMK Group (Russia), ChelPipe Group (Russia), SeAH Steel (South Korea), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Black Steel Pipe Industry Forecast? looks at past sales and reviews total world Black Steel Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Black Steel Pipe sales for 2026 through 2032. With Black Steel Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black Steel Pipe industry.

This Insight Report provides a comprehensive analysis of the global Black Steel Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Steel Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black Steel Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Steel Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Steel Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Steel Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Round Black Steel Pipe

Square Black Steel Pipe

Rectangular Black Steel Pipe

Segmentation by Manufacturing Process:

Seamless Type

ERW Type

LSAW Type

SSAW Type

Segmentation by Application:

Oil & Gas

Construction

Industrial Equipment

Energy & Power

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tenaris (Luxembourg)

Vallourec (France)

TMK Group (Russia)

ChelPipe Group (Russia)

SeAH Steel (South Korea)

Borusan Mannesmann (Turkey)

Mannesmann Line Pipe (Germany)

Benteler Steel/Tube (Germany)

Tianjin Pipe Corporation (China)

Hengyang Valin Steel Tube (China)

Youfa Steel Pipe Group (China)

Hunan Valin Steel Tube (China)

Welspun Corporation (India)

Maharashtra Seamless (India)

Ratnamani Metals & Tubes (India)

ISMT Limited (India)

Arabian Pipes Company (Saudi Arabia)

United States Steel (USA)

Bull Moose Tube (USA)

Bri-Steel Manufacturing (Canada)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Steel Pipe market?

What factors are driving Black Steel Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Steel Pipe market opportunities vary by end market size?

How does Black Steel Pipe break out by Type, by Application?

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