

# Global Bite Wing Tab and Loop Market Growth 2026-2032

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## Abstracts

The global Bite Wing Tab and Loop market size is predicted to grow from US\$ 46.56 million in 2025 to US\$ 58.28 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2024, the global production of bitewing tab and bitewing loop is 4.766 million units, with an average price of US\$9.8 per unit.

A bitewing tab and bitewing loop are positioning aids used in dental X-rays, specifically for taking bitewing radiographs. These X-rays focus on the crowns of the upper and lower teeth in a single view and are typically used to detect cavities, bone loss, and other dental issues between teeth.

## Industry Chain

The upstream industry chain for bitewing blades and rings primarily provides raw materials, substrates, electronic components or sensors, and packaging materials; the midstream comprises manufacturing, assembly, and testing; and the downstream market comprises dental equipment manufacturers, dental clinics, and hospitals.

The upstream sector may include plastic/resin substrates, X-ray-sensitive materials (such as digital sensors, silicon-based detectors, photoelectric conversion layers, and thin film materials), metal frame/bracket materials, conductive wires, connectors, packaging materials, and housing materials. Upstream suppliers are relatively concentrated, and the technical barriers to entry are high. High-performance sensors and thin film materials, in particular, require photoelectric conversion efficiency, linearity, durability, and anti-interference capabilities. The midstream comprises device

processing, precision assembly, and quality inspection, which may involve microelectronics manufacturing, cleanroom operations, surface treatment, calibration, and product screening. Midstream manufacturers may achieve efficiency gains through vertical or horizontal integration. The downstream sector comprises final system integrators (such as dental imaging equipment manufacturers) and end users (dental hospitals and clinics). Downstream demand has stringent requirements for product performance, reliability, compatibility, cost, and service.

At the downstream industry level, dental imaging system manufacturers typically sell complete devices. Within the entire device, bitewings/rings, as accessories or components, are key components of the imaging function. Downstream customers are most concerned with image quality, format size, adaptability, stability, lifespan, and compatibility. Imaging equipment manufacturers and dental equipment suppliers often set extremely high technical standards for bitewings/rings in their purchasing decisions, while cost control is also a key consideration.

### Industry Policies

In China, for example, oral medical devices (including dental X-ray equipment and accessories) are generally regulated as medical devices and must comply with registration, filing, quality management systems (such as ISO 13485), and safety standards issued by the National Medical Products Administration (NMPA) or relevant local authorities. Furthermore, national or local policies such as the 'Healthy Oral Care Action' and the 'Oral Disease Prevention and Control Plan' may support the development of oral medical infrastructure, promoting the deployment of digital and intelligent equipment at the grassroots level and in rural areas, thereby driving demand for oral imaging equipment and accessories (including bitewings/rings). Public information indicates that China released the 'Healthy Oral Care Action Plan (2019-2025)' in 2019, proposing goals such as strengthening the oral disease prevention and control system and promoting the improvement of oral healthcare services. This policy drive is driving the dental device market.

### Development Trends

First, digitalization and intelligence are the mainstream trends. Traditional analog X-rays are being replaced by digital detectors or digital panels in many markets. In this process, bitewings/rings should also evolve towards digitalization, thinness, high sensitivity, and low-dose compatibility to accommodate high-end imaging equipment. Second, advances in artificial intelligence (AI) and image processing algorithms are

placing higher demands on detector signal-to-noise ratio, linear response, and stability, prompting continuous optimization of materials and processes for bitewings/rings. Furthermore, the trend toward lower-tier primary and community clinics and the increasing accessibility of dental care will increase demand for low-cost, yet reliable, bitewing modules. Finally, the increasing penetration of dental equipment in regional markets (such as Asia, Latin America, and Africa) is enabling bitewing/ring manufacturers to expand their market share by entering emerging markets. As for production capacity and gross profit margin, estimates can be made by comparing data from the intraoral imaging system or medical device industries. Chunli Zhengda Medical Devices, for example, disclosed in its prospectus that some of its medical device products boast a gross profit margin of approximately 64.11%. This demonstrates that in the medical device sector, high-value-added products command higher gross profit margins. Bitewing blades/rings, as high-tech components, likely also have relatively high gross profit margins.

LP Information, Inc. (LPI) ' newest research report, the “Bite Wing Tab and Loop Industry Forecast” looks at past sales and reviews total world Bite Wing Tab and Loop sales in 2025, providing a comprehensive analysis by region and market sector of projected Bite Wing Tab and Loop sales for 2026 through 2032. With Bite Wing Tab and Loop sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bite Wing Tab and Loop industry.

This Insight Report provides a comprehensive analysis of the global Bite Wing Tab and Loop landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bite Wing Tab and Loop portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bite Wing Tab and Loop market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bite Wing Tab and Loop and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bite Wing Tab and Loop.

This report presents a comprehensive overview, market shares, and growth opportunities of Bite Wing Tab and Loop market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Adhesive

Non-Adhesive

Segmentation by Application:

Hospital

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flow Dental

Microcopy Dental

Vista Apex

Henry Schein

UnoDent(DD Group)

Steri Shield

Temrex

Crosstex International(HuFriedyGroup)

Dentsply Sirona

J. Morita

Kerr

Pac-Dent

Sinclair Dental

Scott's Dental

ProEdge Dental

ADM

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bite Wing Tab and Loop market?

What factors are driving Bite Wing Tab and Loop market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bite Wing Tab and Loop market opportunities vary by end market size?

How does Bite Wing Tab and Loop break out by Type, by Application?

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