

Global Black Soldier Fly Grub Market Growth 2025-2031

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Abstracts

The global Black Soldier Fly Grub market size is predicted to grow from US\$ 113 million in 2025 to US\$ 370 million in 2031; it is expected to grow at a CAGR of 21.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Black soldier fly larvae are the larval stage of black soldier flies, which are resource insects known for their high efficiency in converting organic waste and high nutritional value. The larvae are rich in protein (40%-60%), fat (15%-35%) and chitin, and are a sustainable biological resource that can replace traditional animal protein (such as fish meal and soybean meal), and are widely used in feed, agriculture and emerging food fields.

United States market for Black Soldier Fly Grub is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Black Soldier Fly Grub is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Black Soldier Fly Grub is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Black Soldier Fly Grub players cover Symton, GrubTerra, Fly Grubs, The Bug Factory BSF, PetfoodIndustry, etc. In terms of revenue, the global two largest

companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Black Soldier Fly Grub Industry Forecast” looks at past sales and reviews total world Black Soldier Fly Grub sales in 2024, providing a comprehensive analysis by region and market sector of projected Black Soldier Fly Grub sales for 2025 through 2031. With Black Soldier Fly Grub sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black Soldier Fly Grub industry.

This Insight Report provides a comprehensive analysis of the global Black Soldier Fly Grub landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Soldier Fly Grub portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black Soldier Fly Grub market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Soldier Fly Grub and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Soldier Fly Grub.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Soldier Fly Grub market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Live Black Soldier Fly Larvae

Dried Black Soldier Fly Larvae

Segmentation by Application:

Aquaculture

Animal Feed

Pet Food

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Symton

GrubTerra

Fly Grubs

The Bug Factory BSF

PetfoodIndustry

GEPRO

Grub Terra

IQI Petfood

Nutrition Technologies Group

Entobel

Biocycle

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Soldier Fly Grub market?

What factors are driving Black Soldier Fly Grub market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Soldier Fly Grub market opportunities vary by end market size?

How does Black Soldier Fly Grub break out by Type, by Application?

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