

Global Black Pellets Market Growth 2026-2032

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Abstracts

The global Black Pellets market size is predicted to grow from US\$ 137 million in 2025 to US\$ 325 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Black Pellets are produced through torrefaction or steam exploded, during which water content, cellulose sugars, and other volatile organic compounds are removed from the biomass to produce a solid biofuel with characteristics similar to those of fossil coal.

The global energy system's transition to decarbonization is the most fundamental driving force behind the growth of the biomass pellet market.

Global Carbon Neutrality Commitments and Carbon Markets: Many countries have set carbon neutrality targets, creating a stable policy environment for renewable, carbon-neutral biomass pellets. Simultaneously, the continuously expanding global carbon pricing mechanism further strengthens its economic viability as a coal substitute.

The Demand for Co-firing Retrofits in Coal-fired Power Plants: Co-firing biomass pellets with coal is one of the most direct ways for coal-fired power plants to reduce carbon emissions. Due to its high similarity to coal in performance, it can directly replace a portion of coal without significant equipment modifications, and is therefore widely regarded as an ideal 'plug-and-play' alternative fuel for existing coal-fired units.

Regional Core Policy Frameworks:

Europe: Policies such as the Renewable Energy Directive (RED II) have set ambitious targets for the application of biomass energy, making Europe the world's largest biomass pellet market.

Asia: Japan plans to increase the share of renewable energy in its electricity mix to 36%-38% by 2030. South Korea is accelerating the application of biomass energy in the power sector to achieve carbon neutrality. Both countries have provided strong support for the high-quality biomass fuel market through policies such as feed-in tariff subsidies and renewable energy mix standards.

North America: The U.S. Inflation Reduction Act provides nearly \$370 billion in incentives for clean energy technologies (including biomass energy), and the government has also increased federal funding for bioenergy research and development.

LP Information, Inc. (LPI) ' newest research report, the "Black Pellets Industry Forecast" looks at past sales and reviews total world Black Pellets sales in 2025, providing a comprehensive analysis by region and market sector of projected Black Pellets sales for 2026 through 2032. With Black Pellets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black Pellets industry.

This Insight Report provides a comprehensive analysis of the global Black Pellets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Pellets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black Pellets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Pellets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Pellets.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Pellets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Torrefaction

Steam Explosion (SE)

Segmentation by Raw Material:

Lignocellulosic Biomass

Agricultural Residues

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Power Generation

Other (Boiler household etc.)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bionet

Blackwood Technology

Arbaflame

Airex Energy

TNO (ECN)

SSGE BioEnergy

Futerra Fuels

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Pellets market?

What factors are driving Black Pellets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Pellets market opportunities vary by end market size?

How does Black Pellets break out by Type, by Application?

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