

Global Bispyribac-Sodium Technical Market Growth 2026-2032

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Abstracts

The global Bispyribac-Sodium Technical market size is predicted to grow from US\$ 59.12 million in 2025 to US\$ 80.20 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Bispyribac-sodium technical is a herbicide technical product featuring bispyribac-sodium as its active ingredient. Classified as a selective, systemic herbicide of the pyrimidine carboxylic acid family, it is primarily utilized for weed control in rice paddies. Its core mechanism of action involves inhibiting acetolactate synthase (ALS/AHAS) within plants, thereby blocking the biosynthesis of branched-chain amino acids (valine, leucine, and isoleucine). This process suppresses weed cell division and growth, ultimately leading to weed mortality. Characterized by high potency, low application rates, and broad-spectrum herbicidal activity, bispyribac-sodium demonstrates excellent efficacy against barnyard grass, *Leptochloa chinensis*, sedges, and certain broadleaf weeds; it currently stands as one of the key post-emergence herbicides employed in rice cultivation.

The upstream segment of the industry chain primarily comprises suppliers of pyrimidine intermediates, chlorinated aromatic compounds, solvents, catalysts, and fine chemical raw materials; notably, the purity of key intermediates and the organic synthesis processes employed exert a significant influence on the final product's quality. The midstream segment consists of enterprises engaged in the synthesis, refining, and formulation processing of bispyribac-sodium technical, encompassing stages such as condensation reactions, crystallization and purification, impurity control, and pesticide registration. The downstream segment focuses primarily on applications in rice paddy weed control, direct-seeded rice management, and the market for compounded herbicide formulations. End-users include pesticide formulators, agricultural growers,

and agricultural service providers; among these, the rice-growing regions of Asia?particularly China, India, and Southeast Asia?constitute the core demand markets.

In 2025, the global sales volume of bispyribac-sodium technical is projected to reach 1,800 tons, with a production capacity of approximately 3,000 tons. The average selling price is estimated at \$33,571 per ton, with an average gross profit margin ranging between 25% and 35%.

In terms of products and technological pathways, the industry is undergoing an upgrade characterized by a shift toward 'high purity, synergistic compounding, and eco-friendly formulation.' Currently, the technical-grade active ingredient of bispyribac is primarily produced through organic synthesis processes; technical efforts are focused on controlling intermediate purity, minimizing impurities, and implementing continuous production. Concurrently, water-dispersible granules (WG), suspension concentrates (SC), and low-drift, eco-friendly formulations are gradually displacing traditional, high-solvent products. As the issue of ALS-resistant weeds intensifies, the industry is placing greater emphasis on multi-mechanism compounding and precision application technologies to delay the development of resistance and enhance field efficacy.

Regarding the policy environment, increasingly stringent global environmental regulations for pesticides are profoundly impacting the bispyribac industry. In recent years, China has consistently tightened its crackdown on high-pollution pesticide production and strengthened environmental oversight, thereby raising the market entry barriers for small and medium-sized enterprises (SMEs). Meanwhile, markets in India and Southeast Asia are actively promoting the adoption of highly efficient, low-toxicity herbicides to replace traditional products characterized by high residue levels. Furthermore, the rising global standards for pesticide registration, residue limits, and ecotoxicity assessments have increased the operational costs for companies engaged in international business. Nevertheless, the global demand for food security, the stability of rice cultivation, and the ongoing modernization of agriculture across Asia continue to provide a solid foundation for long-term demand within the bispyribac market.

LP Information, Inc. (LPI) ' newest research report, the 'Bispyribac-Sodium Technical Industry Forecast' looks at past sales and reviews total world Bispyribac-Sodium Technical sales in 2025, providing a comprehensive analysis by region and market sector of projected Bispyribac-Sodium Technical sales for 2026 through 2032. With Bispyribac-Sodium Technical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bispyribac-Sodium Technical industry.

This Insight Report provides a comprehensive analysis of the global Bispyribac-Sodium Technical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bispyribac-Sodium Technical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bispyribac-Sodium Technical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bispyribac-Sodium Technical and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bispyribac-Sodium Technical.

This report presents a comprehensive overview, market shares, and growth opportunities of Bispyribac-Sodium Technical market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity
Purity 95?97%

Purity > 97%

Segmentation by Color:

White

Off-White

Segmentation by Compounding Directions:

Single-active Bispyribac Technical

Compound Herbicide Technical

Segmentation by Application:

Barnyardgrass and Other Grass Weeds in Rice Fields

Broadleaf Weeds

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kumiai Chemical Industry

Sumitomo Chemical

Bayer

NACL Industries

UPL Limited

Jiangsu Flag Chemical Industry

Hefei Xingyu Chemical

Jiangsu Runze Agrochemical

Hubei Huida Technology

Guangdong Liwei Chemical

Jiangsu Ruibang Agrochemical

Nantong Taihe Chemical

Jiangsu Hormone Research Institute

Sigma-Aldrich?Merck?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bispyribac-Sodium Technical market?

What factors are driving Bispyribac-Sodium Technical market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bispyribac-Sodium Technical market opportunities vary by end market size?

How does Bispyribac-Sodium Technical break out by Type, by Application?

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