

Global Black Soldier Fly Protein Market Growth 2026-2032

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Abstracts

The global Black Soldier Fly Protein market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

The black soldier fly is an insect belonging to the water snake family of the order Diptera, which originated in the savannah of South America and is distributed in most parts of the tropical, subtropical and temperate regions of the world. It is distributed in Guangdong, Guangxi, Hainan, Yunnan, Sichuan, Fujian, Hebei, Beijing and other regions in my country. Its growth and development are divided into egg stage, larval stage, pupal stage and adult stage, and it is a complete metamorphosis insect. The larval stage can be divided into 6 different instars. The body changes from white to black. The larvae of the sixth instar are called prepupa. The black soldier fly enters the static stage at low temperature and grows fast at a constant temperature of 27.8 °C. After the larval stage is completed, the larvae are saprophytic and eat a wide range of foods. They can use kitchen waste and livestock and poultry manure as their food source. The formed pupae are rich in crude protein and crude fat. Black soldier fly pre-larvae and pre-pupae have very high nutritional value and are rich in essential amino acids and minerals. In production practice, it is difficult to collect black soldier fly larvae, but when the larvae form the pre-pupation stage, they need to find a place to pupate, and they will crawl out of the feeding substrate, so it is easier to collect pre-pupation than larvae at this stage. Feeding the larvae produced by the black soldier fly with different feces will slightly use the nutrients. Overall, black soldier fly larvae contain 42% to 43% of dry matter, of which the crude protein content in dry matter reaches 42.00% to 44.00%, the crude fat content is 31.00% to 35.00%, and the calcium content is 4.80% to 5.10%. , the phosphorus content is 0.60%~0.63%. According to the data of Yu Guohui et al., Table 7 is a comparison table of the nutritional content of black soldier fly larvae powder and prechrysalis powder fed with pig manure and the nutritional value of

fish meal. It can be seen that the content of crude protein and nitrogen-free extract of black soldier fly larva powder is lower than that of fish meal, the content of crude fat and crude fiber is higher than that of fish meal, and the content of crude ash is also higher. In the dry matter of the black soldier fly prechrysalis powder, the crude protein content was 43.2%, and the crude fat and crude fiber contents were higher than those of fishmeal.

United States market for Black Soldier Fly Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Black Soldier Fly Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Black Soldier Fly Protein is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Black Soldier Fly Protein players cover Nutrition Technologies Group, EnviroFlight, LLC, InnovaFeed, Protix B.V, Hexafly, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Black Soldier Fly Protein Industry Forecast" looks at past sales and reviews total world Black Soldier Fly Protein sales in 2025, providing a comprehensive analysis by region and market sector of projected Black Soldier Fly Protein sales for 2026 through 2032. With Black Soldier Fly Protein sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black Soldier Fly Protein industry.

This Insight Report provides a comprehensive analysis of the global Black Soldier Fly Protein landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Soldier Fly Protein portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black Soldier Fly Protein market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Soldier Fly Protein and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Soldier Fly Protein.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Soldier Fly Protein market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Insect Meal

Insect Dried

Segmentation by Application:

Livestock Feed

Aquatic Feed

Otheres

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nutrition Technologies Group

EnviroFlight, LLC

InnovaFeed

Protix B.V

Hexafly

Protenga Pte. Ltd

Nasekomo

Bioflytech

Entobel

Entofood

Bioforte Biotechnology (Shenzhen) Co., Ltd

Nature Creation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Soldier Fly Protein market?

What factors are driving Black Soldier Fly Protein market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Soldier Fly Protein market opportunities vary by end market size?

How does Black Soldier Fly Protein break out by Type, by Application?

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