

Global Bit Error Rate Test Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G3BA9C3C2D67EN.html>

Date: July 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G3BA9C3C2D67EN

Abstracts

The global Bit Error Rate Test market size is predicted to grow from US\$ 214 million in 2025 to US\$ 325 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Bit Error Rate Test (BERT) is a test method used to evaluate the error rate of digital communication systems or devices during data transmission. Its main purpose is to measure how many bits are erroneous among the bits transmitted within a certain period of time, so as to determine the performance and reliability of the communication link or device. BERT equipment and software play an important role in communication network testing, equipment performance verification and network security testing.

Demand is rising with 800G, 1.6T and future high-speed optical/electrical interconnects. Bit Error Rate Test is becoming more important as AI data centers, cloud networks, optical transceivers and high-speed Ethernet systems move to higher data rates. At 800G and 1.6T speeds, BER testing is needed for receiver sensitivity, stressed receiver validation, PAM4 signal quality, link margin, module qualification and production screening. Keysight introduced 224G test solutions in 2026 for 1.6T electrical and optical network validation, and VIAVI also positions 800G and 1.6T testing as part of AI data-center networking validation.

PAM4 signaling and FEC are making BER testing more complex. Traditional BER testing mainly focused on counting bit errors, but newer interfaces using PAM4 signaling require more advanced validation because PAM4 is more sensitive to noise, jitter, crosstalk, reflections and equalization issues. PCI-SIG states that PCIe 6.0 uses PAM4 signaling and that lightweight FEC and CRC help mitigate the bit error rate increase associated with PAM4, which shows why BER testing must increasingly

evaluate pre-FEC BER, post-FEC BER, error distribution, jitter tolerance and stressed signal performance rather than only simple pass/fail error counting.

The market is shifting from standalone lab testing toward automated production and multi-lane workflows. Optical module manufacturers and high-speed interface suppliers need faster, repeatable and lower-cost BER testing as 800G and 1.6T modules move from R&D into volume production. Keysight describes 1.6T receiver conformance testing as requiring calibrated stress signals and BER analysis using 120 GBaud BERTs, while its 2025 test optimization software focuses on testing multiple 224 Gb/s PAM4 lanes and modules in parallel to improve throughput. This indicates that future Bit Error Rate Test demand will be driven not only by instrument speed, but also by automation software, multi-channel density, optical switch integration, test-time reduction and production yield control.

LPI (LP Information)'s newest research report, the 'Bit Error Rate Test Industry Forecast' looks at past sales and reviews total world Bit Error Rate Test sales in 2025, providing a comprehensive analysis by region and market sector of projected Bit Error Rate Test sales for 2026 through 2032. With Bit Error Rate Test sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bit Error Rate Test industry.

This Insight Report provides a comprehensive analysis of the global Bit Error Rate Test landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Bit Error Rate Test portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bit Error Rate Test market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bit Error Rate Test and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bit Error Rate Test.

This report presents a comprehensive overview, market shares, and growth opportunities of Bit Error Rate Test market by product type, application, key players and key regions and countries.

Segmentation by Type:

Equipment

Software

Segmentation by Product:

Cable/Line BERT

Wireless/RF BERTs

Segmentation by Sales Channel:

Online Sales

Offline Sales

Segmentation by Application:

Communication Equipment Manufacturing

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Keysight Technologies

Semight Instruments

VIAVI Solutions

MultiLane

Anritsu

EXFO

Teradyne?Quantifi Photonics?LitePoint?

SHANGHAI HYWICOM TECHNOLOGY

Tektronix

Dimension Technology

VeEX

Santec

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