

Global Bipolar Membrane Electrodialyzer Market Growth 2026-2032

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Abstracts

The global Bipolar Membrane Electrodialyzer market size is predicted to grow from US\$ 72.34 million in 2025 to US\$ 144 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Bipolar membrane electrodialysis (BMED) is a technology used for the separation and purification of various electrolyte solutions. It involves the use of a bipolar membrane, which is a specialized membrane that consists of an anion exchange layer and a cation exchange layer.

In BMED, an electric potential difference is applied across the bipolar membrane, causing the migration of ions in the solution towards their respective charge-selective layers. This process enables the separation of ions into two different streams: the anolyte and the catholyte.

Bipolar Electrodialysis uses the basics of electrodialysis but introduces a bipolar membrane which splits water into H⁺ and OH⁻ within an electrodialysis stack. The application is wide, for example:

Acid Recovery: In industries where acid solutions are used, such as metal plating or chemical manufacturing, BED can be applied to recover and regenerate the acid from spent solutions. The bipolar membrane enables the selective transport of acidic ions while blocking other unwanted species, allowing for efficient acid recovery.

Water Treatment: BED has potential applications in water treatment processes to remove specific ions or contaminants. It can be used to separate and concentrate certain ions, such as heavy metals or toxic compounds, from wastewater or industrial

effluents.

Resource Recovery: BED can facilitate the recovery and recycling of valuable resources from various waste streams. For example, it can be employed to extract precious metals from electronic waste or to recover valuable chemicals from industrial byproducts.

The initial use of electrodialysis was seawater desalination. With the continuous efforts of electrodialysis companies, the progress of membrane technology and the continuous development of application technology, the application of homogeneous membrane and bipolar membrane electrodialysis is gradually expanding. Electrodialysis will be widely used in energy, food, medicine, biology, metallurgy, chemical industry, environmental protection and drinking water.

The good sales trend of new energy vehicles has driven the annual increase in the installed capacity of power batteries. Driven by the rapid growth of the electric vehicle market, power lithium-ion batteries continue to maintain a rapid growth momentum, increasing the demand for lithium battery materials. Salt lake lithium extraction is an important subject of future new lithium ore production capacity and has great development potential. After 20 years of continuous exploration of lithium extraction technology, my country has initially formed three feasible salt lake lithium extraction routes, including membrane method (including electrodialysis and nanofiltration membrane separation method), adsorption method and solvent extraction method. The electrodialysis lithium extraction process technology will develop rapidly. At the same time, electrodialysis technology also has broad development prospects in the preparation of lithium hydroxide, lithium battery recycling and other fields.

Bipolar membrane electrodialysis technology plays a unique role in optimizing traditional process and new industrial process. Its emergence has changed the traditional process separation and preparation process, and injected new vitality into solving technical problems in environmental chemical industry, biology, marine chemical industry and other fields. At the same time, it provides an effective means to solve the environmental, resource and energy problems faced by mankind.

From the 1980s to the late 1990s, electrodialysis technology was impacted by new technologies such as reverse osmosis, nanofiltration and ultrafiltration, and was only used for pretreatment in water treatment projects, resulting in the slow development of electrodialysis technology. In the first decade of the 21st century, the introduction of bipolar membrane technology has been well developed and applied. The breakthrough and development of electrodialysis technology have been significantly improved, while

reducing the technical cost and management difficulty, making it widely promoted.

Bipolar membrane technology is specific and irreplaceable. There are still problems at this stage. In the future, bipolar membrane electro dialysis technology will be gradually improved and widely used.

The market opportunities for bipolar membrane electro dialysis are broad, but the application of bipolar membrane electro dialysis in most countries is mainly based on imported bipolar membranes, and many companies are still in the active research and development stage.

In China, although bipolar membranes started late, there are already many actual application cases of bipolar membrane electro dialysis in China, and there are corresponding application cases for salt-containing wastewaters such as Na₂SO₄, NaCl, NaNO₃, Li₂SO₄, and NH₄Cl.

LP Information, Inc. (LPI) ' newest research report, the ?Bipolar Membrane Electro dialyzer Industry Forecast? looks at past sales and reviews total world Bipolar Membrane Electro dialyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Bipolar Membrane Electro dialyzer sales for 2026 through 2032. With Bipolar Membrane Electro dialyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bipolar Membrane Electro dialyzer industry.

This Insight Report provides a comprehensive analysis of the global Bipolar Membrane Electro dialyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bipolar Membrane Electro dialyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Bipolar Membrane Electro dialyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bipolar Membrane Electro dialyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bipolar Membrane Electro dialyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Bipolar Membrane Electrodialyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Anionic Membrane Two Compartment

Cation Membrane Two Compartment

Three Compartment

Segmentation by Application:

Acid and Alkali Production

Recycling Environment

Food and Pharmaceutical

Lithium Extraction

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

ASTOM

PCCell

Eurodia

MEGA

Shandong Tianwei

Hangzhou Lanran Environmental

Hangzhou Createnviro

Guochu Technology (Xiamen)

Zhejiang Lanjimo

Xiamen Filter & Membrane Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bipolar Membrane Electrodialyzer market?

What factors are driving Bipolar Membrane Electrodialyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bipolar Membrane Electrodialyzer market opportunities vary by end market size?

How does Bipolar Membrane Electrodialyzer break out by Type, by Application?

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