

Global Black-on-White Plastic Mulch Market Growth 2026-2032

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Abstracts

The global Black-on-White Plastic Mulch market size is predicted to grow from US\$ 217 million in 2025 to US\$ 289 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Black-on-white plastic mulch (silver mulch) is a type of mulch sheet that covers the rows of vegetables being grown. It is a type of mulch sheet with a white surface and a black reverse side. Since the surface is white, it easily reflects sunlight and is characterized by its repellent effect against pests and the sunlight it provides to the lower leaves. In addition, like other mulch sheets, it has the effect of preventing ridges from drying out and keeping soil warm. By repelling pests, the use of pesticides can be reduced.

Black-on-white plastic mulches are mainly used to cover the ridges of fields. They are also used in bench-type hydroponics. Black-on-white plastic mulches must be tightly spread in order to achieve its unique effects, such as repelling pests and preventing the soil from drying out.

United States market for Black-on-White Plastic Mulch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Black-on-White Plastic Mulch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Black-on-White Plastic Mulch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Black-on-White Plastic Mulch players cover Poly-Ag Corp., Gothic Arch

Greenhouses, Harris Seeds, Pro-Tect Plastic and Supply, Inc., A.M. Leonard, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Black-on-White Plastic Mulch Industry Forecast" looks at past sales and reviews total world Black-on-White Plastic Mulch sales in 2025, providing a comprehensive analysis by region and market sector of projected Black-on-White Plastic Mulch sales for 2026 through 2032. With Black-on-White Plastic Mulch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black-on-White Plastic Mulch industry.

This Insight Report provides a comprehensive analysis of the global Black-on-White Plastic Mulch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black-on-White Plastic Mulch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black-on-White Plastic Mulch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black-on-White Plastic Mulch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black-on-White Plastic Mulch.

This report presents a comprehensive overview, market shares, and growth opportunities of Black-on-White Plastic Mulch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Narrow (
Medium (1 - 3 meters)

Wide (> 3 meters)

Segmentation by Application:

Agriculture

Horticulture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Poly-Ag Corp.

Gothic Arch Greenhouses

Harris Seeds

Pro-Tect Plastic and Supply, Inc.

A.M. Leonard

Yibiyuan Water-Saving Equipment Technology

Berry Hill Drip Irrigation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black-on-White Plastic Mulch market?

What factors are driving Black-on-White Plastic Mulch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black-on-White Plastic Mulch market opportunities vary by end market size?

How does Black-on-White Plastic Mulch break out by Type, by Application?

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