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Global Black Polyurethane Sealant Market Growth 2026-2032

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Abstracts

The global Black Polyurethane Sealant market size is predicted to grow from US$ 1514 million in 2025 to US$ 2308 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Black Polyurethane Sealant is a high-performance, moisture-curing sealant composed primarily of polyurethane prepolymers blended with carbon black pigments to provide its distinctive black color, along with plasticizers, fillers, and adhesion promoters. It forms a durable, flexible, and weather-resistant elastomeric seal after curing, offering excellent adhesion to a wide range of substrates such as metal, glass, concrete, wood, and plastics. The supply chain for black polyurethane sealant typically begins upstream with petrochemical-derived raw materials like polyols, diisocyanates (such as MDI or TDI), and carbon black pigments sourced from chemical producers. These are compounded with additives and solvents at sealant manufacturing plants, then packaged and distributed through wholesalers and industrial distributors to downstream markets, which include automotive assembly, construction, transportation, and general industrial sectors where sealing, bonding, and waterproofing are essential. The global Black Polyurethane Sealant market achieves an annual output of roughly 380,000 tons, supported by an installed production capacity of about 500,000 tons per year. Unit prices typically range between USD 3.2 and 7.5 per kg, varying by formulation grade and packaging format (cartridge or bulk), while the industry maintains a healthy average gross margin of around 31%.

United States market for Black Polyurethane Sealant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Black Polyurethane Sealant is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Black Polyurethane Sealant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Black Polyurethane Sealant players cover Sika, 3M, Henkel, H.B. Fuller, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Black Polyurethane Sealant Industry Forecast” looks at past sales and reviews total world Black Polyurethane Sealant sales in 2025, providing a comprehensive analysis by region and market sector of projected Black Polyurethane Sealant sales for 2026 through 2032. With Black Polyurethane Sealant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Black Polyurethane Sealant industry.

This Insight Report provides a comprehensive analysis of the global Black Polyurethane Sealant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Polyurethane Sealant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Black Polyurethane Sealant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Polyurethane Sealant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Polyurethane Sealant.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Polyurethane Sealant market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

- High-Modulus Black Polyurethane Sealant
- Low-Modulus Black Polyurethane Sealant

Segmentation by Application:

- Construction
- Automotive
- Aerospace & Defense
- Industrial Manufacturing
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sika

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3M

Henkel

H.B. Fuller

BASF

Arkema

Dow

Wacker

RPM International

Mapei

Soudal

Asian Paints

Pidilite Industries

ITW Polymers Sealants

Huntsman

Selena Group

W.R. Meadows

Junbond Group

Siway Sealants

Huitian Adhesive

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Polyurethane Sealant market?

What factors are driving Black Polyurethane Sealant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Polyurethane Sealant market opportunities vary by end market size?

How does Black Polyurethane Sealant break out by Type, by Application?

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