

Global Black Body Radiation Calibration Source Market Growth 2026-2032

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Abstracts

The global Black Body Radiation Calibration Source market size is predicted to grow from US\$ 182 million in 2025 to US\$ 285 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

A blackbody radiation calibration source is a standardized radiation source capable of producing known, stable, and near-ideal blackbody radiation characteristics at a specific temperature. It is used for precise calibration of optical temperature measurement equipment such as infrared thermometers, thermal imagers, and radiometers. Internally, it typically uses high-emissivity materials and a temperature homogenization structure, maintaining a constant target surface temperature through a precise temperature control module, thereby outputting traceable and quantifiable infrared radiation. Blackbody radiation calibration sources are critical benchmark devices for ensuring the accuracy and consistency of temperature measurement equipment in fields such as industrial temperature measurement, remote sensing monitoring, aerospace, and materials research. In 2024, sales reached 55,000 units, with an average price of \$3,250, total production capacity of 65,000 units, and a gross profit margin of 45%.

The blackbody radiation calibration source market is currently experiencing steady growth due to the widespread adoption of infrared temperature measurement equipment and the increasing demand for precision in industries. The reliance on high-precision thermal imaging and remote temperature monitoring in industries such as industrial manufacturing, semiconductors, energy and chemical engineering, and aerospace and military has significantly increased, driving the expansion of demand for traceable, high-stability blackbody calibration equipment. Simultaneously, as more countries incorporate infrared temperature measurement equipment into their metrology systems, calibration capabilities have become a crucial threshold for equipment quality,

leading to a continuous upgrading trend in high-end blackbody calibration sources.

On the other hand, market competition is shifting from simple hardware comparisons to a deeper focus on temperature control algorithms, uniform temperature structure design, and intelligent operation and maintenance monitoring. The demand for integrated, multi-temperature zone, portable, and intelligent blackbody radiation sources is rapidly increasing, with AI-assisted temperature control, digital calibration records, and remote monitoring becoming core differentiators for future products. As infrared technology accelerates its penetration into emerging fields such as medical screening, autonomous driving, and drone remote sensing, the blackbody radiation calibration source market is expected to maintain medium-to-high-speed growth over the next 5-8 years.

LP Information, Inc. (LPI) ' newest research report, the "Black Body Radiation Calibration Source Industry Forecast" looks at past sales and reviews total world Black Body Radiation Calibration Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Black Body Radiation Calibration Source sales for 2026 through 2032. With Black Body Radiation Calibration Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Black Body Radiation Calibration Source industry.

This Insight Report provides a comprehensive analysis of the global Black Body Radiation Calibration Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Black Body Radiation Calibration Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Black Body Radiation Calibration Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Black Body Radiation Calibration Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Black Body Radiation Calibration Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Black Body Radiation Calibration Source market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Temperature Extended Area Blackbodies

Double Extended Area Blackbody

Others

Segmentation by Temperature Range:

Low-Temperature Blackbody

Medium-Temperature Blackbody

High-Temperature Blackbody

Segmentation by Control Method:

Digital Control Blackbody

Manual-Control Blackbody

Segmentation by Application:

Aerospace

Pharmaceutical

Power Generation

Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK

Accurate Sensors Technologies Pvt Ltd

AOIP

CHINO CORPORATION

Fluke Calibration

Optris

Isotech

Gooch & Housego

Tempsens

Sensortherm

Calex Electronics

Heimann GmbH

Infrared Systems Development Corporation (ISDC)

Omega Engineering

Bodkin Design & Engineering, LLC

CI Systems Inc.

DIAS Infrared

HGH Infrared Systems

Advanced Energy

Newport Corporation

Process Sensors

Nagman

Palmer Wahl Instrumentation Group

Santa Barbara Infrared, Inc.

Societe Europeenne De Systemes Optiques (SESO)

Boston Electronics

Taian Demei Electromechanical Equipment Co., LTD.

Shanghai Lrel Instrument Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Black Body Radiation Calibration Source market?

What factors are driving Black Body Radiation Calibration Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Black Body Radiation Calibration Source market opportunities vary by end market size?

How does Black Body Radiation Calibration Source break out by Type, by Application?

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