

# Global Bismuth Carboxylate Catalyst Market Growth 2026-2032

<https://marketpublishers.com/r/G6D2211242E1EN.html>

Date: January 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: G6D2211242E1EN

## Abstracts

The global Bismuth Carboxylate Catalyst market size is predicted to grow from US\$ 279 million in 2025 to US\$ 376 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Bismuth Carboxylate Catalysts are a class of environmentally friendly metal catalysts with bismuth ions (Bi<sup>3+</sup>) as the core and organic carboxylate ligands. Their core value lies in their ability to efficiently catalyze reactions (such as the NCO-OH reaction in polyurethane synthesis) while possessing the outstanding advantages of being non-toxic, environmentally friendly, and capable of replacing harmful heavy metal catalysts such as lead and mercury. The upstream industry mainly provides two categories of basic raw materials: firstly, the bismuth metal source, mainly high-purity bismuth trioxide; and secondly, organic carboxylate ligands, such as neodecanoic acid, isooctanoic acid, and lauric acid. The quality and purity of these organic acids directly determine the performance and cost of the final catalyst.

In 2025, global sales are projected to be approximately 30,000 tons, with an average market price of around US\$9,500 per ton. The industry's gross profit margin is expected to be in the range of 15%–30%.

United States market for Bismuth Carboxylate Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bismuth Carboxylate Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bismuth Carboxylate Catalyst is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bismuth Carboxylate Catalyst players cover King Industries, The Shepherd Chemical, Umicore, TIB Chemicals, Borchers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bismuth Carboxylate Catalyst Industry Forecast" looks at past sales and reviews total world Bismuth Carboxylate Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Bismuth Carboxylate Catalyst sales for 2026 through 2032. With Bismuth Carboxylate Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bismuth Carboxylate Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Bismuth Carboxylate Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bismuth Carboxylate Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bismuth Carboxylate Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bismuth Carboxylate Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bismuth Carboxylate Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Bismuth Carboxylate Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bismuth Octoate

Bismuth Neodecanoate

Bismuth Laurate

Other

#### Segmentation by Bismuth Content:

16% Bismuth

20% Bismuth

25% Bismuth

28% Bismuth

Other

#### Segmentation by Application:

Flexible Polyurethane Foam

Rigid Polyurethane Foam

Coatings

Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

King Industries

The Shepherd Chemical

Umicore

TIB Chemicals

Borchers

Evonik

Shanghai Zhengui New Material

Yourun Synthetic Material

Shandong Lanyue Tech

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bismuth Carboxylate Catalyst market?

What factors are driving Bismuth Carboxylate Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bismuth Carboxylate Catalyst market opportunities vary by end market

size?

How does Bismuth Carboxylate Catalyst break out by Type, by Application?

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