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Global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite Market Growth 2026-2032

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Abstracts

The global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market size is predicted to grow from US$ 146 million in 2025 to US$ 195 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Bis(2,4-di-tert-butylphenyl) pentaerythritol diphosphite is a typical phenol-free secondary antioxidant. As a secondary antioxidant, it decomposes hydroperoxides produced during polymer processing and storage. It is often used in combination with phenolic antioxidants to enhance the protective effect. Its structure, characterized by pentaerythritol and the bulky 2,4-di-tert-butylphenyl group, offers thermal stability, low volatility, and hydrolysis resistance, making it suitable for high-temperature applications in polyolefins, polycarbonates, and polyamides. Global production in 2024 was estimated to be 29,700 tons, with an average selling price of US$4,820 per ton.

The main raw materials for bis(2,4-di-tert-butylphenyl)pentaerythritol diphosphite are 2,4-di-tert-butylphenol and pentaerythritol. 2,4-di-tert-butylphenol is one of the key organic raw materials that imparts steric hindrance to antioxidant molecules and enhances their performance. Major manufacturers include SI Group, TASCO Group, and Beijing Jiyi Chemical. Pentaerythritol is an important polyol used to form the core backbone of antioxidant molecules. Its price is significantly affected by market fluctuations in its raw materials, formaldehyde and acetaldehyde. Bis(2,4-di-tert-butylphenyl)pentaerythritol diphosphite is ultimately used in a variety of synthetic materials, such as polyolefins, polycarbonates, and polyamides, to enhance their performance. Downstream customers include Reliance Industries, Akzo Nobel Vietnam, CNPC, and Sinopec.

United States market for Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite is

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estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite players cover SI Group, Songwon, BASF, SANFONG, Yingkou Fengguang Advanced Material, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite Industry Forecast” looks at past sales and reviews total world Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite sales in 2025, providing a comprehensive analysis by region and market sector of projected Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite sales for 2026 through 2032. With Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite industry.

This Insight Report provides a comprehensive analysis of the global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite and breaks down the forecast by Type, by Application, geography, and market size to

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highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite.

This report presents a comprehensive overview, market shares, and growth opportunities of Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity?95%

Purity?97%

Other

Segmentation by Application:

Polyolefins

Polycarbonates

Polyamides

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SI Group

Songwon

BASF

SANFONG

Yingkou Fengguang Advanced Material

RIANLON

Beijing Jiyi Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market?

What factors are driving Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite market opportunities vary by end market size?

How does Bis(2,4-di-tert-butylphenyl) Pentaerythritol Diphosphite break out by

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Type, by Application?

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